



NEPSE Index – Tuesday



MARKET SUMMARY

NEPSE	1,134.79	+0.21%
Total Turnover (Rs.)	165,296,005	+0.58%
Share Volume	645,453	+6.06%
Total Transactions	3,235	-5.55%
Total Market Cap. (Rs. Mill)	1,441,823.83	+0.21%
Floated Market Cap (Rs. Mill)	522,454.85	+0.32%

MARKET CAP TO GDP RATIO 41.62% ▲

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.41%
Development Bank	5.42%
Finance	2.93%
Microfinance	6.61%
Life Insurance	6.81%
Non-life Insurance	5.12%
Hydropower	6.43%
Hotel	1.63%
Manufacturing And Processing	4.07%
Trading	0.12%
Others	7.45%
NTC	6.41%

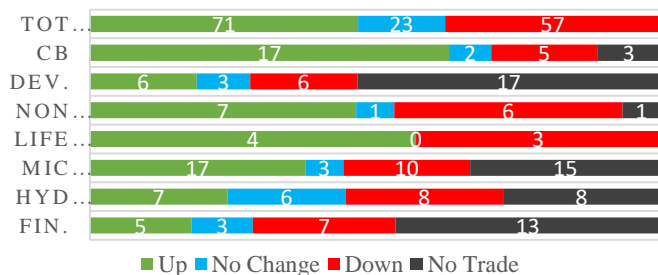
Top Gainers	LEMF, HDL, NICL
Top Losers	EBLCP, RLFL, SIC
Top Stocks by Shares Traded	PRVU, NCCB, NICA
Top Stocks by Transactions	RHPL, SJCL, PRVU
Top Stocks by Turnover	NABIL, PRVU, NICA
Top Brokers by Transactions	57, 58, 6

NEPSE STATISTICS

Average Return	14.69%
Standard Deviation	16.86%
Skewness	0.48
Kurtosis	3.52

Notes: NEPSE Index from 2069.04.01 – 2076.07.05. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 14.69% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

- Market gained by a meagre 2.40 points after consecutive fall for 2 days. NEPSE closed at 1134.79 level on Tuesday.
- Sensitive, Float and Sensitive Float Index all closed green, by gaining 0.5, 0.27 and 0.28 points respectively.
- LEMF is the top gainers which gained by 5.30% whereas EBLCP is the top loser which lost by 4.96%.
- BNT is inviting its shareholders to attend 33rd AGM on 28th Kartik. The main agenda of the AGM is to distribute Rs. 40 cash dividend per share to its shareholders.
- BNL is inviting its shareholders to attend 41st AGM on 28th Kartik.
- IPO issue of Shiva Shree Hydropower still remains undersubscribed by 79%. The said issue was assigned Grade 4 by CARE Ratings Nepal.
- NEPSE lists 10.25% Siddhartha Bank Debentures 2083 for trading.
- Samaj Laghbitta Bittiya Sanstha conducted 1st AGM. The agenda of the AGM includes issuance of IPO shares to general public.
- MERO is inviting its shareholders to attend 7th AGM on 29th Kartik. The main agenda of the AGM is to distribute 30% bonus shares and cash dividend for tax purposes to its shareholders.

Today's Events (Wednesday)

- NFO Alert:** Issue opens of "Sunrise First Mutual Fund" - 100,000,000 units at Rs.10 each.
- Right Shares Alert:** SFFIL is issuing 60% Right
- Right Shares Alert:** SMATA is issuing 200% Right.
- Auction Alert:** LICN is auctioning its 50,000 units Promoter Shares
- Auction Alert:** MPFL is auctioning its 626,557 units Ordinary Shares and 1,860,721 units promoter shares
- IPO Alert:** Shiva Shree is issuing 3351140 units IPO shares. Issue extended till 15th Kartik.
- Debentures Alert:** 10% Laxmi Bank Debenture 2086 open for issuance till 22nd Kartik.

Right Shares (Upcoming)

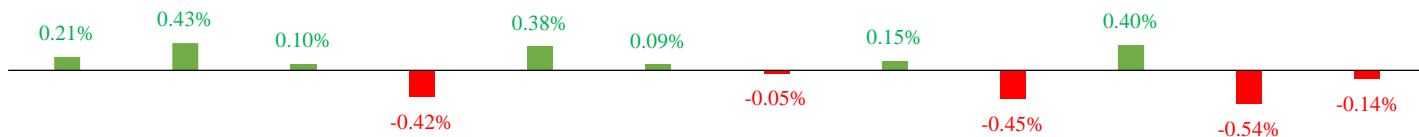
	Company Name	Right %	@ Rs.
1	NMB Microfinance Bittiya Sanstha Ltd.	150%	100



MARKET SUMM...

6th Kartik, 2076 Wednesday

INDICES % CHANGE



NEPSE	CB	DB	NLI	LI	MFI	FI..	HP	HO..	MP	OT..	MF
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Volatile Stocks

SAEF	(9)	7.22%
RHPL	(169)	6.75%
SJCL	(170)	6.67%

Stock Movement

SAEF	(9)	Highest till now
NADEP	(387)	Close to 52w low
SIL	(385)	Close to 52w low

Highest Volume – Day 3 (Week 13)

PRVU	(264)	151,953 units
NIBLPF	(7.05)	69,418 units
MEGA	(198)	69,269 units

Sectorial Outlooks

Bullish

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-

Bearish

Microfinance
Banking

Stock Pick...

Up Pick

MDB
NICL

Down Pick

SJCL
RHPL

Financial Metrics

S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SABSL	448	27.87	128.75	16.07	3.48	27.75%	0.45%	9.76%	13% Bonus Proposal
2	NIL	351	29.22	195.90	12.01	1.79	16.12%	-	-	-
3	JSLBB	993	73.73	327.01	13.47	3.04	26.99%	2.23%	8.37%	-
4	SHIVM	485	34.16	194.6	14.20	2.49	20.29%	-	-	-
5	LLBS	660	45.84	201.11	14.40	3.28	25.61%	1.26%	13.31%	-

NEPSE TECHNICAL OUTLOOKS



Date / Time	22.10.2019
Close	1134.79
Open	1132.45
High	1134.94
Low	1130.21
Bollinger Bands Top (20,2,ma,y)	1160.99
Bollinger Bands Median (20,2,ma,y)	1140.25
Bollinger Bands Bottom (20,2,ma,y)	1119.51
RSI (14)	41
MA (35, Price, ma, 0)	1153.74
MACD (12,26,9)	-11
Signal macd (12,26,9)	-13
macd (12,26,9)_hist	2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Price

Global Indices	SENSEX 38,963.84 (-0.85%)	NIFTY 11,588.35 (-0.63%)	S&P 500 3,006.72 (+0.69%)	DJIA 26,827.64 (+0.21%)	NIKKEI 225 22,548.90 (+0.25%)
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