



NEPSE Index – Monday



MARKET SUMMARY

NEPSE	1,135.56	+0.93%
Total Turnover (Rs.)	168,828,923	-30.09%
Share Volume	633,951	-31.40%
Total Transactions	3,535	-14.28%
Total Market Cap. (Rs. Mill)	1,442,609.13	+0.92%
Floated Market Cap (Rs. Mill)	522,045.91	+0.9%

MARKET CAP TO GDP RATIO **41.64%** ▲

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.33%
Development Bank	5.40%
Finance	2.97%
Microfinance	6.58%
Life Insurance	6.83%
Non-life Insurance	5.11%
Hydropower	6.42%
Hotel	1.72%
Manufacturing And Processing	4.12%
Trading	0.12%
Others	7.41%
NTC	6.40%

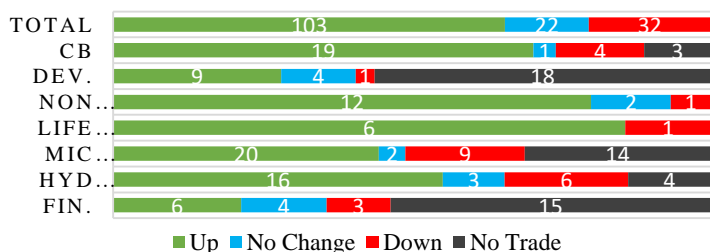
Top Gainers	SJCL, UNHPL, JOSHI
Top Losers	MHNL, AKJCL, SANIMA
Top Stocks by Shares Traded	SRBL, PRVU, CZBILP
Top Stocks by Transactions	SJCL, RHPL, UPPER
Top Stocks by Turnover	SRBL, PRVU, NBL
Top Brokers by Transactions	7, 44, 45

NEPSE STATISTICS

Average Return	14.80%
Standard Deviation	16.90%
Skewness	0.48
Kurtosis	3.50

Notes: NEPSE Index from 2069.04.01 – 2076.06.13. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 14.80% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

- 📌 Market turned Green with a double digit rise of 10.42 points on Monday; NEPSE closed at 1135.56 level
- 📌 Sensitive, Float and Sensitive Float Index all closed Green rising by 0.68, 0.82 and 0.3 points respectively.
- 📌 Except Others Sub-Indices, remaining all closed Green on the day.
- 📌 NIC Asia Growth Fund (NICGF) transferred 10% Cash dividend to the bank account of respective unitholders.
- 📌 SBI propose to distribute 6% Bonus shares and 10.84% Cash dividend for the FY 2075/76.
- 📌 Saptakoshi Dev. Bank Ltd. (SAPDBL) resumed trade in Secondary market after merger with KEBL.
- 📌 Price of SANIMA adjusted for 10% Bonus shares.
- 📌 Mr. Krishna Bahadur Adhikari, *former Acting CEO* has been appointed as the new CEO of NBL.
- 📌 Mr. Basanraj Lamsal, current CEO of VLBS has been elected as the President of the Nepal Microfinance Banker's Association.
- 📌 General Insurance Company sets to float 30 lakhs units of IPO Shares.
- 📌 Melamchi Water Supply Development Board entered into agreement with the Chinese company Sinohydro to finish the remaining works of Melamchi Water Supply Project within in a year.

Today's Events (Tuesday)

- 📌 Book Closure Date for 10th AGM of FMDBL; 17% Bonus shares
- 📌 **NFO Alert:** Issue opens of "Sunrise First Mutual Fund" - 100,000,000 units at Rs.10 each.
- 📌 **Right Shares Alert:** MNBBL is issuing 20% Right
- 📌 **Right Shares Alert:** UIC is issuing 240% Right.
- 📌 **Auction Alert:** GBLBS is auctioning its 299,982 units promoter shares via auction till 4th Kartik.

Initial Public Offerings (Upcoming)

	Company	Units	@ Rs.	Opens
1.	Shiva Shree Hydropower Ltd.	3,351,140	100	16 th Ashoj

Debenture Offering (Upcoming)

	Schemes	Units	@ Rs.
1	10% Laxmi Bank Debenture 2086	2,000,000	1000

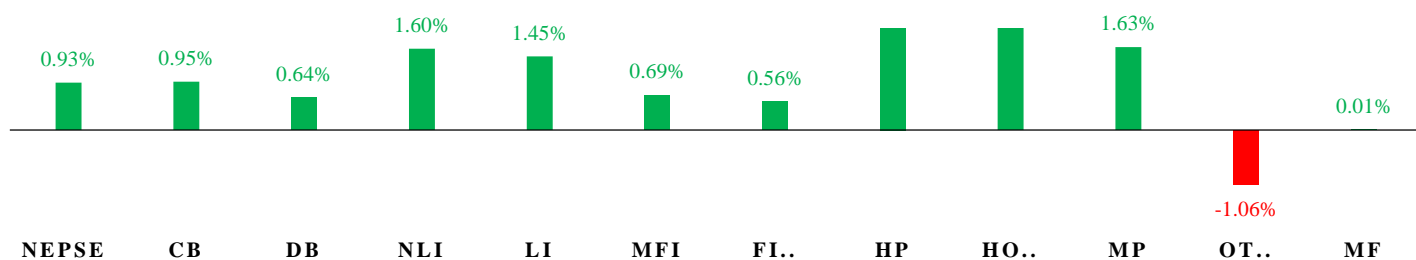


MARKET SUMM...



14th Ashwin, 2076 Tuesday

INDICES % CHANGE



Volatile Stocks			Stock Movement			Highest Volume – Day 1 Week 12		
HPPL	(145)	15.08%	NEF	(7.36)	Lowest till now	PRVU	(263)	180,811 units
SJCL	(175)	8.70%	GHL	(62)	Lowest till now	BOKLPO	(147)	140,000 units
HURJA	(109)	6.86%	NHDL	(91)	Lowest till now	SRBL	(231)	102,350 units

Sectorial Outlooks		Stock Pick...	
Bullish	Bearish	Up Pick	Down Pick
Development Bank	Microfinance	GBBL	EIC
Life Insurance	Others	PRVU	VLBS

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	LBL	215	17.67	141.67	12.17	1.52	13.25%	1.11%	11.33%	Rs.2B worth Debenture
2	MSMBS	460	22.68	138	20.28	3.33	17.78%	2.55%	13.26%	-
2	SCB	569	31.15	187.08	18.27	3.04	17.26%	0.15%	19.90%	AAA rated by ICRA
3	SHIVM	550	34.16	194.6	16.10	2.83	20.29%	-	-	-
5	SABSL	448	27.87	128.75	16.07	3.48	27.75%	0.45%	9.76%	13% Bonus Proposal

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Price

Global Indices	SENSEX	NIFTY	S&P 500	DJIA	NIKKEI 225
	38,546.91 (-0.31%)	11,440.25 (-0.30%)	2,976.73 (+0.50%)	26,916.83 (+0.36%)	21,916.00 (+0.74%)



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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