



MARKET SUMMARY		
NEPSE	1,268.68	+1.25%
Total Turnover (Rs.)	550,247,813	+28.12%
Share Volume	2,064,913	+40.77%
Total Transactions	7,519	+22.12%
Total Market Cap. (Rs. Mill)	1,578,843.48	+1.25%
Floated Market Cap (Rs.Mill)	562,507.58	+2.82%

MARKET CAP TO GDP RATIO	52.49% ▲
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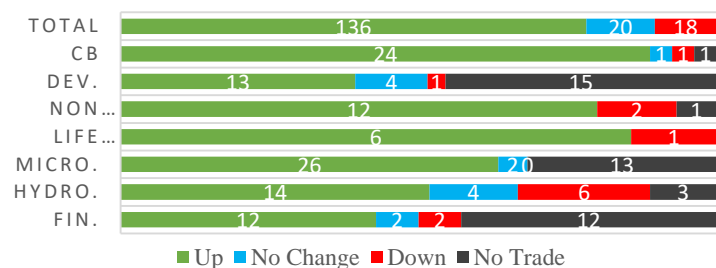
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.13%
Development Bank	5.11%
Finance	2.99%
Microfinance	5.88%
Life Insurance	7.53%
Non-life Insurance	5.70%
Hydropower	5.89%
Hotel	1.74%
Manufacturing And Processing	4.15%
Trading	0.10%
Others	7.79%
NTC	6.65%

Top Gainers	SLBS, SMFBS, GMFBS
Top Losers	RLFL, NGPL, UNHPL
Top Stocks by Shares Traded	CBL, CCBL, MEGA
Top Stocks by Transactions	CCBL, MEGA, UPPER
Top Stocks by Turnover	NBL, CCBL, MEGA
Top Brokers by Turnover	58, 45, 49

NEPSE STATISTICS	
Average Return	16.96%
Standard Deviation	17.06%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.46

Notes: NEPSE Index from 2069.04.01 – 2076.03.18. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.96% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE made a double digit gain of 15.62 points on Wednesday, closing at 1268.68 level. Market began with a downfall for 30 minutes from the opening hours and it caught an upward momentum throughout the day. During the trading hours, market floated at 1249.50 to 1270.04 level. Other indicators like Turnover, Volume and Transaction all increased by 28.12%, 40.77% and 22.12% respectively showcasing increasing investor's participation. The trade of 174 scripts led to a turnover of Rs. 55.02 crores. Sensitive, Float and Sensitive Float closed Green with gain of 3.02, 1.13 and 0.95 points respectively.

All the sub-indices closed green at the end of the day. Sectors like Life Insurance, Non-Life Insurance and Microfinance were the top gainers who gained by 94.93, 93.41 and 26.02 points respectively. Other sectors like Mutual Fund, Hotels and Finance gained by least points of 0.06, 1.69 and 2.95 points respectively. Banking and Development Bank also posted increment of 13.76 and 14.39 points respectively.

SLBS, GMFBS, and PICL outperformed its respective sector while RLFL, NGPL and RRHP underperformed the most in comparison to their respective sectors. GMFBS, CCBL and API were the most volatile stocks. GMFBS, NAGRO and KSBBL traded closest to their 52 week high whereas NIBLPF, SMFDB and SLBS traded closest to their 52 week low.

MAJOR MARKET NEWS

- 📌 IPO worth NPR 76.72 crores of Himdal Dolkha Hydropower is open for issuance to general public from 25th Asadh, 2076. The 92% under subscription by local people is also included in the issuance for general public.
- 📌 The promoter public ratio of NABIL is converted to 60:40.
- 📌 Price adjustment for the 20% bonus shares of JSLBB.
- 📌 The 15% bonus shares of NLBBL is listed in NEPSE for trading.
- 📌 The 370th BOD meet of NIL proposed 12% bonus shares and cash dividend for tax purposes to its shareholders.
- 📌 The cut off price of GLICL relating to auction of ordinary shares and promoter shares is set at Rs. 395 and Rs. 107 respectively.
- 📌 The auction of promoter share of NLBBL remained undersubscribed by 79.36%.



Under Watch: Monetary Policy for FY 2076/77
– likely date 27th Asadh

IMF Head Christine Lagarde, favourite for ECB Presidential run.

Major Events (Today)

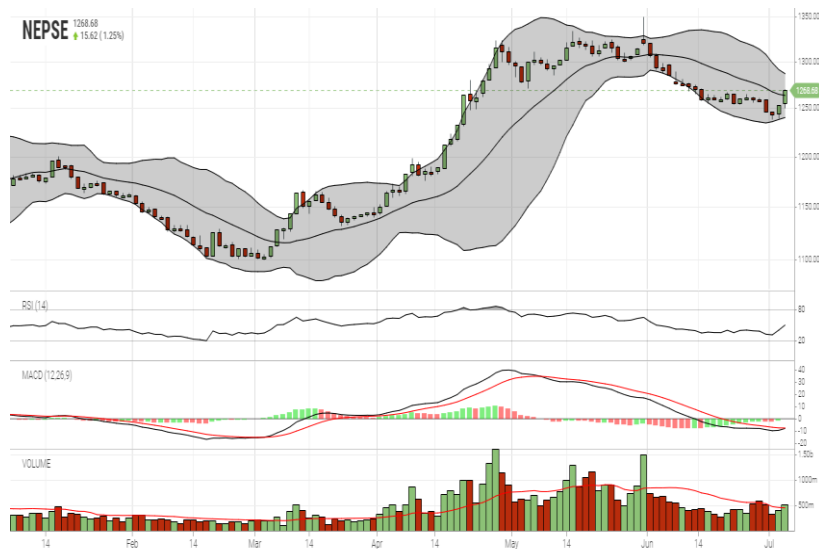
- Book closure date for SHINE upcoming AGM; Acquisition of PURBL and BHBL.
- Auction:** RMDC is selling its 323525 unit promoter shares till 16th Shrawan, 2076.
- Auction:** CBL is selling its 149,089 unit promoter shares till 22nd Asadh, 2076.
- Right Issue:** 100% Right Shares of JSLBB is open for issuance till 15th Shrawan, 2076.

GLOBAL INDICES		
SENSEX	39,839.25	+22.77
NIFTY	11,916.75	+6.45
S&P 500	2,973.01	+8.68
DJIA	26,786.68	+69.25
NIKKEI 225	21,638.16	-116.11

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	340.00
	Kumari Bank Ltd.	KBL	222.00
	Prime Commercial Bank Ltd.	PCBL	285.00
	Nepal Credit and Commerce Bank Ltd.	NCCB	251.00
	Civil Bank Ltd.	CBL	151.00
FAIRLY PRICED	Century Commercial Bank Ltd.	CCBL	180.00
	Siddhartha Bank Limited	SBL	324.00
	Sunrise Bank Limited	SRBL	256.00
	Janata Bank Nepal Limited	JBNL	215.00
	Global IME Bank Limited	GBIME	297.00
OVER PRICED	Standard Chartered Bank Limited	SCB	669.00
	Everest Bank Limited	EBL	665.00
	Nepal SBI Bank Limited	SBI	475.00
	Himalayan Bank Limited	HBL	560.00
	Nabil Bank Limited	NABIL	795.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	18.03.2076
Close	1268.68
Open	1253.86
High	1270.04
Low	1249.50
Turnover	550,247,813
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1286.76
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1263.40
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1240.03
RSI (14)	51
MA (20, Volume, ma, 0)	453m
MACD (12,26,9)	-8
Signal macd (12,26,9)	-8
macd (12,26,9)_hist	0

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150,

Email: info@kclastute.com