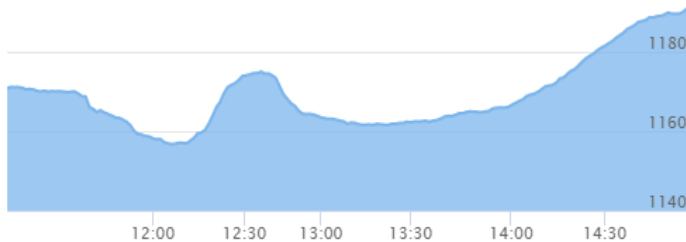




NEPSE Index – Tuesday



MARKET SUMMARY

NEPSE	1,190.90	+1.76%
Total Turnover (Rs.)	510,552,041	+25.27%
Share Volume	2,184,271	+58.20%
Total Transactions	7,817	-27.42%
Total Market Cap. (Rs. Mill)	1,512,460.16	+1.76%
Floated Market Cap (Rs. Mill)	544,770.14	+1.90%

MARKET CAP TO GDP RATIO 50.29% ▲

WEIGHTAGE ON MARKET CAP

Commercial Banks	52.99%
Development Bank	5.35%
Finance	2.88%
Microfinance	6.49%
Life Insurance	6.97%
Non-life Insurance	5.33%
Hydropower	6.54%
Hotel	1.74%
Manufacturing And Processing	4.05%
Trading	0.11%
Others	7.56%
NTC	6.49%

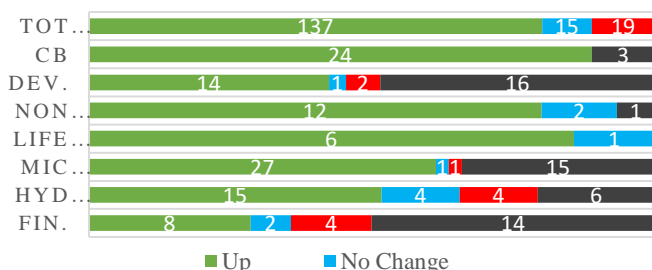
Top Gainers	UPCL, SLICL, MSMBS
Top Losers	CEFL, RHPC, GHL
Top Stocks by Shares Traded	NBBPO, MEGAPO, NBL
Top Stocks by Transactions	SABSL, SJCL, RHPL
Top Stocks by Turnover	NBBPO, NBL, NLIC
Top Brokers by Transactions	38, 45, 25

NEPSE STATISTICS

Average Return	15.63%
Standard Deviation	16.91%
Skewness	0.47
Kurtosis	3.54

Notes: NEPSE Index from 2069.04.01 – 2076.05.17. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.63% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

- 📌 Market closed with a green candle on Tuesday, after continuous fall for 4 consecutive days. NEPSE closed at 1190.90 level; gaining 20.57 points.
- 📌 Sensitive, Float and Sensitive Float Index all gained by 3.93, 1.64 and 1.45 points respectively.
- 📌 All Sub-indices closed green on the day except Others and Mutual Funds which reported marginal decline in its sub-indices by 0.05 and 0.01 points respectively.
- 📌 UPCL hit positive circuit, gaining 9.46% at the end of the day.
- 📌 The 118th BOD meet of KMFL proposed 24% bonus shares and 1.14% cash dividend (for tax purposes).
- 📌 The BOD meet of SANIMA proposed 10% bonus shares and 11.0526% cash dividend.
- 📌 276,250 IPO shares of Ghodighoda Laghubitta is listed in NEPSE for trading.
- 📌 The 50th BOD meet of SPARS proposed 13% bonus shares and 0.68% cash dividend (for tax purposes).
- 📌 12% bonus shares of RLFL is listed on NEPSE for trading.
- 📌 CDSC has updated Meroshare with feature to calculate the weighted average cost for the calculation of capital gains tax.
- 📌 CLBSL to issue 100% Right Shares.
- 📌 Last day to hold the shares of CIT. Book Closure Date: 19th Bhadra for issuance of 22% bonus shares.
- 📌 UPCL published its 4th quarter financial report. The net profit has increased by 145.77% to 4.14 crores. EPS and BVPS is reported at Rs. 1.37 and 101.19 respectively.
- 📌 NRB has published the annual macro-economic data for the year 2018/19:
 - Inflation reached 4.60%
 - Export and import both have expanded by 19.40% and 13.90% respectively.
 - Government expenditure exceeds revenue by 165.6 bn this year as compared to 339.46 bn a year before.
 - BOP is deficit at Rs.67.40 bn as compared to surplus of Rs. 0.96 bn a year earlier.
 - Current account still at deficit of Rs. 265.37 bn while it was a deficit of Rs 247.57 bn a year before.

Today's Events (Wednesday)

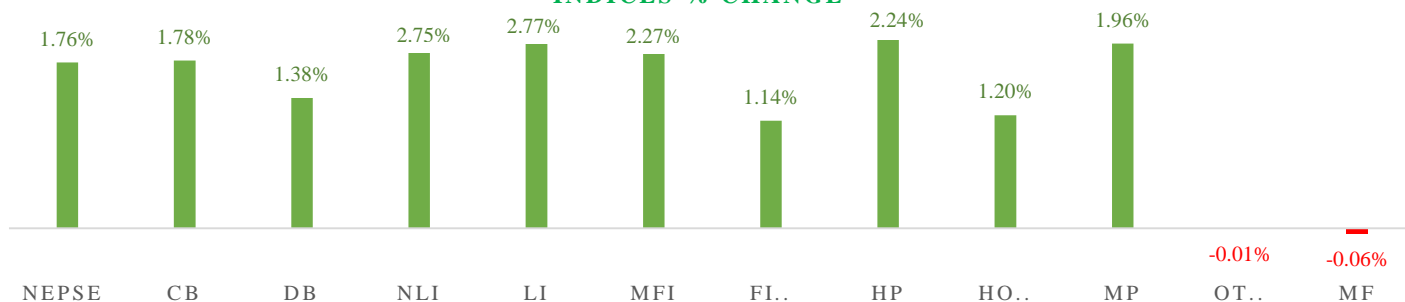
- 📌 **Debentures Alert:** SBL is issuing 10.25% 25 lakh units debentures. Issue open till 19th Bhadra.
- 📌 **Right Shares Alert:** MNBBL is issuing 20% Right
- 📌 **Right Shares Alert:** SLICL is issuing 70% Right
- 📌 **Right Shares Alert:** GILB is issuing 100% Right
- 📌 **Right Shares Alert:** UIC is issuing 240% Right
- 📌 **Auction Alert:** BFC is selling its 557,674.57 units promoter shares and 244,549.90 units ordinary shares via auction.



MARKET SUMM...

18th Bhadra, 2076 Wednesday

INDICES % CHANGE



Volatile Stocks

SABSL	(520)	9.28%
SJCL	(191)	7.78%
LGIL	(395)	7.34%

Stock Movement

AKBSL	(368)	Highest till now
HURJA	(116)	Highest till now
SPDL	(71)	Lowest till now

Highest Volume – Day 3 (Week 8)

KBLPO	(114)	485,000 units
NBL	(321)	215,337 units
KBL	(204)	214,526 units

Sectorial Outlooks

Bullish

Banking
Non-Life Insurance

Bearish

Hydropower
-

Stock Pick...

Up Pick

NBB
MEGA

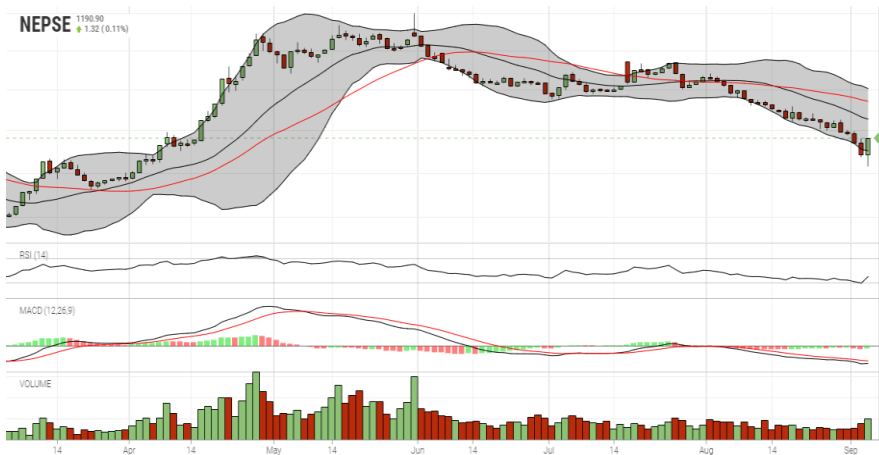
Down Pick

PPCL
KKHC

Financial Metrics

S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SICL	770	44.73	250.17	17.21	3.08	19.64%	-	-	-
1	SIC	540	27.62	191.17	19.55	2.82	15.57%	-	-	-
2	JSLBB	909	73.73	327.01	12.33	2.78	26.99%	2.23%	8.37%	-
3	NIL	394	29.22	195.90	3.48	2.01	16.12%	-	-	-
5	BFC	90	9.92	87.53	9.07	1.03	17.56%	18.46%	17.17%	-

NEPSE TECHNICAL OUTLOOKS



Date / Time	17.05.2076
Close	1190.90
Open	1170.88
High	1190.91
Low	1156.72
Bollinger Bands Top (20,2,ma,y)	1251.69
Bollinger Bands Median (20,2,ma,y)	1213.71
Bollinger Bands Bottom (20,2,ma,y)	1175.72
RSI (14)	35
MA (35, Price, ma, 0)	1235.73
MACD (12,26,9)	-17
Signal macd (12,26,9)	-15
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

Global Indices	SENSEX	NIFTY	S&P 500	DJIA	NIKKEI 225
	36,562.91 (-2.06%)	10,797.90 (-2.04%)	2,926.46 (+0.06%)	26,403.28 (+0.16%)	20,625.16 (+0.02%)



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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