



NEPSE Index – Thursday



MARKET SUMMARY

NEPSE	1,191.07	-0.31%
Total Turnover (Rs.)	290,177,357	-33.51%
Share Volume	957,881	-32.64%
Total Transactions	5,797	-12.54%
Total Market Cap. (Rs. Mill)	1,512,669.69	-0.31%
Floated Market Cap (Rs. Mill)	545,401.00	-0.30%

MARKET CAP TO GDP RATIO 50.29% ▼

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.13%
Development Bank	5.35%
Finance	2.92%
Microfinance	6.49%
Life Insurance	6.96%
Non-life Insurance	5.35%
Hydropower	6.50%
Hotel	1.71%
Manufacturing And Processing	4.00%
Trading	0.11%
Others	7.47%
NTC	6.45%

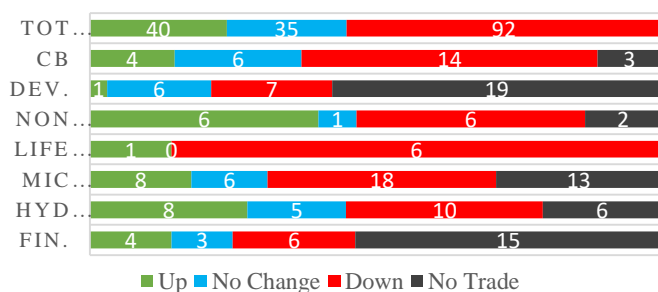
Top Gainers	AKBSL, NMFBS, NICGF
Top Losers	AKPL, KRBL, LLBS
Top Stocks by Shares Traded	API, CZBIL, CCBL
Top Stocks by Transactions	RHPL, SJCL, SABSL
Top Stocks by Turnover	NLIC, CZBIL, NICA
Top Brokers by Transactions	49, 34, 45

NEPSE STATISTICS

Average Return	15.61%
Standard Deviation	16.90%
Skewness	0.47
Kurtosis	3.54

Notes: NEPSE Index from 2069.04.01 – 2076.05.19. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.66% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

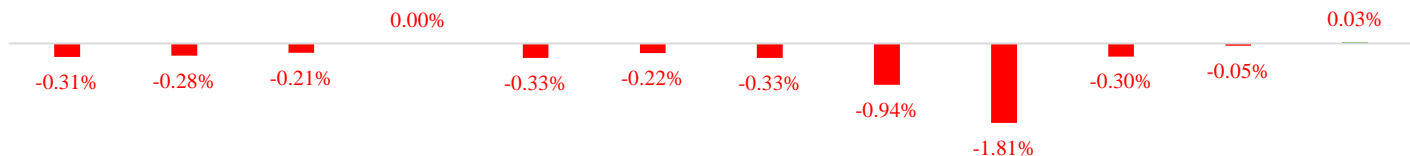
- Market lost 3.70 points on Thursday; after registering gain for 2 consecutive days; NEPSE Index closed at 1191.07 level.
- Sensitive, Float and Sensitive Float Index all lost 0.96, 0.26 and 0.26 points respectively.
- AKBSL hit positive circuit gaining 9.78%.
- All sectors reported loss in its sub-indices except Non-Life Insurance and Mutual Fund which gained by 0.13 and 0 points respectively.
- UNL proposes cash dividend of Rs. 770 per share for its shareholders.
- NRB has amended the Securities Central Depository Regulation, 2068 as such:
 - Brokers licensed by NRB can now provide margin trading services in the capital market. For this purpose a separate BOID is created for trading and settlement purposes.
 - The brokers are allowed to lend twice their net worth for margin trading.
 - A 40% maintenance margin should be maintained.
 - Brokers are not allowed to lend more than 10% of lending capacity to a single client or multiple clients from same family.
 - Securities purchased through margin trading should be separately maintained by the broker and presented to audit board.
- PLIC has proposed 12.5% bonus shares and cash dividend for tax purposes to its shareholders. The book closure date for the same is set at 31st Bhadra.
- NLICL has proposed 12% cash dividend and 2.5% bonus shares to its shareholders.
- NMBSF-1 and NMBHF-1 has proposed 15% and 10% cash dividend to the unit holders respectively. The book closure for the same is set at 26th Bhadra
- The adjusted price for the 22% bonus shares of CIT is set at Rs. 1882.79
- 5% bonus shares of RADHI is listed on NEPSE for trading.

Today's Events (Sunday)

- Right Shares Alert:** MNBBL is issuing 20% Right
- Right Shares Alert:** SLICL is issuing 70% Right
- Right Shares Alert:** GILB is issuing 100% Right
- Right Shares Alert:** UIC is issuing 240% Right
- Auction Alert:** BFC is selling its 557,674.57 units promoter shares and 244,549.90 units ordinary shares via auction.
- Auction Alert:** NLBBL is selling its 87,300 units promoter via auction.



INDICES % CHANGE



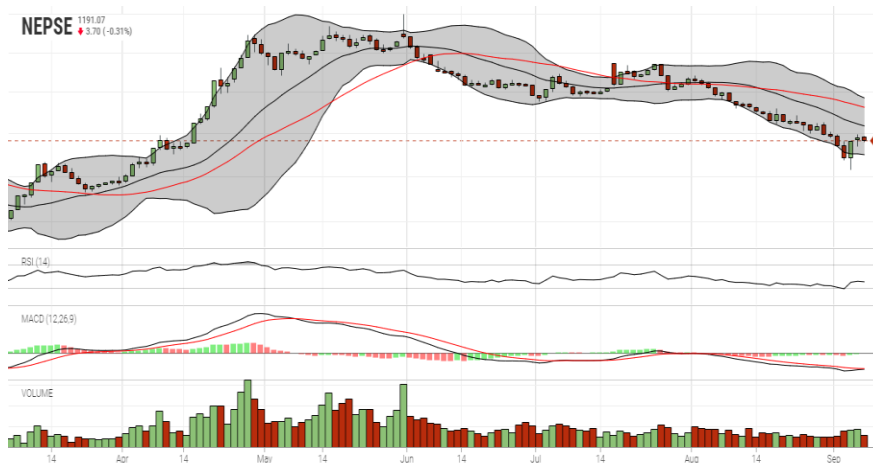
NEPSE	CB	DB	NLI	LI	MFI	FI..	HP	HO..	MP	OT..	MF
Volatile Stocks			Stock Movement				Highest Volume – Day 5 (Week 8)				
NMFBS	(1651)	10.07%	AKBSL	(404)	Highest till now	MBL	(256)	774,747 units			
AKBSL	(404)	7.73%	GHL	(70)	Lowest till now	KBL	(203)	272,186 units			
API	(116)	7.21%	API	(116)	Lowest till now	NBL	(321)	256,726 units			

Sectorial Outlooks	
Bullish	Bearish
-	Hydropower
-	Microfinance

Stock Pick...	
Up Pick	Down Pick
NBB	NLICL
MBL	PPCL

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	UPCL	85	1.37	101.19	62.04	0.84	-	-	-	-
1	SIC	539	27.62	191.17	19.51	2.82	15.57%	-	-	-
2	JSLBB	927	73.73	327.01	12.57	2.83	26.99%	2.23%	8.37%	-
3	NIL	392	29.22	195.90	13.42	2.00	16.12%	-	-	-
5	BFC	93	9.92	87.53	9.38	1.06	17.56%	18.46%	17.17%	-

NEPSE TECHNICAL OUTLOOKS



Date / Time	19.05.2076
Close	1191.07
Open	1195.89
High	1196.93
Low	1189.05
Bollinger Bands Top (20,2,ma,y)	1242.55
Bollinger Bands Median (20,2,ma,y)	1208.65
Bollinger Bands Bottom (20,2,ma,y)	1174.75
RSI (14)	36
MA (35, Price, ma, 0)	1231.12
MACD (12,26,9)	-16
Signal macd (12,26,9)	-15
macd (12,26,9)_hist	-1

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

Global Indices	SENSEX 36,644.42 (-0.22%)	NIFTY 10,847.90 (+0.03%)	S&P 500 2,937.78 (+1.08%)	DJIA 26,355.47 (+0.91%)	NIKKEI 225 21,122.34 (+2.29%)
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