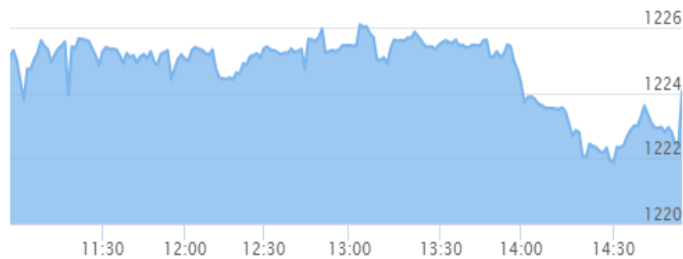




## NEPSE Index – Thursday



## MARKET SUMMARY

|                                     |              |         |
|-------------------------------------|--------------|---------|
| <b>NEPSE</b>                        | 1,224.03     | -0.15%  |
| <b>Total Turnover (Rs.)</b>         | 424,323,128  | +64.92% |
| <b>Share Volume</b>                 | 16,10,540    | +50.56% |
| <b>Total Transactions</b>           | 5,811        | -27.80% |
| <b>Total Market Cap. (Rs. Mill)</b> | 1,551,599.38 | -0.15%  |
| <b>Floated Market Cap (Rs.Mill)</b> | 556,697.31   | -0.07%  |

**MARKET CAP TO GDP RATIO** 51.59% ▼

## WEIGHTAGE ON MARKET CAP

|                                     |        |
|-------------------------------------|--------|
| <b>Commercial Banks</b>             | 52.39% |
| <b>Development Bank</b>             | 5.15%  |
| <b>Finance</b>                      | 2.89%  |
| <b>Microfinance</b>                 | 6.32%  |
| <b>Life Insurance</b>               | 7.31%  |
| <b>Non-life Insurance</b>           | 5.51%  |
| <b>Hydropower</b>                   | 6.89%  |
| <b>Hotel</b>                        | 1.74%  |
| <b>Manufacturing And Processing</b> | 4.06%  |
| <b>Trading</b>                      | 0.10%  |
| <b>Others</b>                       | 7.62%  |
| <b>NTC</b>                          | 6.56%  |

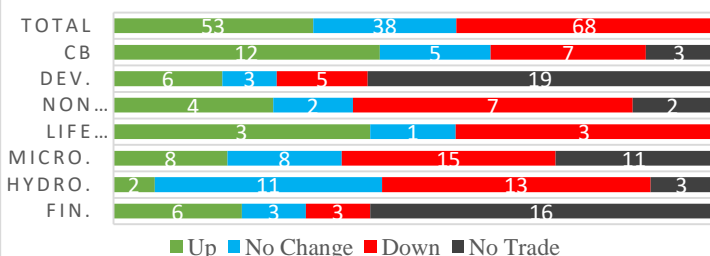
|                                    |                   |
|------------------------------------|-------------------|
| <b>Top Gainers</b>                 | MFIL, BBC, SLBSL  |
| <b>Top Losers</b>                  | WMBF, UMHL, PPCL  |
| <b>Top Stocks by Shares Traded</b> | SRBLPO, MBL, PRVU |
| <b>Top Stocks by Transactions</b>  | RHPL, SJCL, NIB   |
| <b>Top Stocks by Turnover</b>      | MBL, SRBLPO, PRVU |
| <b>Top Brokers by Transactions</b> |                   |

## NEPSE STATISTICS

|                           |        |
|---------------------------|--------|
| <b>Average Return</b>     | 16.13% |
| <b>Standard Deviation</b> | 16.94% |
| <b>Skewness</b>           | 0.46   |
| <b>Kurtosis</b>           | 3.53   |

Notes: NEPSE Index from 2069.04.01 – 2076.04.30. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.13% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



## MAJOR MARKET NEWS

- Market closed with a loss of 1.86 points on Thursday; NEPSE closed at 1224.03.
- Sensitive, Float and Sensitive Float Index all by dropped 1.24, 0.07 and 0.22 points respectively.
- Significant rise in market participants was observed as turnover and volume increased significantly.
- MNBBL Q4 75/76 y-so-y Net profit increased by 40.23% to Rs.80.7 crores; EPS Rs.27.84 BVPS Rs.146.39
- MFIL Q4 75/76 y-o-y Net profit increased by 11.75% to Rs.10.84 crores; EPS Rs.16.56 BVPS Rs.138
- SKDBL Q4 75/76 y-o-y Net profit increased by 24.59% to Rs.4.61 crores; EPS Rs.5.76 BVPS Rs.107.75.
- MLBL Q4 75/76 y-o-y Net profit increased by 78.61% to Rs.45.21 crores; EPS Rs.28.28 BVPS Rs.163.10.
- CBBL Q4 75/76 y-o-y Net profit increased by 38.70% to Rs.92.07 crores; EPS Rs.78.03 BVPS Rs.238.91.
- Prabhu Life Insurance Complan limited Q4 75/76 y-o-y Net profit decreased yby 11.60% to Rs.3.81 crore; The company is yet to float IPO to general public.
- SHINE Q4 75/76 y-o-y Net profit increased by 25.84% to Rs.41.05 crores; EPS Rs.25.30 BVPS Rs.146.31. The company is on the verge of acquiring Purnima Bikas Bank.
- NICL Q4 75/76 y-o-y Net profit increased by 51.93% to Rs.18.05 crores; EPS Rs.17.72 BVPS Rs.164.27.
- LFC Q4 75/76 y-o-y Net loss increased by 117.42% to Rs.1.35 crores; BVPS Rs.59.31.
- GMFIL Q4 75/76 y-o-y Net profit increased by 19.65% to Rs.9.69 crores; EPS Rs.9.95 BVPS Rs.125.34.
- SIFC Q4 75/76 y-o-y Net profit increased by 44.52% to Rs.13.31 crores; EPS Rs.16.34 BVPS Rs.136.01.
- PROFL Q4 75/76 y-o-y Net profit increased by 802.17% to Rs.3.2 crores; EPS Rs.4 BVPS Rs.105.86.
- CCBL Q4 75/76 y-o-y Net profit decreased by 5.63% to Rs.86.08 crores; EPS Rs.10.23 BVPS Rs.120.80.
- JBNL Q4 75/76 y-o-y Net profit increased by 34% to Rs.1.34 arba; EPS Rs.16.81 BVPS Rs.133.54.

## Today Events (Thursday)

- NFO Alert:** SIGS2 worth Rs.1.40 billion (140 million units at Rs.10 each). *Issue date extended.*
- NFO Alert:** NMB 50 worth Rs.1.20 billion (120 million units at Rs.10 each). *Issue date extended.*
- NFO Alert:** NIC ASIA Balance Fund worth Rs.1.25 billion (125 million units at Rs.10 each). *Extended*

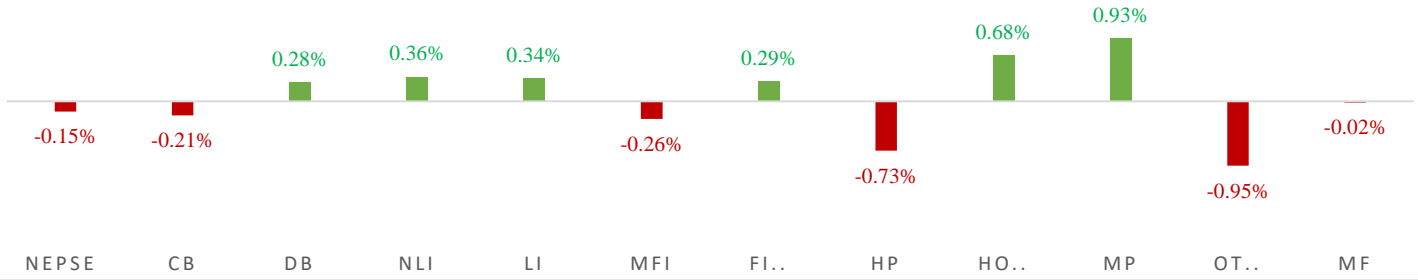
Fundamental Watch: Quarter 4 2075/76 Unaudited Reports



# MARKET SUMM...

1<sup>st</sup> Bhadra, 2076 Sunday

### INDICES % CHANGE



#### Volatile Stock

|       |        |       |
|-------|--------|-------|
| SLBSL | (676)  | 5.3%  |
| GLBSL | (526)  | 5.11% |
| HDL   | (1600) | 5.0%  |

#### Stock Movement

|      |       |                 |
|------|-------|-----------------|
| UPCL | (83)  | Lowest till now |
| DHPL | (61)  | Lowest till now |
| HHPL | (162) | Lowest till now |

#### Highest Volume – Day 5 (Week 5)

|      |       |               |
|------|-------|---------------|
| RHPL | (210) | 533,171 units |
| SJCL | (222) | 300,486 units |
| MBL  | (255) | 268,133 units |

#### Sectorial Outlooks

| Bullish | Bearish    |
|---------|------------|
| -       | Banking    |
| -       | Hydropower |

#### Stock Pick...

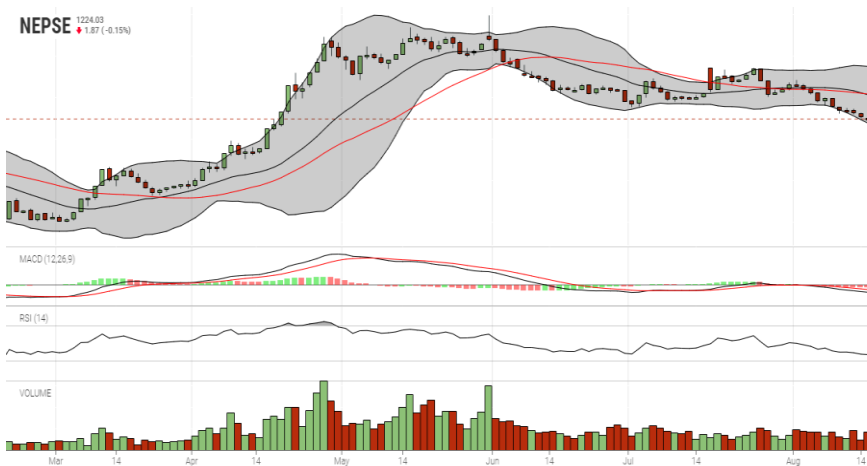
| Up Pick | Down Pick |
|---------|-----------|
| UPPER   | NIB       |
| -       | GBIME     |

#### Financial Metrics

| S.N. | Ticker | LTP | EPS   | BVPS   | P/E   | P/B  | ROE    | NPL   | CAR    | Remarks |
|------|--------|-----|-------|--------|-------|------|--------|-------|--------|---------|
| 1    | NABIL  | 784 | 47.65 | 258.06 | 16.45 | 3.04 | 19.59% | 0.74% | 12.71% |         |
| 1    | SCB    | 650 | 31.15 | 187.08 | 20.87 | 3.47 | 17.26% | 0.15% | 19.90% |         |
| 2    | SRBL   | 233 | 20.94 | 151.47 | 11.13 | 1.54 | 14.28% | 1.03% | 13.14% | -       |
| 3    | NCCB   | 205 | 23.58 | 178.38 | 8.69  | 1.15 | 14.54% | 2.78% | 14.04% | -       |
| 5    | LGIL   | 415 | 29.52 | 200.84 | 14.06 | 2.07 | -      | -     | -      | -       |

Note: If asterisk sign (\*) financial metrics denotes Quarter 3 75/76 data, otherwise financial metrics are of Quarter 4 75/76 data.

### NEPSE TECHNICAL OUTLOOKS



|                                    |            |
|------------------------------------|------------|
| Date / Time                        | 30.04.2076 |
| Close                              | 1224.03    |
| Open                               | 1225.12    |
| High                               | 1226.07    |
| Low                                | 1221.80    |
| Bollinger Bands Top (20,2,ma,y)    | 1287.48    |
| Bollinger Bands Median (20,2,ma,y) | 1253.24    |
| Bollinger Bands Bottom (20,2,ma,y) | 1218.99    |
| RSI (14)                           | 31         |
| MA (35, ma, 0)                     | 1254.16    |
| MACD (12,26,9)                     | -10        |
| Signal macd (12,26,9)              | -6         |
| macd (12,26,9)_hist                | -3         |

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

| Global Indices | SENSEX             | NIFTY              | S&P 500           | DJIA               | NIKKEI 225         |
|----------------|--------------------|--------------------|-------------------|--------------------|--------------------|
|                | 37,250.33 (+0.10%) | 11,047.80 (+0.17%) | 2,888.68 (+1.44%) | 25,886.01 (+1.20%) | 20,368.85 (-0.18%) |



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

### KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150

Email: [info@kclastute.com](mailto:info@kclastute.com)