



NEPSE Index – Monday



MARKET SUMMARY

NEPSE	1,168.91	-0.81%
Total Turnover (Rs.)	299,200,764	-2.00%
Share Volume	1,428,838	+21.76%
Total Transactions	7,836	+38.94%
Total Market Cap. (Rs. Mill)	1,484,595.08	-0.81%
Floated Market Cap (Rs. Mill)	536,175.10	-0.72%

MARKET CAP TO GDP RATIO **49.36%** ▼

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.26%
Development Bank	5.39%
Finance	2.93%
Microfinance	6.52%
Life Insurance	6.89%
Non-life Insurance	5.26%
Hydropower	6.48%
Hotel	1.70%
Manufacturing And Processing	4.07%
Trading	0.11%
Others	7.40%
NTC	6.38%

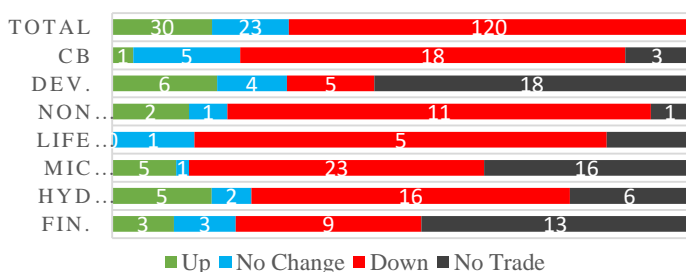
Top Gainers	AKBSL, HURJA, MSMBS
Top Losers	UIC, GIMES1, NHDL
Top Stocks by Shares Traded	CBLPO, CCBLPO, KBL
Top Stocks by Transactions	AKBSL, RHPL, SJCL
Top Stocks by Turnover	CBLPO, KBL, EBL
Top Brokers by Transactions	44, 36, 49

NEPSE STATISTICS

Average Return	15.33%
Standard Deviation	16.90%
Skewness	0.47
Kurtosis	3.54

Notes: NEPSE Index from 2069.04.01 – 2076.05.23. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.33% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

- 📌 Market lost 9.54 points on Monday; NEPSE Index closed at 1168.91 level.
- 📌 Sensitive, Float and Sensitive Float Index all lost 1.77, 0.63 and 0.48 points respectively.
- 📌 All sectors reported loss in its sub-indices except Manu & Pro. which gained 5.39 points. Non-Life Insurance and Life Insurance lost by most points of 66.08 and 64.6 points respectively.
- 📌 The top gainer for the day is AKBSL which gained by 5.18% and top loser for the day is UIC which lost by 5.32%.
- 📌 IPO issue worth Rs. 1.60 arba is added to SEBON pipeline for approval.
- 📌 Adhikhola Laghubitta published Q4 FY 2075/76 financial report. The net profit has increased to Rs. 1.59 crores. EPS and BVPS stands at Rs. 15.88 and Rs. 120.69 respectively.
- 📌 NRB has amended the Unified Directives 2075 as such:
 - Staff Loan disbursed as per Employee Bylaws secured by residential property will have a Risk Weightage of 50%.
 - Non-payment of Credit Loan disbursed from Credit Card will be listed under Black listed candidates.
 - BFIs are not allowed to take loan from bank for the purpose of distributing the same loan to other individuals. Such loan if disbursed to other individuals should be categorized as Non-performing Loan.
 - Development Banks and Finance companies are also allowed to issue Mutual funds through a subsidiary company.
 - Credit Card Loan amounting to higher than 1 lakh should be registered in Credit Information Bureau of Nepal.
- 📌 Sunrise Capital received approval from SEBON to float Sunrise First Mutual Fund Scheme to general public worth Rs. 1 arba.

Today's Events (Tuesday)

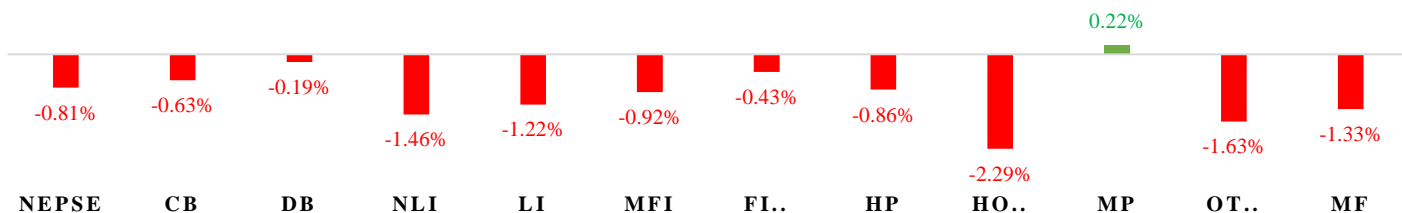
- 📌 **Right Shares Alert:** MNBBL is issuing 20% Right
- 📌 **Right Shares Alert:** SLICL is issuing 70% Right
- 📌 **Right Shares Alert:** UIC is issuing 240% Right
- 📌 **Auction Alert:** BFC is auctioning its 557,674.57 units promoter shares and 244,549.90 units ordinary shares via auction.
- 📌 **Auction Alert:** NLBBL is auctioning its 87,300 units promoter via auction.



MARKET SUMM...

24th Bhadra, 2076 Tuesday

INDICES % CHANGE



Volatile Stocks

AKBSL	(467)	7.25%
HURJA	(119)	7.14%
MSMBS	(489)	5.84%

Stock Movement

AKBSL	(467)	Highest till now
KPCL	(79)	Lowest till now
RHPL	(166)	Lowest till now

Highest Volume – Day 2 (Week 9)

CBLPO	(100)	400,000 units
PRVUPO	(162)	323,951 units
KBL	(203)	104,690 units

Sectorial Outlooks

Bullish

-
-

Bearish

Hydropower
Microfinance

Stock Pick...

Up Pick

NBB
MBL

Down Pick

NLICL
PPCL

Financial Metrics

S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	UPCL	80	1.37	101.19	58.39	0.79	-	-	-	-
1	SIC	525	27.62	191.17	19.01	2.75	15.57%	-	-	-
2	JSLBB	961	73.73	327.01	13.03	2.94	26.99%	2.23%	8.37%	-
3	NIL	383	29.22	195.90	13.11	1.96	16.12%	-	-	-
5	BFC	92	9.92	87.53	9.27	1.05	17.56%	18.46%	17.17%	-

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

Global Indices	SENSEX	NIFTY	S&P 500	DJIA	NIKKEI 225
	37,145.45 (+0.44%)	11,003.05 (+0.52%)	2,978.71 (+0.09%)	26,797.46 (+0.26%)	21,318.42 (+0.56%)



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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