



MARKET SUMMARY		
NEPSE	1,128.65	0.08%
Total Turnover (Rs.)	100,189,920	-65.91%
Share Volume	341,197	-70.80%
Total Transactions	1,853	-66.40%
Total Market Cap. (Rs. Mill)	1,378,491.12	0.08%
Floated Market Cap (Rs.Mill)	483,325.34	0.11%

MARKET CAP TO GDP RATIO	45.83%	▲
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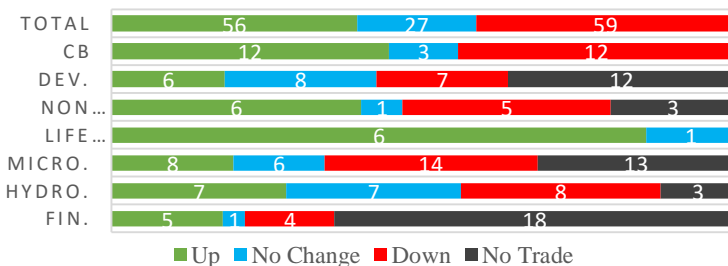
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.29%
Development Bank	5.24%
Finance	3.43%
Microfinance	6.41%
Life Insurance	8.34%
Non-life Insurance	6.79%
Hydropower	5.71%
Hotel	1.65%
Manufacturing And Processing	2.57%
Trading	0.10%
Others	8.46%
NTC	7.42%

Top Gainers	SHPC, PICL, GLICL
Top Losers	TNBL, NHPC, RRHP
Top Stocks by Shares Traded	UPPER, PRVU, NMB
Top Stocks by Transactions	UPPER, NLIC, NMB
Top Stocks by Turnover	NLIC, UPPER, EBL
Top Brokers by Turnover	32, 42, 34

NEPSE STATISTICS	
Average Return	16.10%
Standard Deviation	17.28%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.42

Notes: NEPSE Index from 2069.04.01 – 2075.11.26. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.10% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



### MARKET OVERVIEW

On account of Technical problems in the NEPSE system, Market on Sunday opened for only upto 12.41 p.m. NEPSE closed with a data traded at that time. It meagrely rose by 0.94 points, closing at 1128.65. Turnover was Rs.10.01 crore achieved from the trade of 341,197 numbers of shares. 1,853 transactions took place from 142 scripts. Sensitive, Float and Sensitive Float also witnessed a gain of 0.4, 0.1 and 0.12 points respectively.

Under Sub-Indices, Life Insurance, Hotels, Banking and Development Bank closed Green with an uptick of 34.88, 5.54, 1.34 and 0.53 points respectively. Non-life Insurance, Microfinance and Hydropower fell by 1.7, 1.57 and 0.26 points respectively.

TNBL and RRHP underperformed the most as compared to its sector performance while SHPC, PICL and PICL outperformed its respective sectors. HPPL, PURBL, SHPC were the most volatile stocks. SMFDBP, NMBHF1 traded at the lowest price of Rs.385 and Rs.8.5 respectively. NGPL, SHL, CEFL are trading closer to 52 weeks low while NICA is trading near 52 weeks high.

### MAJOR MARKET NEWS

- STC price adjusted for 25% Bonus shares.
- Trading of shares of WOMI has been halted due to Merger & Acquisition agreement with Nagarik Laghubitta Bittiya Sanstha Ltd.
- NEPSE has listed 2,074,000 units IPO of Asha Laghubitta Bittiya Sanstha Ltd.; shares to trade from Monday.
- NEPSE has listed 21,62,559 units of 10.5% S.B.L Debenture 2082.
- NEPSE has listed 13,54,712 units of 10% Sanima Debenture 2085.
- Shivam Cement Ltd. has appointed Siddhartha Capital Limited as its share registrar.

*The IPO shares of Sparsha Laghubitta saw a massive public participation with an oversubscription by 8.33 times on the first day of opening.*

*The IPO shares of Mountain Hydro has been subscribed by 88% till its second day of opening.*

*18,00,000 units IPO shares of Greenlife Hydropower Ltd. to the Locals of Project affected areas of Dolkha district has been undersubscribed by almost 96%. The issue was opened from 22<sup>nd</sup> Magh and will close today i.e. 27<sup>th</sup> Falgun.*



### Major Events (Today)

- 📌 Nabil Bank conveying its 34<sup>th</sup> AGM; 22% Cash dividend and 12% Bonus Shares
- 📌 Book closure date of EDBL upcoming AGM; 17% Cash Dividend
- 📌 Book closure date of KPCL upcoming AGM
- 📌 2,69,630 units IPO shares of Sparsha Laghubitta Bittiya Sanstha Ltd.; issue to open till 29<sup>th</sup> Falgun
- 📌 17,39,788 units IPO issue of Mountain Hydro Nepal Ltd. –Issue to open till 28<sup>th</sup> Falgun

GLOBAL INDICES		
SENSEX	36,671.43	-53.99
NIFTY	11,035.40	-22.80
S&P 500	2,743.07	-5.86
DJIA	25,450.24	-22.99
NIKKEI 225	21,025.56	-430.45

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	293.00
	Nepal Bank Ltd.	NBL	287.00
	Laxmi Bank Limited	LBL	191.00
	Bank of Kathmandu Ltd.	BOKL	245.00
	Prabhu Bank Limited	PRVU	226.00
FAIRLY PRICED	Machhapuchhre Bank Limited	MBL	214.00
	Nabil Bank Limited	NABIL	691.00
	Siddhartha Bank Limited	SBL	282.00
	NMB Bank Limited	NMB	318.00
	Kumari Bank Limited	KBL	233.00
OVER PRICED	Standard Chartered Bank Limited	SCB	535.00
	Everest Bank Limited	EBL	520.00
	Nepal Investment Bank Ltd.	NIB	520.00
	Nepal SBI Bank Limited	SBI	380.00
	NIC Asia Bank Ltd.	NICA	394.00

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	26.11.2075
Close	1,128.65
Open	1,127.80
High	1,129.47
Low	1,118.13
Turnover	100,189,920
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,138.46
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,115.61
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,092.76
RSI (14)	52
MA (20, Volume, ma, 0)	198m
MACD (12,26,9)	-9
Signal macd (12,26,9)	-13
macd (12,26,9)_hist	4

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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