



MARKET SUMMARY		
NEPSE	1,127.53	-1.06%
Total Turnover (Rs.)	235,194,883	-8.71%
Share Volume	782,477	-11.31%
Total Transactions	5,592	-11.41%
Total Market Cap. (Rs. Mill)	1,377,469.23	-0.95%
Floated Market Cap (Rs.Mill)	481,844.4	-0.93%

MARKET CAP TO GDP RATIO	45.80% ▼
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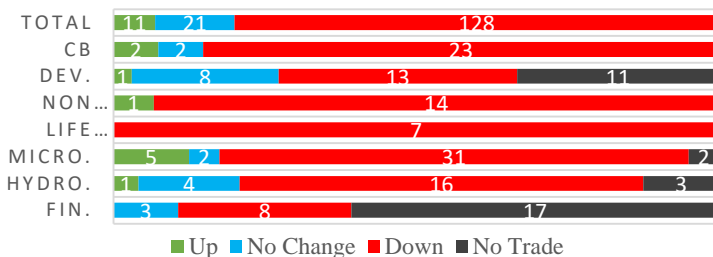
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.65%
Development Bank	5.21%
Finance	3.47%
Microfinance	6.42%
Life Insurance	7.92%
Non-life Insurance	6.61%
Hydropower	5.73%
Hotel	1.65%
Manufacturing And Processing	2.50%
Trading	0.11%
Others	8.74%
NTC	7.66%

Top Gainers	VLBS, SHL, BHBL
Top Losers	SIFC, SLBSL, JOSHI
Top Stocks by Shares Traded	MBL, UPPER, NBL
Top Stocks by Transactions	UPPER, SLBSL, NMB
Top Stocks by Turnover	MBL, UPPER, NIB
Top Brokers by Turnover	39, 58, 43

NEPSE STATISTICS	
Average Return	16.28%
Standard Deviation	17.33%
Standard Error	1.15%
Skewness	0.45
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 –2075.10.28. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.28% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE opened the weekend with a double digit fall of 12.05 points on Sunday, closing at 1127.53. All the major indicators saw major falls on the day. Turnover shrank to Rs.23.52 crores through the trade of 782,477 unit shares from 5,592 Transactions of 160 Companies scripts. Sensitive, Float and Sensitive Float index fell by 2.4, 0.9 and 0.78 points respectively.

Only the Hotels sub-indices closed Green which made 11.68 points gain. Rest sub-indices closed Red on the day. Life insurance, Non-life insurance and Hydropower were the highest losers that saw the fall of 160.26, 110.08 and 26.18 points respectively. Banking fell 6.72 points and Microfinance dropped 15.71 points.

SIFC, SLBSL, AKPL underperformed the most as compared to its sector performance while AKJCL, RRHP outperformed. NICL, SIFC, SLICL were the most volatile stocks. AHPC, JOSHI, AKPL and KPCL traded at all-time low. BPCL, SLBBL, NABIL are trading closer to 52 weeks low while MERO, JEFL, SLBSL are trading near to 52 weeks high.

MAJOR MARKET NEWS

- ☑ PCBL Q2 Report – Net profit rose by 33.91% to Rs.1.06 arba; EPS Rs.26.41, BVPS Rs.152.55
- ☑ KADBL Q2 Report – Net profit rose by 68.69% to Rs.3.6 crores; EPS Rs.13.59, BVPS Rs.118.77.
- ☑ SHL Q2 Report – Net profit rose by 97.07% to Rs.15.16 crores; EPS Rs.4.56, BVPS Rs.23.87
- ☑ SHPC Q2 Report – Net profit rose by 5.03% to Rs.22.9 crores; EPS Rs.10.88, BVPS Rs.122.99
- ☑ AKJCL Q2 Report – Net profit rose by 121.11% to Rs.20 lacs; EPS Rs.0.50, BVPS Rs.76.78
- ☑ The IPO issuance of Universal Power Company has reached the verge of being subscribed by almost 38%.
- ☑ The 200% right shares issuance of Api Power has received below average grading from ICRA Nepal. ICRA Nepal has assigned IPO Grade 4 to the 200% right shares.
- ☑ Infrastructure Development Bank has received license from NRB.
- ☑ 79 lakhs units right shares of NCCB has been listed for trading in NEPSE.
- ☑ Rs.5 crores worth IPO of Emerging Nepal Limited received IPO Grade 4 from ICRA Nepal.



ICRA Nepal reaffirmed the rating of SBI (Issuer) with [ICRANP-IR] AA and its Rs.200 million worth of Subordinated Debenture Programme (Issue) is allotted [ICRANP] LAA

Major Events (Today)

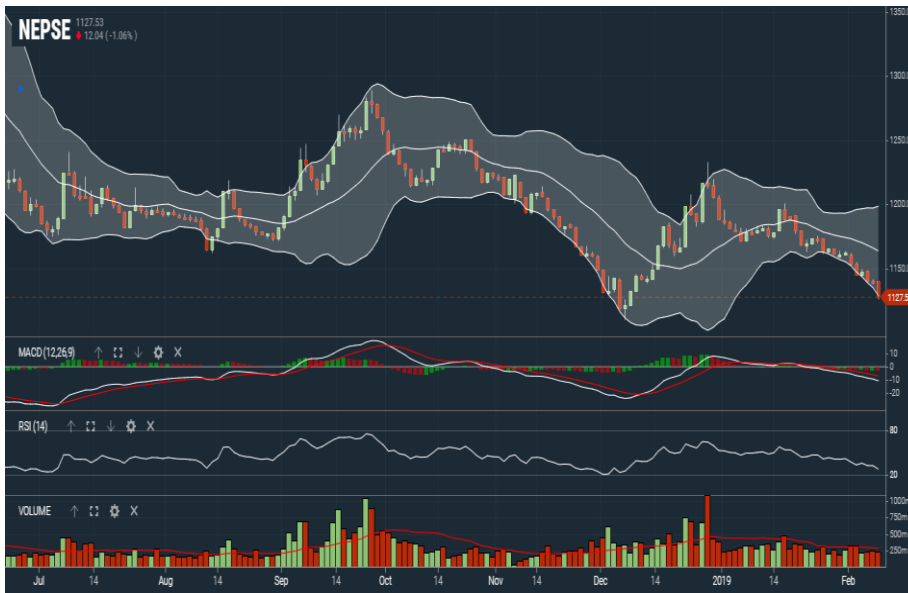
- IPO:** Universal Power Company Limited is issuing 9,327,410 units IPO shares to the General Public; Issue to remain open till 29th Poush 2075.
- Laxmi Bank 18th AGM, 8.50% Bonus Shares
- Book closure date of BFC for its 22nd AGM
- Book closure date of WOMI's SGM

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	286.00
	Laxmi Bank Limited	LBL	192.00
	Nepal Bangladesh Bank Limited	NBB	184.00
	Agriculture Development Bank Ltd.	ADBL	332.00
	Janata Bank Nepal Ltd.	JBNL	166.00
FAIRLY PRICED	Kumari Bank Limited	KBL	235.00
	Machhapuchhre Bank Limited	MBL	209.00
	Siddhartha Bank Limited	SBL	283.00
	Himalayan Bank Limited	HBL	430.00
	Sanima Bank Limited	SANIMA	297.00
OVER PRICED	Nabil Bank Limited	NABIL	824.00
	Nepal Investment Bank Limited	NIB	520.00
	Everest Bank Limited	EBL	516.00
	NIC Asia Bank Ltd.	NICA	385.00
	Nepal SBI Bank Limited	SBI	380.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on 24 CB's Published Q2 75/76 data.
Harmonic Mean of industries is carried for Pricings.

GLOBAL INDICES		
SENSEX	36,546.48	-424.61
NIFTY	10,943.60	-125.80
S&P 500	2,707.88	+1.83
DJIA	25,106.33	-63.20
NIKKEI 225	20,333.17	-418.11

NEPSE TECHNICAL OUTLOOKS



Date / Time	27.10.2075
Close	1,127.53
Open	1,139.84
High	1,139.92
Low	1,125.71
Turnover	235,194,883
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,198.55
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,163.63
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,128.71
RSI (14)	28
MA (20, Volume, ma, 0)	284m
MACD (12,26,9)	11
Signal macd (12,26,9)	-7
macd (12,26,9)_hist	-4

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.



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