



## MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1,275.98	0.01%
Total Turnover (Rs.)	480,876,986	-21.21%
Share Volume	1,509,885	-27.14%
Total Transactions	7,714	-7.37%
Total Market Cap. (Rs. Mill)	1,585,739.74	-0.03%
Floated Market Cap (Rs. Mill)	555,248.98	0.05%

MARKET CAP TO GDP RATIO	52.72%	▼
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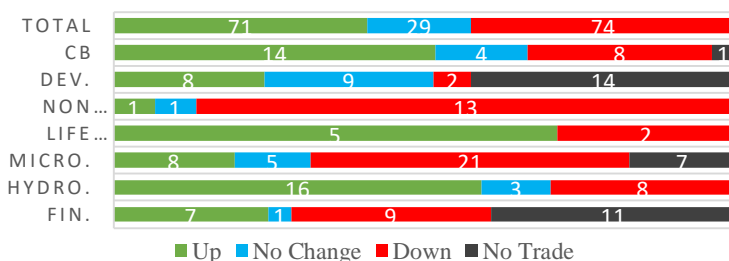
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.86%
Development Bank	5.15%
Finance	3.04%
Microfinance	5.82%
Life Insurance	7.60%
Non-life Insurance	5.84%
Hydropower	5.84%
Hotel	1.74%
Manufacturing And Processing	4.27%
Trading	0.09%
Others	7.75%
NTC	6.63%

Top Gainers	PPCL, KKHC, SPDL
Top Losers	NHDL, WMBF, GMFIL
Top Stocks by Shares Traded	NBL, PPCL, ADBL
Top Stocks by Transactions	PPCL, UPPER, SHIVM
Top Stocks by Turnover	SHIVM, NICA, ADBL
Top Brokers by Turnover	49, 34, 44

NEPSE STATISTICS	
Average Return	17.21%
Standard Deviation	17.12%
Standard Error	1.13%
Skewness	0.45
Kurtosis	3.43

Notes: NEPSE Index from 2069.04.01 – 2076.02.28. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.21% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



NEPSE on Tuesday turned Green with a meagre 0.17 point rise, closing at 1275.98 level. However, Total turnover, Share Volume and Total transactions all decreased by 21.24%, 27.14% and 7.37% respectively. Market fluctuated between a high of 1281.32 and a low of 1274.82. A trade of 174 scripts resulted in a total turnover of Rs.48 Crores. Sensitive, Float and Sensitive Float all reported a gain of 0.4, 0.08 and 0.2 points respectively.

Among the sub-indices that reported a loss Non-Life insurance, Manu. & Pro. lost the most by 48.13 and 13.95 points respectively. Hotels and Finance reported a loss of 5.51 and 1.3 points respectively. On the other hand, the gainers did not show much prospect for the day with Trading and Hydropower gaining only 7.69 and 4.66 points. Banking, Development Bank and Microfinance posted a gain 2.45, 3.17 and 3.58 points respectively.

PPCL, KKHC and SPDL outperformed its respective sectors by the most whereas NHDL, SLICL and LLBS underperformed its respective sectors by the most. NHDL, PPCL and KKHC were the most volatile stocks. UMB, MSLB and SLBS traded closest to their 52 week low while GMFIL, SEF and KSBBL traded closest to their 52 week high.

PPCL and KKHC hit positive circuit on the day, gaining 9.52% and 9.23% each. NHDL hit negative circuit, losing 9.61%.

## MAJOR MARKET NEWS

- NEPSE has listed 75,00,000 units IPO Shares of Union Hydropower Ltd.
- Swabhiman Laghubitta's stock has started trading from June 11 after listing of 618,610 shares.
- NEPSE has adjusted 12% Bonus share of SLICL.
- LBL will be issuing 10% debenture worth Rs. 2 Arba of face value Rs. 1000.
- JSLBB will open 100% Right's Issue from Asar 12 to Shrawan 15.
- PICL will be holding SGM on Asar 10; Agenda: Issue of 10:6 Rights Shares, increase capital base.
- SIC calls out its 22<sup>nd</sup> AGM on June 28; Agenda; Proposal to distribute 86% stock dividend worth Rs. 462.94 million.
- Care Rating Nepal Ltd. assigns 'CARE-NP IPO Grade 4' rating to IPO of Singati Hydro Energy Limited (SHEL). Indicating below average Fundamentals.



### Major Events (Today)

- HDL to distribute Rs. 68.42 per share cash dividend.
- NFO Alert:** NIBL Sahabagita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16<sup>th</sup> Ashad, after the issue remained undersubscribed by more than 50% till 22<sup>nd</sup> Jestha;
- NFO Alert:** Issue of Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) extended till 8<sup>th</sup> Asadh, 2076 after under-subscription.
- Himal Dolkha Hydropower Company Ltd. issuing 16 lakhs units IPO to the locals of project affected area of Ilam district.

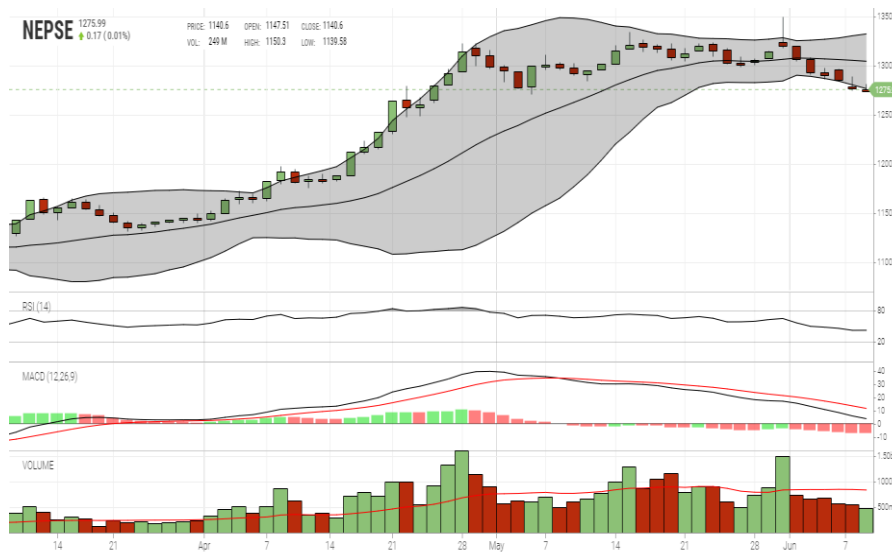
GLOBAL INDICES		
SENSEX	39974.18	+23.72
NIFTY	11962.45	+3.15
S&P 500	2,885.88	-0.85
DJIA	26,048.51	-14.17
NIKKEI 225	21,199.00	-5.28

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	327.00
	Kumari Bank Ltd.	KBL	212.00
	Civil Bank Ltd.	CBL	147.00
	Prime Commercial Bank Ltd.	PCBL	299.00
	Nepal Bangladesh Bank Ltd.	NBB	225.00
FAIRLY PRICED	Global IME Bank Ltd.	GBIME	298.00
	Sunrise Bank Limited	SRBL	254.00
	Laxmi Bank Limited	LBL	218.00
	Mega Bank Nepal Limited	MEGA	200.00
	Agricultural Development Bank Ltd.	ADBL	416.00
OVER PRICED	Standard Chartered Bank Limited	SCB	672.00
	Everest Bank Limited	EBL	665.00
	Himalayan Bank Limited	HBL	570.00
	Nepal SBI Bank Limited	SBI	467.00
	Nabil Bank Limited	NABIL	822.00

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	28.02.2076
Close	1275.99
Open	1276.29
High	1281.32
Low	1274.82
Turnover	480,876,986
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1332.63
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1304.80
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1276.97
RSI (14)	43
MA (20, Volume, ma, 0)	838m
MACD (12,26,9)	4
Signal macd (12,26,9)	12
macd (12,26,9)_hist	-8

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



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