



MARKET SUMMARY		
NEPSE	1,142.93	+1.27%
Total Turnover (Rs.)	402,840,213	+302.08%
Share Volume	1,347,048	+294.08%
Total Transactions	6,753	+264.44%
Total Market Cap. (Rs. Mill)	1,395,926.45	+1.26%
Floated Market Cap (Rs.Mill)	490,326.97	+1.45%

MARKET CAP TO GDP RATIO	46.41%	▲
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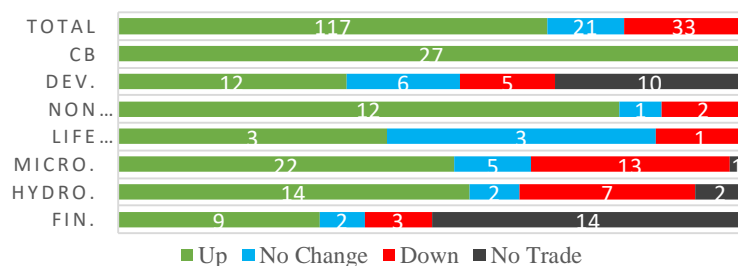
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.55%
Development Bank	5.21%
Finance	3.41%
Microfinance	6.39%
Life Insurance	8.24%
Non-life Insurance	6.80%
Hydropower	5.78%
Hotel	1.64%
Manufacturing And Processing	2.55%
Trading	0.10%
Others	8.31%
NTC	7.28%

Top Gainers	NGPL, KADBL, NHPC
Top Losers	CFCL, SMB, HATH
Top Stocks by Shares Traded	PRVU, NCCB, UPPER
Top Stocks by Transactions	UPPER, NLIC, PRVU
Top Stocks by Turnover	NLIC, NICA, PRVU
Top Brokers by Turnover	34, 58, 28

NEPSE STATISTICS	
Average Return	16.28%
Standard Deviation	17.28%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 – 2075.11.27. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.28% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE witnessed a double digit gain of 14.28 points on Monday, closing at 1142.93. There was a significant surge in Turnover to 40.28 crore which was achieved from the trade of 1,347,048 numbers of shares. 6,753 transactions took place from 171 scripts. Sensitive, Float and Sensitive Float also witnessed a gain of 3.13, 1.19 and 1.12 points respectively.

Except Others Sub-index, rest all closed Green on the day. Major sectors to gain were Non-life Insurance, Hydro-power and Banking which rose by 79.72, 27.97 and 17.18 points respectively. Microfinance and Life Insurance gained 14.23 and 6.36 points each while Others dropped 1.62 points.

BARUN, DHPL, RRHP underperformed the most as compared to its sector performance while NUBL, NHPC, NGPL outperformed its respective sectors. HPPL, AKPL, NHPC were the most volatile stocks. DHPL, NBBLPO, KKHC traded at all-time low. NBBLPO, UFL are trading closer to 52 weeks low while PRVU and NICA is trading near 52 weeks high.

Several Investor Groups has demanded the investigation over the technical failures in the Online system of NEPSE on Sunday, leading close of the market after trading only one and half hour. Groups seeks strong action against the responsible authorities for bringing the poor system, along with financial compensation for the damages caused to Investors by such failures.

SEBON has introduced the “Specialized Investment Funds Regulations 2075” for guidelines of alternative investment in the country, which mainly includes Private Equity, Venture Capital and Hedge Fund. Minimum fund size is set Rs.15 crores for such activities. The regulation is effective from 22nd Falgun 2075.

MAJOR MARKET NEWS

- SHINE signed MoU with PURBL for Acquisition of its business; trading of PURBL shares halted.
- NIB signed MoU with JEFL for Acquisition of its business; trading of JEFL.
- MLBBL to held its 10th AGM on 23rd Chaitra; 10.45% Bonus, reduce promoter: public holdings from existing 70:30 ratio to 51:49 ratio, increase authorized capital to Rs.20 crore.
- NCHL has upgraded its connectIPS e-Payment System, enabling real-time instant payments for low value retail transactions.



Cooperative Management Committee has assessed Rs.16.1 billion total sum to be refunded by the bankrupt company, Oriental Cooperatives Limited, to the its depositors and customers. The company was charged with the illegal embezzlement of its depositors money.

Major Events (Today)

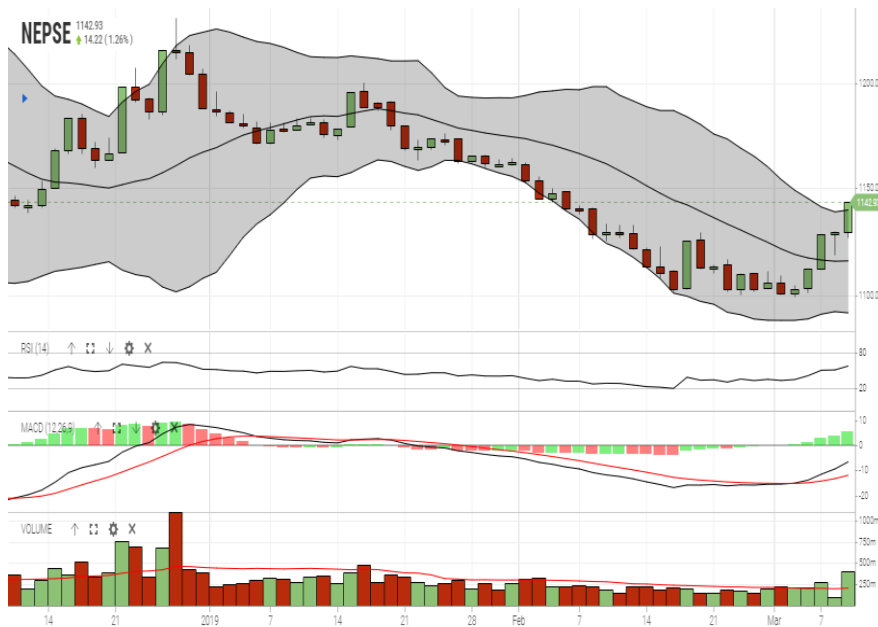
- 2,69,630 units IPO shares of Sparsha Laghubitta Bittiya Sanstha Ltd.; issue to open till 29th Falgun
- 17,39,788 units IPO issue of Mountain Hydro Nepal Ltd. –Issue to open till 28th Falgun (Last day)

GLOBAL INDICES		
SENSEX	37054.10	+382.67
NIFTY	11,168.05	+132.65
S&P 500	2,775.43	+32.36
DJIA	25,543.03	+92.79
NIKKEI 225	21,125.09	+99.53

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	298.00
	Nepal Bank Ltd.	NBL	289.00
	Laxmi Bank Limited	LBL	196.00
	Bank of Kathmandu Ltd.	BOKL	251.00
	Prabhu Bank Limited	PRVU	236.00
FAIRLY PRICED	Machhapuchhre Bank Limited	MBL	217.00
	Nabil Bank Limited	NABIL	696.00
	Siddhartha Bank Limited	SBL	290.00
	NMB Bank Limited	NMB	322.00
	Kumari Bank Limited	KBL	238.00
OVER PRICED	Standard Chartered Bank Limited	SCB	540.00
	Everest Bank Limited	EBL	525.00
	Nepal Investment Bank Ltd.	NIB	531.00
	Nepal SBI Bank Limited	SBI	387.00
	NIC Asia Bank Ltd.	NICA	400.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	27.11.2075
Close	1,142.93
Open	1,128.82
High	1,142.93
Low	1,125.88
Turnover	402,840,213
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,139.37
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,115.78
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,092.19
RSI (14)	58
MA (20, Volume, ma, 0)	206m
MACD (12,26,9)	-7
Signal macd (12,26,9)	-12
macd (12,26,9)_hist	5

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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