



MARKET SUMMARY		
NEPSE	1,272.48	-0.27%
Total Turnover (Rs.)	502,682,881	4.53%
Share Volume	1,871,809	23.97%
Total Transactions	6,792	-11.95%
Total Market Cap. (Rs. Mill)	1,581,649.70	-0.26%
Floated Market Cap (Rs.Mill)	553,477.97	-0.32%

MARKET CAP TO GDP RATIO	52.59%	▼
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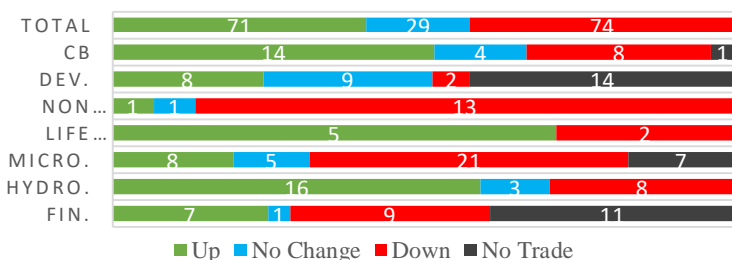
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.80%
Development Bank	5.14%
Finance	3.03%
Microfinance	5.81%
Life Insurance	7.62%
Non-life Insurance	5.78%
Hydropower	5.90%
Hotel	1.75%
Manufacturing And Processing	4.27%
Trading	0.10%
Others	7.79%
NTC	6.67%

Top Gainers	STC, GMFBS, CLBS
Top Losers	NHDL, MPFL, KRBL
Top Stocks by Shares Traded	GBIMEP, KSBBLP, PRVU
Top Stocks by Transactions	PPCL, SHIVM, UPPER
Top Stocks by Turnover	GBIMEP, SHIVM, PRVU
Top Brokers by Turnover	49, 47, 42

NEPSE STATISTICS	
Average Return	17.16%
Standard Deviation	17.12%
Standard Error	1.13%
Skewness	0.45
Kurtosis	3.43

Notes: NEPSE Index from 2069.04.01 – 2076.02.29. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.16% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



## MARKET OVERVIEW

Market Closed on Wednesday at 1272.48 level on a Red candle, losing 3.50 points. Total Turnover and Share Volume increased by 4.53% and 23.97% respectively while Total Transactions decreased by 11.95%. It touched a high of 1277.04 and made a low of 1267.17. A trade of total of 174 scripts led to a turnover of Rs. 50.27 Crores. Sensitive, Float and Sensitive Float posted a loss of 0.5, 0.31 and 0.28 points respectively.

Under the Sub-indices, Trading, Hotels and Others reported a gain of 11.7, 6.95 and 1.96 points respectively. Remaining sub-indices reported loss for the day. Non-Life Insurance and Life insurance lost the most by 61.34 and 27.34 points respectively. Banking, Development Bank and Micro Finance lost by 3.02, 4.64 and 7.56 points respectively.

CLBSL, STC and GMFBS outperformed their respective sectors while NHDL, MPFL and KRBL underperformed the most in comparison to their respective sectors. CLBSL, SHPC and PPCL were the most volatile stocks. SEF, KSBBLP and STC traded closest to their 52 week high whereas SLBS, NNLB and NLG traded closest to their 52 week low.

STC hit the positive circuit for the day by gaining 10.0%.

## MAJOR MARKET NEWS

- ✚ RADHI will be conducting AGM on 29<sup>th</sup> Asar; Agenda: Endorse 5% cash and 5% bonus; Book closure date: 9<sup>th</sup> Asadh.
- ✚ GLICL to sell its unsold 3,22,576 units right shares via auction.
- ✚ Care Rating Nepal assigned "CARE-NP A (Is)" to HBL; indicate adequate degree of safety regarding timely servicing of financial obligations and low credit risk.
- ✚ Opening Range of Union Hydropower Limited is set between Rs. 79.82 - Rs. 239.47 for the first transaction.
- ✚ HDL is distributing Rs. 68.42 per share cash dividend; shareholders eligible till Jestha 17.
- ✚ MNBBL to soon issue Right's worth Rs. 61,29,52,025.00.
- ✚ JEFL posted a Net Profit of Rs. 5.43 million and publishes 3<sup>rd</sup> Quarter Caompany Analysis for the FY 2075/76.
- ✚ IGI announces its 21<sup>st</sup> AGM to be held on 29<sup>th</sup> Asar.
- ✚ United Idi-Mardi and R.B. Hydropower Limited looking to issue IPO worth Rs.10.50 Crore; Care Ratings assigns below average ratings.



## Major Events (Today)

- GBLBS will be closing 50% Right's Shares issue today.
- NFO Alert:** NIBL Sahabagita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16<sup>th</sup> Ashad, after the issue remained undersubscribed by more than 50% till 22<sup>nd</sup> Jestha;
- NFO Alert:** Issue of Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) extended till 8<sup>th</sup> Asar, 2076 after under-subscription.
- Himal Dolkha Hydropower Company Ltd. issuing 16 lakhs units IPO to the locals of project affected area of Ilam district.

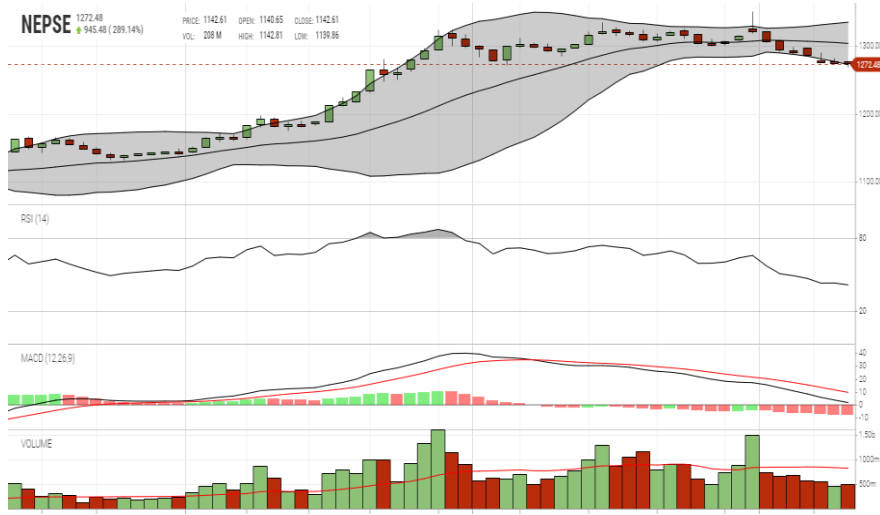
GLOBAL INDICES		
<b>SENSEX</b>	39,679.35	-77.46
<b>NIFTY</b>	11,906.20	-59.40
<b>S&amp;P 500</b>	2,879.91	-5.97
<b>DJIA</b>	26,004.83	-43.68
<b>NIKKEI 225</b>	21,017.00	-123.00

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	326.00
	Kumari Bank Ltd.	KBL	213.00
	Civil Bank Ltd.	CBL	147.00
	Prime Commercial Bank Ltd.	PCBL	293.00
	Nepal Bangladesh Bank Ltd.	NBB	225.00
FAIRLY PRICED	Mega Bank Nepal Limited	MEGA	201.00
	Global IME Bank Ltd.	GBIME	300.00
	Sunrise Bank Limited	SRBL	254.00
	Laxmi Bank Limited	LBL	218.00
	Agricultural Development Bank Ltd.	ADBL	415.00
OVER PRICED	Standard Chartered Bank Limited	SCB	669.00
	Everest Bank Limited	EBL	664.00
	Himalayan Bank Limited	HBL	560.00
	Nepal SBI Bank Limited	SBI	466.00
	Nabil Bank Limited	NABIL	820.00

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

## NEPSE TECHNICAL OUTLOOKS



Date / Time	29.02.2076
Close	1272.48
Open	1276.09
High	1277.04
Low	1267.17
Turnover	502,682,881
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1334.55
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1303.36
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1272.16
RSI (14)	41
MA (20, Volume, ma, 0)	824m
MACD (12,26,9)	2
Signal macd (12,26,9)	10
macd (12,26,9)_hist	-8

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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