



MARKET SUMMARY		
NEPSE	1,163.26	1.78%
Total Turnover (Rs.)	527,735,558	31.00%
Share Volume	1,954,056	45.06%
Total Transactions	7,679	13.71%
Total Market Cap. (Rs. Mill)	1,420,752.23	1.78%
Floated Market Cap (Rs.Mill)	499,103.41	1.79%

MARKET CAP TO GDP RATIO	47.24%	▲
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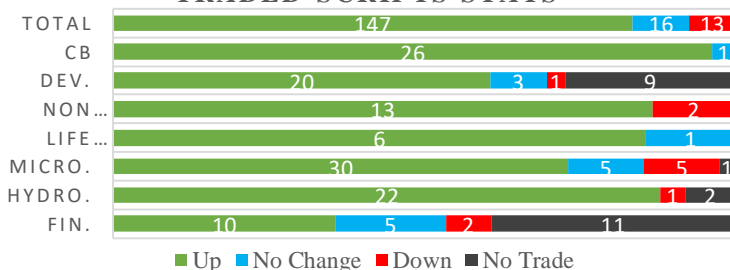
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.81%
Development Bank	5.16%
Finance	3.37%
Microfinance	6.35%
Life Insurance	8.21%
Non-life Insurance	6.72%
Hydropower	5.84%
Hotel	1.63%
Manufacturing And Processing	2.54%
Trading	0.11%
Others	8.26%
NTC	7.21%

Top Gainers	SPDL, SMB, HPPL
Top Losers	CMF1, SIC, NUBL
Top Stocks by Shares Traded	NCCB, MBL, PRVU
Top Stocks by Transactions	UPPER, PRVU, NCCB
Top Stocks by Turnover	MBL, NCCB, PRVU
Top Brokers by Turnover	58, 49, 34

NEPSE STATISTICS	
Average Return	16.53%
Standard Deviation	17.29%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 – 2075.11.28. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.53% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



## MARKET OVERVIEW

NEPSE registered a double digit gain for consecutive second day on Tuesday, rising 20.33 points and closing at 1163.26. Turnover also posted significant surge, exceeding Rs.52.77 crore which was achieved from the trade of 1,954,056 numbers of shares. 7,679 transactions took place from 176 scripts. Sensitive, Float and Sensitive Float also witnessed a gain of 4.21, 1.49 and 1.33 points respectively.

All Sub-indices, closed Green on the day. Major sectors to gain were Life Insurance, Manu. & Pro. and Hydro-power which rose by 77.17, 32.29 and 32.12 points respectively. Banking, Microfinance and Non-life Insurance also posted gain of 22.28, 9.93 and 29.92 points respectively.

BHBL, AKJCL and API underperformed the most as compared to its sector performance while SPDL, HPPL, NHPC outperformed its respective sectors. HPPL, SPDL, NHPC were the most volatile stocks. ALBSL made its first trade, closing at Rs.321. DHPL, NBBLPO, KKHC are trading closer to 52 weeks low while PRVU, NICA are trading near 52 weeks high.

SPDL, SMB and HPPL hit the positive circuit, gaining 10%, 9.87% and 9.55% respectively.

NRB issued a notice regarding bouncing of cheques, stating that anyone knowingly issuing the cheque having no such amount in the bank account shall be punishable under Banking Accusation and Punishment Act, 2064. Punishment involves the repayment of cheque amount and imprisonment at least for 3 months. If the cheque is bounced for 3 times then such person will not be eligible to open any bank account nor eligible to borrow loan.

## MAJOR MARKET NEWS

- NABIL 34<sup>th</sup> AGM endorsed 22% Cash dividend and 12% Bonus shares.
- Swap ratio of M&A of NIB and JEFL to be determined after DDA of JEFL.
- JEFL to auction 3,40,955.50 unit promoters shares from 5<sup>th</sup> to 13<sup>th</sup> Chaitra.
- SMB to held AGM on 23<sup>rd</sup> Chaitra; proposes 66.66% Right Shares
- RLFL to propose 2.63% Cash dividend in its AGM

# 18,16,110 units IPO of Mountain Hydro Nepal Ltd. closed on Tuesday. The issue was oversubscribed by 1.3 times, receiving applications for 2,368,080 units from 34,378 applicants



# IPO of Sparsha Laghubitta has been oversubscribed by 23 times on its third day of issuance; received applications for 58,00,000 units of shares from 2,05,000 applicants.

### Major Events (Today)

- 2,69,630 units IPO shares of Sparsha Laghubitta Bittiya Sanstha Ltd.; issue to open till 29<sup>th</sup> Falgun (Last day)
- Book closure date of CHLBS for upcoming AGM; to upgrade its areas of operation from existing 15 districts to National level MFI's
- Book closure date of NBBL for upcoming AGM; 9.38% Bonus shares
- Last day to apply for 50% Right Shares of MLBBL

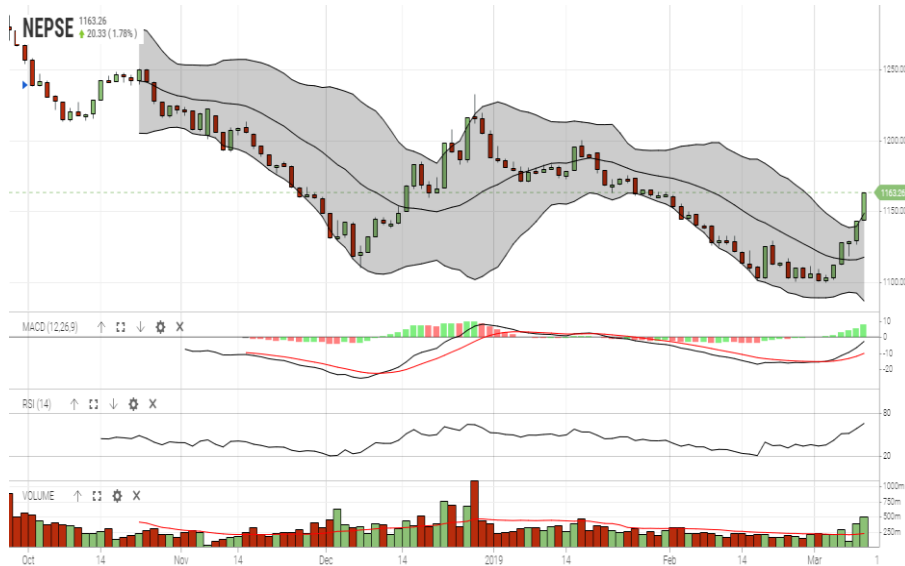
	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	305.00
	Nepal Bank Ltd.	NBL	294.00
	Bank of Kathmandu Ltd.	BOKL	254.00
	Laxmi Bank Limited	LBL	202.00
	Prabhu Bank Limited	PRVU	237.00
FAIRLY PRICED	Machhapuchhre Bank Limited	MBL	220.00
	Kumari Bank Limited	KBL	243.00
	Siddhartha Bank Limited	SBL	298.00
	Civil Bank Ltd	CBL	162.00
	Nabil Bank Limited	NABIL	720.00
OVER PRICED	Standard Chartered Bank Limited	SCB	570.00
	Everest Bank Limited	EBL	543.00
	Nepal Investment Bank Ltd.	NIB	540.00
	Nepal SBI Bank Limited	SBI	401.00
	NIC Asia Bank Ltd.	NICA	400.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

GLOBAL INDICES		
SENSEX	37,518.60	-17.06
NIFTY	11,289.15	-12.05
S&P 500	2,791.52	+8.22
DJIA	25,554.66	-96.22
NIKKEI 225	21,213.50	-290.19

## NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	28.11.2075
Close	1,163.26
Open	1,143.20
High	1,163.26
Low	1,143.20
Turnover	527,735,558
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,148.66
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,117.56
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,086.47
RSI (14)	66
MA (20, Volume, ma, 0)	219m
MACD (12,26,9)	-3
Signal macd (12,26,9)	-10
macd (12,26,9)_hist	7



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### KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu  
Contact No. 977-1-4429149 | 4429150, Email: info@kclastute.com