



MARKET SUMMARY		
NEPSE	1,121.08	-0.63%
Total Turnover (Rs.)	238,836,838	23.01%
Share Volume	812,387	-4.06%
Total Transactions	4,928	19.64%
Total Market Cap. (Rs. Mill)	1,368,467.64	-0.63%
Floated Market Cap (Rs. Mill)	478,037.73	-0.77%

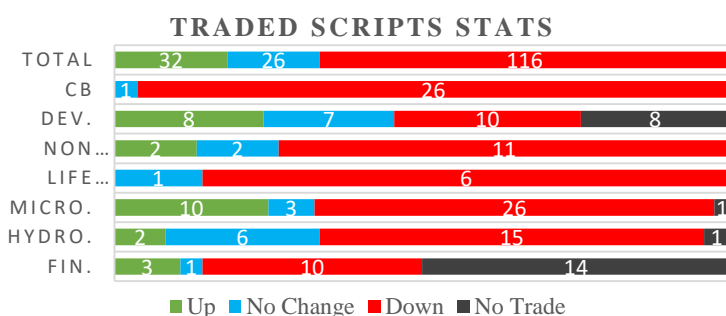
MARKET CAP TO GDP RATIO	45.50% ▼
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WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.48%
Development Bank	5.24%
Finance	3.47%
Microfinance	6.43%
Life Insurance	7.88%
Non-life Insurance	6.65%
Hydropower	5.75%
Hotel	1.66%
Manufacturing And Processing	2.59%
Trading	0.11%
Others	8.75%
NTC	7.65%

Top Gainers	CHLBS, UNL, KNBL
Top Losers	NNLB, JEFL, KKHC
Top Stocks by Shares Traded	NBL, PRVU, UPPER
Top Stocks by Transactions	UPPER, SLBSL, PRVU
Top Stocks by Turnover	CIT, NBL, PRVU
Top Brokers by Turnover	17, 58, 4

NEPSE STATISTICS	
Average Return	16.16%
Standard Deviation	17.32%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.42

Notes: NEPSE Index from 2069.04.01 –2075.11.01. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.16% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.



MARKET OVERVIEW

NEPSE plunged 7.11 points on Wednesday, closing at 1121.08. However, Turnover rose to Rs.23.88 crores through the trade of 812,387 unit shares from 4,928 Transactions of 174 Companies scripts. Sensitive, Float and Sensitive Float index all posted meagre fall of 1.76, 0.63 and 0.59 points respectively.

Only the Manu. & Pro Sub-Indices posted a gain of 46.3 points. Rest all sub-indices registered loss on the day. Major losing sub-indices were Life Insurance, Non-life insurance and Microfinance that dropped 95.75, 26.71 and 11.9 points respectively. Banking fell 6.67 points.

NNLB, JEFL, and BNT underperformed the most as compared to its sector performance while KNBL, NSEWA, and CORBL outperformed its sector. NNLB, KPCL and NICL were the most volatile stocks. CHLBS traded at all-time high of Rs.358 while scripts like BOKLPO, KKHC and AKPL traded at all-time low. SLBBL, NABIL and NBBL are trading closer to 52 weeks low while JEFL is trading near to 52 weeks high.

CHLBS hit the positive circuit with a gain of 9.82% while NNLB hit the negative circuit losing 10%.

SEBON requires the investors to have the PAN for investing in Secondary markets from 1st Baishakh 2076. NEPSE has informed on Wednesday that the necessary facilities for application of PAN has been set in Inland Revenue Department. PAN Registration Desk with employees are appointed to assist the investors. Details as required for PAN can be found in the website of Inland Revenue Department of Finance Ministry.

MAJOR MARKET NEWS

- Rastriya Beema Sansthan (RBS) reported Net Profit of Rs.82.93 lakhs till Q2 2075/76.
- SIL Q2 Report – Net profit rose by 2.25% to Rs.8.98 crores; EPS Rs.20.74, BVPS Rs.204.29.
- RLFL Q2 Report – Net profit fell by 71.03% to Rs.43.51 lakhs; EPS Rs.0.60, BVPS Rs.127.54.
- Mr. Prabin Basnet has been appointed as the new CEO of Kamana Sewa Bikas Bank Limited.
- NEPSE has listed 747,561.6 units (17.41%) Bonus Share of WDBL
- NEPSE has listed 4,729,968.06 units (18.25%) Bonus Share of MNBBL.
- UIC to convene SGM on 16th Falgun to endorse 240% Right Shares; book closure on 7th Falgun.



- NGPL Q2 Report – Net profit fell by 23.05% to Rs.1.08 crores; EPS Rs.8.07, BVPS Rs.107.85
- SHBL Q2 Report – Net profit rose by 35.21% to Rs.1.1 crore; EPS Rs.7.05, BVPS Rs.141.30.
- NSEWA Q2 Report – Net loss Rs.37.96 lacs
- RADHI Q2 Report – Net profit fell by 4.94% to Rs.3.59 crores; EPS Rs.15.94, BVPS Rs.128.24

Major Events (Today)

- IPO of Universal Power Company Ltd.
- “10% NIC ASIA Debenture 2085/86”

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	285.00
	Bank of Kathmandu Ltd.	BOKL	236.00
	Nepal Bangladesh Bank Limited	NBB	182.00
	Laxmi Bank Limited	LBL	194.00
	Agriculture Development Bank Ltd.	ADBL	329.00
FAIRLY PRICED	Kumari Bank Limited	KBL	237.00
	Himalayan Bank Limited	HBL	423.00
	Machhapuchhre Bank Limited	MBL	207.00
	Sanima Bank Limited	SANIMA	294.00
	Siddhartha Bank Limited	SBL	278.00
OVER PRICED	Nabil Bank Limited	NABIL	822.00
	Standard Chartered Bank Limited	SCB	542.00
	Nepal Investment Bank Limited	NIB	515.00
	Everest Bank Limited	EBL	510.00
	Nepal SBI Bank Limited	SBI	378.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.
Harmonic Mean of industries is carried for Pricings.

GLOBAL INDICES		
SENSEX	36,065.08	+30.97
NIFTY	10,786.10	-7.55
S&P 500	2,750.88	+1.38
DJIA	25,543.27	+117.51
NIKKEI 225	21,166.50	+22.02

NEPSE TECHNICAL OUTLOOKS



Date / Time	01.11.2075
Close	1,121.08
Open	1,128.28
High	1,132.39
Low	1,120.49
Turnover	238,836,838
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,191.53
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,154.46
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,117.38
RSI (14)	26
MA (20, Volume, ma, 0)	258m
MACD (12,26,9)	-13
Signal macd (12,26,9)	-10
macd (12,26,9)_hist	-4

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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