



MARKET SUMMARY		
NEPSE	1,150.10	-1.13%
Total Turnover (Rs.)	428,341,152	-18.83%
Share Volume	1,480,062	-24.26%
Total Transactions	6,568	-14.47%
Total Market Cap. (Rs. Mill)	1,405,334.15	-1.09%
Floated Market Cap (Rs.Mill)	493,363.19	-1.15%

MARKET CAP TO GDP RATIO	46.73% ▼
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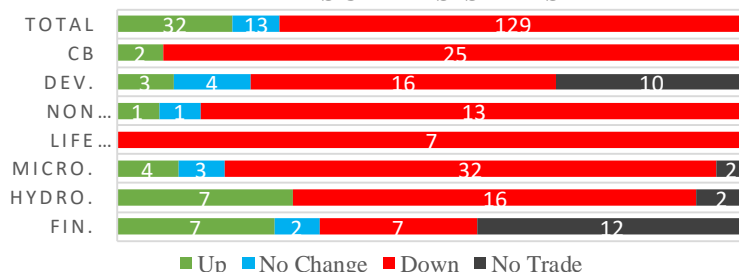
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.85%
Development Bank	5.15%
Finance	3.41%
Microfinance	6.32%
Life Insurance	8.20%
Non-life Insurance	6.69%
Hydropower	5.80%
Hotel	1.61%
Manufacturing And Processing	2.52%
Trading	0.11%
Others	8.32%
NTC	7.26%

Top Gainers	UFL, ALBSL, WMBF
Top Losers	HATH, AKPL, HDL
Top Stocks by Shares Traded	NCCB, CBL, UPPER
Top Stocks by Transactions	UPPER, PRVU, NCCB
Top Stocks by Turnover	NCCB, CIT, NLIC
Top Brokers by Turnover	44, 34, 58

NEPSE STATISTICS	
Average Return	16.35%
Standard Deviation	17.29%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 – 2075.11.29. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.35% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE registered a double digit fall on Wednesday, losing 13.16 points and closing at 1,150.10. Turnover was Rs.42.83 crore which was achieved from the trade of 1,480,062 numbers of shares. 6,568 transactions took place from 174 scripts. Sensitive, Float and Sensitive Float also witnessed a fall of 2.72, 1.01 and 0.91 points respectively.

Only the Finance Sub-Index closed Green with a 2.74 points rise on the day. Rest all Sub-Indices turned Red. Major sectors to lose were Non-life Insurance, Life Insurance and Hotels which fell by 89.05, 73.51 and 42.45 points respectively. Banking and Microfinance dropped 10.58 and 21.61 points respectively.

HATH, AKPL, HDL underperformed the most as compared to its sector performance while WMBF, BARUN, KKHC outperformed its respective sectors. SPDL, BARUN, NHPC were the most volatile stocks. CEFL, SHL, DHPL are trading closer to 52 weeks low while PRVU, NICA, SEF are trading near 52 weeks high.

UFL hit the positive circuit, gaining 9.46%.

Finance Minister Dr Yuba Raj Khatiwada vowed the banking services to reach to all local level across the country within the current fiscal year of 2018/19.

The M&A process of HAMRO and JBBL received the final approval from Ministry of Commerce and Company Register Office; name of entity after the acquisition to remain Jyoti Bikas Bank Ltd.; swap ratio of the M&A was 1:1; joint transaction to start from 15th Chaitra 2075.

MAJOR MARKET NEWS

- NBBL price adjusted for 9.38% Bonus shares.
- CIT to propose 22% Bonus shares in its upcoming AGM.
- Nepal Infrastructure Bank Limited (NIFRA) has signed an agreement with Nepal Clearing House Ltd. (NCHL) for subscription of Electronic Cheque Clearing System (NCHL-ECC) and Interbank Payment System (NCHL-IPS) services.
- Mr. Sajan Devkota has been appointed as new CEO of Shivam Cement Ltd.; appointment to be effective from 1st Chaitra 2075
- SEBON has added 300% Right Shares of EIC in its pipelines; paid up capital of EIC to be Rs.1.09 billion after the Right adjustment.
- NEPSE has listed 1,970,694.50 units Rights Shares of JEFL.



SEBON has added 3,936,054 unit IPO shares of Mountain Energy Nepal in its pipeline; issue received 'CARE-NP IPO Grade 4+' from Care Rating NEPAL which indicate Below Average Fundamentals.

The IPO of Sparsha Laghubitta was oversubscribed by 33.04 times till its last day of issue. Approx. 3,03,044 applicants had applied for 83,27,630 units of shares.

Major Events (Today)

“10% NMB Debenture 2085” - 3,000,000 units at Rs.1000 per unit.

“10.25% Global IME Bank Limited Debenture 2080/81” - 1,500,000 units at Rs.1000 per unit.

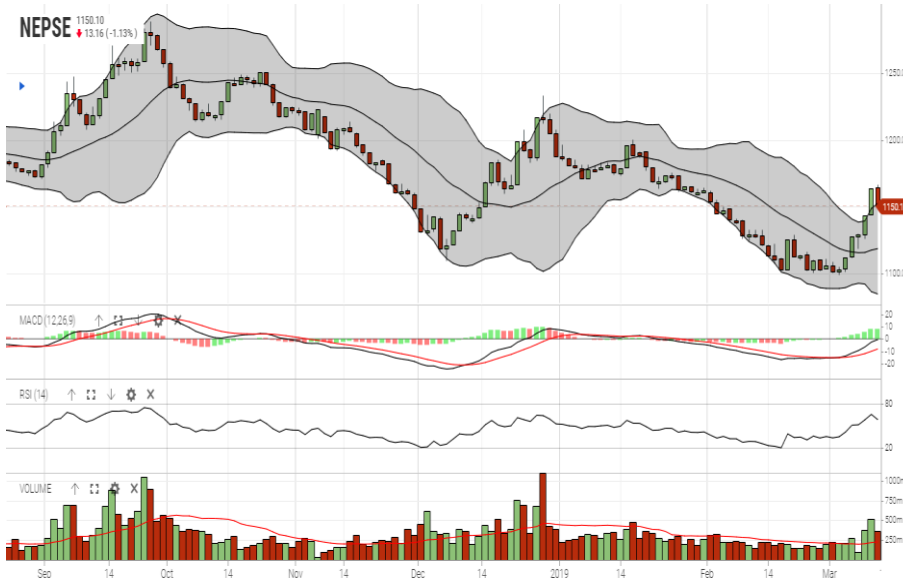
GLOBAL INDICES		
SENSEX	37,840.64	+88.47
NIFTY	11,382.50	+40.80
S&P 500	2,810.92	+19.40
DJIA	25,702.89	+148.23
NIKKEI 225	21,323.50	+33.26

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	301.00
	Nepal Bank Ltd.	NBL	290.00
	Laxmi Bank Limited	LBL	195.00
	Bank of Kathmandu Ltd.	BOKL	250.00
	Prabhu Bank Limited	PRVU	233.00
FAIRLY PRICED	Siddhartha Bank Limited	SBL	293.00
	Machhapuchhre Bank Limited	MBL	219.00
	Nabil Bank Limited	NABIL	715.00
	Kumari Bank Limited	KBL	240.00
	NMB Bank Limited	NMB	321.00
OVER PRICED	Standard Chartered Bank Limited	SCB	565.00
	Everest Bank Limited	EBL	536.00
	Nepal SBI Bank Limited	SBI	397.00
	Nepal Investment Bank Ltd.	NIB	537.00
	Himalayan Bank Limited	HBL	461.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	29.11.2075
Close	1,150.10
Open	1,163.98
High	1,166.27
Low	1,148.05
Turnover	428,341,152
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,152.52
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,118.63
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,084.73
RSI (14)	58
MA (20, Volume, ma, 0)	228m
MACD (12,26,9)	-1
Signal macd (12,26,9)	-8
macd (12,26,9)_hist	8



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