



MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1155.50	+0.47%
Total Turnover (Rs.)	485,877,931	+13.43%
Share Volume	1,339,972	-9.47%
Total Transactions	4,238	-35.48%
Total Market Cap. (Rs. Mill)	N/A	N/A
Floated Market Cap (Rs. Mill)	N/A	N/A

NEPSE registered a marginal gain of 5.40 points on Thursday, closing at 1,155.50. Turnover was Rs.48.59 crores which was achieved from the trade of 1,339,972 numbers of shares. 4,238 transactions took place from 171 scripts. Sensitive, Float and Sensitive Float also reported a marginal gain of 1.36, 0.44 and 0.45 points respectively.

MARKET CAP TO GDP RATIO	46.73% ▼
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All sectors end green at the end of the trading day. Hotels gained most by 40.09 points; followed by Development Bank and Non-Life Insurance both gaining 22.54 points and 22.08 points respectively. Only sector to report loss in its index is Manufacturing & Pro which lost by 0.23 points. Banking and Microfinance reported gain its indices by 4.59 and 2.11 points respectively.

WEIGHTAGE ON MARKET CAP as on 13.03.2019	
Commercial Banks	51.85%
Development Bank	5.15%
Finance	3.41%
Microfinance	6.32%
Life Insurance	8.20%
Non-life Insurance	6.69%
Hydropower	5.80%
Hotel	1.61%
Manufacturing And Processing	2.52%
Trading	0.11%
Others	8.32%
NTC	7.26%

RHPC, NHDL and NMBMF underperformed the most as compared to its sector performance while UFL, TNBL, and AKJCL outperformed its respective sectors. SPDL, UFL and NNLB were the most volatile stocks. NIBSF1, NNLB, and SLBBL are trading closer to 52 weeks low while PRVU, PROFL and NICA are trading near 52 weeks high.

Top Gainers	TNBL, UFL, RRHP
Top Losers	RHPC, NHDL, NIBSF1
Top Stocks by Shares Traded	NLICLP, NCCB, GDBLPO
Top Stocks by Transactions	UPPER, NLICL, NCCB
Top Stocks by Turnover	NLICLP, NCCB, NLICL
Top Brokers by Turnover	49, 20, 34

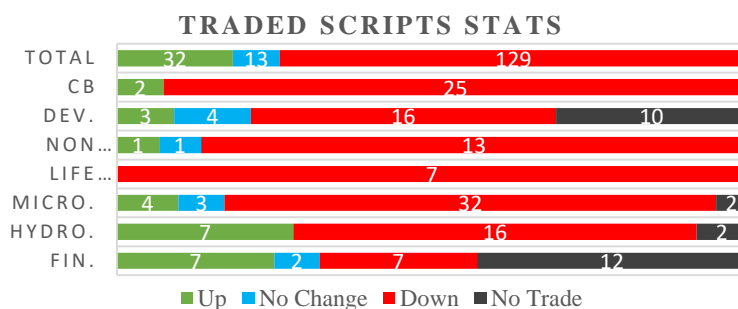
TNBL and UFL hit the positive circuit, gaining 9.88% and 9.88% respectively.

NEPSE STATISTICS	
Average Return	16.41%
Standard Deviation	17.28%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 – 2075.11.30. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.41% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

SEBON has brought a provision of allowing the companies to issue IPO under the "Citizen's Hydropower Project" without getting any Credit rating. The provision is expected to lure the public investment in hydro sector. An individual can acquire the hydro shares by paying only 10% of the share value and pay remaining 90% when the project is 75% completed.

Beema Samiti has brought a new directives about the investment limit of the Insurance Company, as per which Insurance Companies are allowed to invest upto given limit of its Technical Reserve: land and building – 5%; FD of Commercial bank or NIFRA – 40%; Listed Co. of Stock markets – 10%; Authorized shares and debt instruments of BFIs – 20%; Secured debentures of listed companies – 20%; Infrastructure sector – 20%; CIT and MFs – 5%; FD of Dev. Banks – 20%; FD of 'C' Class Finance Co. – 10%.



MAJOR MARKET NEWS

Trishuli Jalbidyut Company Limited is issuing IPO from Chaitra 11, 2075 worth Rs. 37.05 crores to general public. It is to be the first project under "Citizens Hydropower Project". The initial call amount is Rs. 10.



- 5 The 50% right issue of GBLBS received final approval from SEBON.
- 5 The book closure date for 8% bonus shares of GLICL is on 6th Chaitra, 2075.

Major Events (Today)

- 5 Book closure date of NLICL for its upcoming AGM; 13.5% Bonus shares.
- 5 Right Share Issue open for 20%, 100% and 65% of UMB, MERO, and NICL respectively.

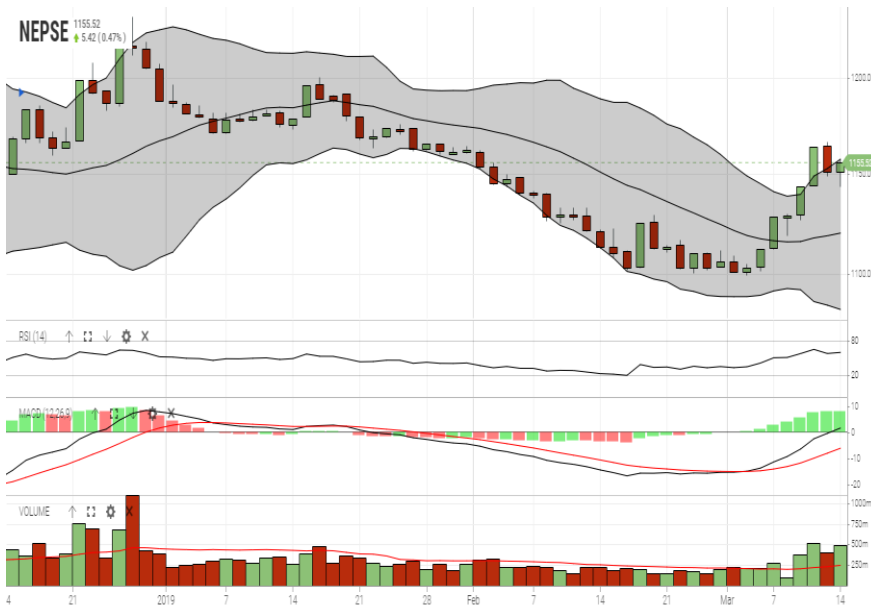
GLOBAL INDICES		
SENSEX	38,000.77	+245.88
NIFTY	11,418.60	+75.35
S&P 500	2,808.48	-2.44
DJIA	25,709.94	+7.05
NIKKEI 225	21,477.00	+189.98

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	302.00
	Nepal Bank Ltd.	NBL	292.00
	Laxmi Bank Limited	LBL	197.00
	Bank of Kathmandu Ltd.	BOKL	252.00
	Prabhu Bank Limited	PRVU	236.00
FAIRLY PRICED	Siddhartha Bank Limited	SBL	295.00
	Machhapuchhre Bank Limited	MBL	221.00
	Nabil Bank Limited	NABIL	715.00
	Kumari Bank Limited	KBL	239.00
	NMB Bank Limited	NMB	325.00
OVER PRICED	Standard Chartered Bank Limited	SCB	574.00
	Everest Bank Limited	EBL	540.00
	Nepal SBI Bank Limited	SBI	391.00
	Nepal Investment Bank Ltd.	NIB	536.00
	Himalayan Bank Limited	HBL	468.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	30.11.2075
Close	1,155.52
Open	1,150.15
High	1,156.88
Low	1,142.70
Turnover	485,877,931
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,157.34
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,119.99
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,082.64
RSI (14)	60
MA (20, Volume, ma, 0)	247m
MACD (12,26,9)	2
Signal macd (12,26,9)	-6
macd (12,26,9)_hist	8



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