



MARKET SUMMARY		
NEPSE	1,315.45	+1.08%
Total Turnover (Rs.)	1,037,258,729.00	+31.90%
Share Volume	3,166,467	+32.36%
Total Transactions	9,919	+13.74%
Total Market Cap. (Rs. Mill)	1,632,747.05	+1.08%
Floated Market Cap (Rs.Mill)	571,661.51	+1.09%

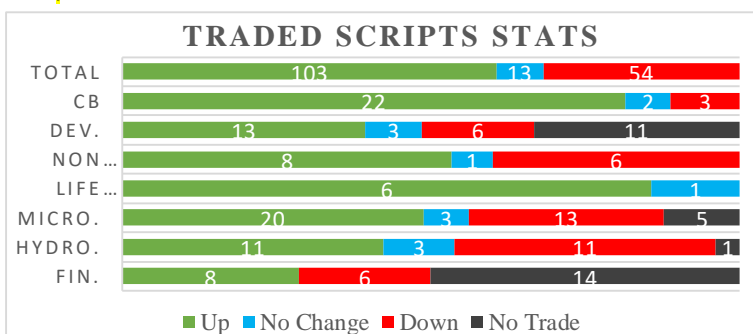
MARKET CAP TO GDP RATIO	54.29% ▲
--------------------------------	-----------------

WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.9%
Development Bank	4.87%
Finance	2.97%
Microfinance	5.94%
Life Insurance	7.96%
Non-life Insurance	6.43%
Hydropower	5.56%
Hotel	1.74%
Manufacturing And Processing	3.85%
Trading	0.09%
Others	7.73%
NTC	6.64%

Top Gainers	RBCL, RBCLPO, SHVM
Top Losers	SLBS, JOSHI, SMB
Top Stocks by Shares Traded	NBL, NCCB, ADBL
Top Stocks by Transactions	SHIVM, UPPER,ADBL
Top Stocks by Turnover	NBL,SHVM,ADBL
Top Brokers by Turnover	58, 42, 49

NEPSE STATISTICS	
Average Return	17.85%
Standard Deviation	17.20%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.38

Notes: NEPSE Index from 2069.04.01 – 2076.01.31. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.85% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.



MARKET OVERVIEW

NEPSE posted a double digit gain of 14.12 points on Tuesday, closing at 1315.45 level. Throughout the day, market hovered from 1321 high to 1307.84 low. Turnover, Share Volume and Total Transactions all increased by 31.90, 32.36 and 13.74 respectively. The trade of 170 scripts resulted in a total turnover of Rs.1.037 Arab. Sensitive, Float and Sensitive Float reported a gain of 1.5, 1.04 and 0.62 points respectively.

Except the Trading, rest all sub-indices closed Green on the day. Top performing indices were Non-Life Insurance, Manu. & Pro. and Life Insurance, with an increase in points of 145.84, 84.71 and 43.08 respectively. Trading decreased by a mere 0.17 points.

SLBS, JOSHI and SMB underperformed the most as compared to its sector performance while RBCL, RBCLPO and SHVM outperformed its respective sectors. HIDCL, RBCLPO and BHBL were the most volatile stock that traded throughout the day. SLBS, SMB and CHL traded closer to 52 weeks low while SHIVM, NCCB and PCBL traded near to 52 weeks high.

RBCL and RBCLPO hit positive circuit by gaining 10.00% and 9.99% respectively at the end of the trading day. Whereas, SLBS is the top loser that lost by 7.56%.

MAJOR MARKET NEWS

- 📌 NEPSE has listed 65,87,158.82 units (8%) bonus shares of PRVU and 59,01,000 units (75%) Right shares of PROFL.
- 📌 CIT Q375/76 net profit soared by 20.93% to Rs 28.77 crore; EPS Rs.35, BVPS Rs.187.
- 📌 SEBON added proposed 100% right shares of Global IME Laghubitta in its pipeline; Company to raise Rs 11.04 crore from the the Right issue.
- 📌 General Insurance Company Nepal Ltd. (GICNL) Q375/76 net profit Rs 2.31 crore (78.72% increment vs Q275/76), EPS Rs.3.3 BVPS Rs.105.98
- 📌 NSEWA Q375/76 net profit soared by 148.29% to Rs. 13.06 lacs; EPS Rs. 2.90, BVPS Rs. 107.88.
- 📌 TRH will be calling its shareholders to attend the AGM on 24th Jestha, 2076. The main agenda of the AGM is to issue 12.631% of cash dividend to its shareholders.



The IPO issue of Janasewi Laghubitta Bittiya Sanstha Ltd. (4,63,300 units) and Swabhimaan Laghubitta Bittiya Sanstha Ltd. (1,98,610 units) closed on Tuesday with an oversubscription by 14.23 times and 33.40 times respectively.

Major Events (Today)

- Issue open for 50% and 50% right shares of GBLBS, and GLICL.
- UMB and CBL is selling its unsold right shares via auction. The bids for the auction will be accepted till 2nd Jestha, 2076 and 9th Jestha, 2076 respectively.

GLOBAL INDICES		
SENSEX	37,318.53	-227.71
NIFTY	11222.05	73.85
S&P 500	2811.87	-69.53
DJIA	25,324.99	617.38
NIKKEI 225	21,067.23	-124.05

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	313.00
	Kumari Bank Ltd.	KBL	222.00
	Civil Bank Ltd.	CBL	150.00
	Citizens Bank International Limited	CZBIL	226.00
	Century Commercial Bank Limited	CCBL	171.00
FAIRLY PRICED	Nepal Credit and Commercial Bank Ltd	NCCB	259.00
	Nepal Bangladesh Bank Limited	NBB	193.00
	Janata Bank Nepal Ltd.	JBNL	205.00
	Bank Of Kathmandu Limited	BOKL	277.00
	Mega Bank Nepal Limited	MEGA	198.00
OVER PRICED	Standard Chartered Bank Limited	SCB	699.00
	Everest Bank Limited	EBL	674.00
	Himalayan Bank Limited	HBL	587.00
	Nepal SBI Bank Limited	SBI	485.00
	Nabil Bank Limited	NABIL	848.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data. # Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	01.02.2076
Close	1315.45
Open	1307.84
High	1321.00
Low	1307.84
Turnover	1,037,258,729.00
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1340.68
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1280.61
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1220.53
RSI (14)	73
MA (20, Volume, ma, 0)	823m
MACD (12,26,9)	30
Signal macd (12,26,9)	32
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150,

Email: info@kclastute.com