



## MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1,178.03	0.25%
Total Turnover (Rs.)	263,351,504	-29.38%
Share Volume	791,346	-32.00%
Total Transactions	3,368	-32.32%
Total Market Cap. (Rs. Mill)	1,436,672.56	2.18%
Floated Market Cap (Rs. Mill)	500,662.69	2.69%

MARKET CAP TO GDP RATIO 47.77% ▲

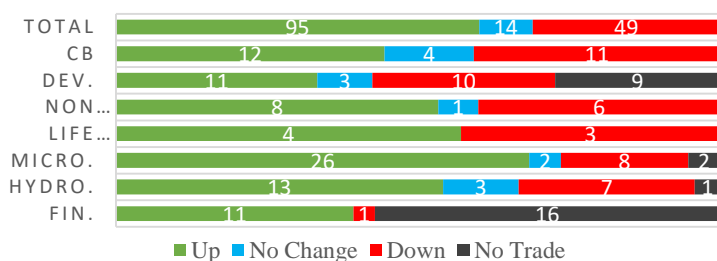
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.59%
Development Bank	5.10%
Finance	3.15%
Microfinance	6.13%
Life Insurance	8.16%
Non-life Insurance	6.61%
Hydropower	5.71%
Hotel	1.60%
Manufacturing And Processing	2.77%
Trading	0.10%
Others	8.89%
NTC	7.73%

Top Gainers	UPPER, CIT, JSLBB
Top Losers	BOKL, AKPL, API
Top Stocks by Shares Traded	NBL, SBL, NCCB
Top Stocks by Transactions	NBL, CIT, WOMI
Top Stocks by Turnover	NBL, CIT, SBL
Top Brokers by Turnover	34, 58, 32

NEPSE STATISTICS	
Average Return	17.16%
Standard Deviation	17.40%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.37

Notes: NEPSE Index from 2069.04.01 –2075.09.30. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.16% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



NEPSE increased by 2.97 points on second day of the weekend, closing at 1,178.03. Total of 158 Companies scripts traded with a significantly lower transaction numbers and share volumes. Turnover also fell comparatively on the day. Sensitive, Float and Sensitive Float index increased 1.08, 0.83 and 0.13 points respectively.

Except Banking rest sub-indices closed Green on the day. Among the major gainers were Hydropower (21.94 points), Others (19.91 points), Non-life insurance (19.24 points). Beside, Microfinance gained 15.07 points while Hotels rose by 18.84 points. Banking sector lose 1.09 points.

AKPL, API and BARUN underperformed the most as compared to its sector performance while CIT, JSLBB, CEFL performed relatively well. UPPER, JSLBB, CEFL were the most volatile stocks. NABIL, BARUN, RRHP are trading closer to 52 weeks low while CIT, JEFL, NTC are trading near to 52 weeks high. NSEWA, SHPC are on consecutive rise since a week and SIL, IGI are on consecutive fall.

A major flaw from NEPSE was noticed on the trade of recently listed UPPER shares. The shares which received huge buying pressures since the opening trade day, saw a 50% plus on its upper range of list coming to second day. However, any securities can fluctuate only 10% of the previous close. NEPSE took a time for apology giving a technical errors on its system. Further, it informed for cancellation of the shares which traded above the 10% range.

# NRB has directed the BFIs to submit the information regarding Credit disbursement including the non-performing loan exceeding 90 days irrespective of its size to the Credit Information Bureau (CIB) within 15 days of the end of month of such events and/or end of quarterly period.

## MAJOR MARKET NEWS

- NEPSE listed 21,10,000 units bonus shares of Sanima Mai Hydropower Limited (SHPC).
- Taragaon Regency Hotel to propose 12% cash dividend in its upcoming AGM
- NLICL to propose 13.5% Bonus shares in its upcoming AGM
- SEBON added application for issue of 78 lakh units IPO by Himal Dolakha Hydropower Co. in its pipeline.



- SEBON added application for issue of 4,63,300 units IPO by Janasewi Laghubitta Bittiya Sanstha in its pipeline.
- SEBON provided final approval to Asha Laghubitta Bittiya Sanstha for issue of 6,74,000 unit IPO

### MAJOR EVENTS (Today)

- NRB issuing Treasury Bill worth Rs.3 billion rupees of 91 days maturity.
- Pachthar Power Company Ltd. 9,62,500 units IPO to the local of Pachthar District's.
- Book closure date for Right shares of MLBBL

GLOBAL INDICES		
SENSEX	35,853.56	-156.28
NIFTY	10,737.60	-57.35
S&P 500	2,571.05	-25.21
DJIA	23,779.94	-216.01
NIKKEI 225	20,359.70	+195.90

COMMERCIAL BANKS SCRIPTS PRICINGS			
	Script Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	218.00
	Nepal Bank Ltd.	NBL	297.00
	Janata Bank Nepal Ltd.	JBNL	169.00
	Mega Bank Nepal Ltd.	MEGA	173.00
	Nepal Bangladesh Bank Limited	NBB	189.00
FAIRLY PRICED	NMB Bank Limited	NMB	325.00
	Civil Bank Ltd	CBL	163.00
	Laxmi Bank Limited	LBL	221.00
	Siddhartha Bank Limited	SBL	293.00
	Sanima Bank Limited	SANIMA	304.00
OVER PRICED	Standard Chartered Bank Limited	SCB	590.00
	Nabil Bank Limited	NABIL	836.00
	Everest Bank Limited	EBL	534.00
	Prime Commercial Bank Ltd.	PCBL	328.00
	Kumari Bank Limited	KBL	253.00

*Notes:* # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	30.09.2075
Close	1,186.80
Open	1,183.20
High	1,186.80
Low	1,181.06
Turnover	268,124,644
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,213.29
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,184.43
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,155.58
RSI (14)	54
MA (20, Volume, ma, 0)	428m
MACD (12,26,9)	2
Signal macd (12,26,9)	2
macd (12,26,9)_hist	-1

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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