



MARKET SUMMARY		
NEPSE	1,269.55	-0.23%
Total Turnover (Rs.)	456,506,945	-9.19%
Share Volume	1,423,687	-23.94%
Total Transactions	6,548	-3.59%
Total Market Cap. (Rs. Mill)	1,579,387.95	-0.14%
Floated Market Cap (Rs. Mill)	552,949.63	-0.10%

MARKET CAP TO GDP RATIO	52.51%	▼
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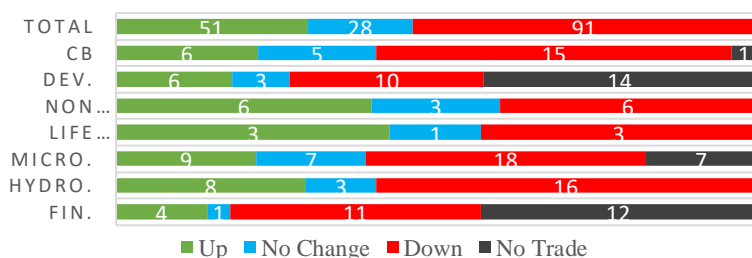
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.81%
Development Bank	5.16%
Finance	3.05%
Microfinance	5.81%
Life Insurance	7.61%
Non-life Insurance	5.77%
Hydropower	5.89%
Hotel	1.76%
Manufacturing And Processing	4.25%
Trading	0.10%
Others	7.79%
NTC	6.65%

Top Gainers	AKJCL, CORBL, NAGRO
Top Losers	PICL, JSLBB, UMB
Top Stocks by Shares Traded	GBIMEP, PRVU, KSBBL
Top Stocks by Transactions	UPPER, PPCL, SIC
Top Stocks by Turnover	SIC, SHIVM, PRVU
Top Brokers by Turnover	

NEPSE STATISTICS	
Average Return	17.11%
Standard Deviation	17.11%
Standard Error	1.13%
Skewness	0.45
Kurtosis	3.43

Notes: NEPSE Index from 2069.04.01 – 2076.02.30. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.11% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

Market closed the weekend trade making a dismal fall of 2.92 points on Thursday, closing at 1269.55 level. Total Turnover, Share Volume and Total Transactions also fell by 9.19%, 23.94% and 3.59% respectively. The trade of 170 scripts led to a turnover of Rs. 45.65 crores. Throughout the day, market traded at the range of 1264.46 to 1274.83 level. Sensitive, Float and Sensitive Float posted a loss of 0.54, 0.2 and 0.12 points respectively.

Under Sub-Indices, only Hotels closed on Green, surging by 4.19 points. Remaining all Sub-indices closed Red on the day. Major losing sectors were Non-life insurance, Manu. & Pro. and Life Insurance, losing by 23.18, 18.27 and 14.72 points respectively. Besides, Banking and Microfinance dropped 2.09 and 2.85 points each.

AKJCL, CORBL and NNLB outperformed their respective sectors while MPFLPO, EIC and JOSHI underperformed the most in comparison to their respective sectors. GBLBS, AKJCL and RRHP were the most volatile stocks. CFCL, KSBBL and GBIMEP traded closest to their 52 week high whereas MSLB, VLBS and UMB traded closest to their 52 week low.

MAJOR MARKET NEWS

- JEFL Q3 unaudited quarterly report: Net profit increased by 1.95% to Rs.54.38 lakhs, NPL 6.02%, EPS Rs.0.89 NWPS Rs.112.44
- Price adjusted for 15.484% Bonus shares of SIL.
- IGI 21st AGM to be held on 29th Ashadh, 5% Bonus share to be proposed.
- NRB issued One Week Repo worth Rs.1500 crores via auction; 'A', 'B' and 'C' class BFIs eligible to participate.
- NRB has approved the Merger request of (i) SKDBL & KEBL; (ii) Rama Roshan Laghubitta, NRN Laghubitta and Creative Laghubitta Bittiya Sanstha.
- 'NMB 50 Fund' worth Rs.1.2 billion received approval from SEBON; Fund to be managed by NMB Capital Ltd.

Governor of NRB, Dr. Chiranjibi Nepal has urged the Microfinance Institutions to prepare for Merger & Acquisition activities before the presentation of Monetary Policy 2076/77.

A total of 8,944 Clients are using the Online System for trade in Secondary Market – as per report by NEPSE.



Major Events (Today)

- NFO Alert:** NIBL Sahabagita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16th Ashad, after the issue remained undersubscribed by more than 50% till 22nd Jestha;
- NFO Alert:** Issue of Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) extended till 8th Asar, 2076 after under-subscription.
- Himal Dolkha Hydropower Company Ltd. issuing 16 lakhs units IPO to the locals of project affected area of Ilam district.
- Book closure date for 22nd AGM of SIC

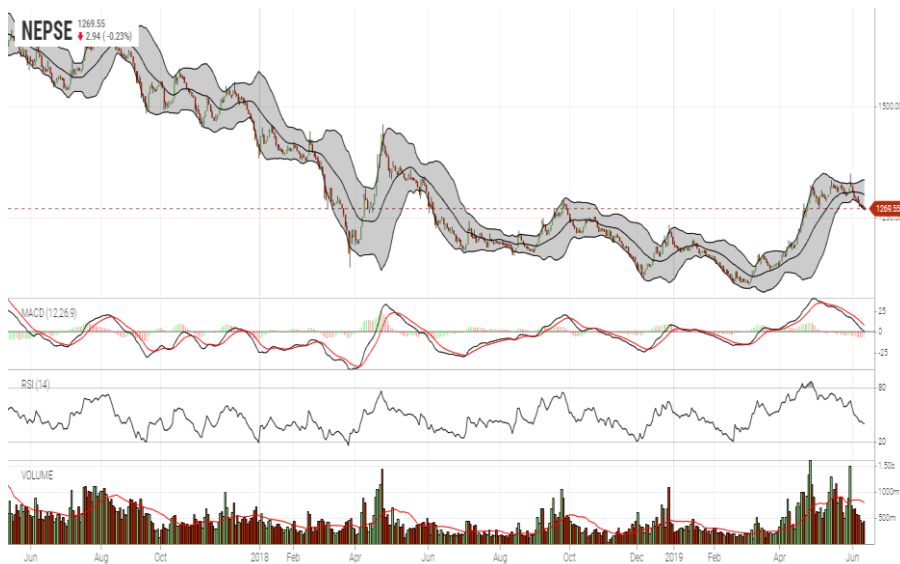
GLOBAL INDICES		
SENSEX	39,452.07	-289.29
NIFTY	11,823.30	-90.75
S&P 500	2,886.98	-4.66
DJIA	26,089.61	-17.16
NIKKEI 225	21,101.50	+83.18

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	325.00
	Kumari Bank Ltd.	KBL	212.00
	Prime Commercial Bank Ltd.	PCBL	292.00
	Civil Bank Ltd.	CBL	147.00
	Prabhu Bank Limited	PRVU	269.00
FAIRLY PRICED	Global IME Bank Ltd.	GBIME	298.00
	Sunrise Bank Limited	SRBL	252.00
	Mega Bank Nepal Limited	MEGA	201.00
	Laxmi Bank Limited	LBL	218.00
	Janata Bank Nepal Ltd.	JBNL	208.00
OVER PRICED	Standard Chartered Bank Limited	SCB	659.00
	Everest Bank Limited	EBL	663.00
	Himalayan Bank Limited	HBL	560.00
	Nepal SBI Bank Limited	SBI	464.00
	Nabil Bank Limited	NABIL	827.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	30.02.2076
Close	1269.55
Open	1272.92
High	1274.83
Low	1264.46
Turnover	456,506,945
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1334.99
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1301.06
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1267.13
RSI (14)	40
MA (20, Volume, ma, 0)	791m
MACD (12,26,9)	-0
Signal macd (12,26,9)	8
macd (12,26,9)_hist	-8

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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