



MARKET SUMMARY		
NEPSE	1,254.56	+0.41%
Total Turnover (Rs.)	430,525,917	+50.95%
Share Volume	2,973,843	+185.22%
Total Transactions	4,905	-0.33%
Total Market Cap. (Rs. Mill)	1,561,961.49	+0.41%
Floated Market Cap (Rs.Mill)	556,309.59	+0.36%

MARKET CAP TO GDP RATIO	51.93% ▲
-------------------------	----------

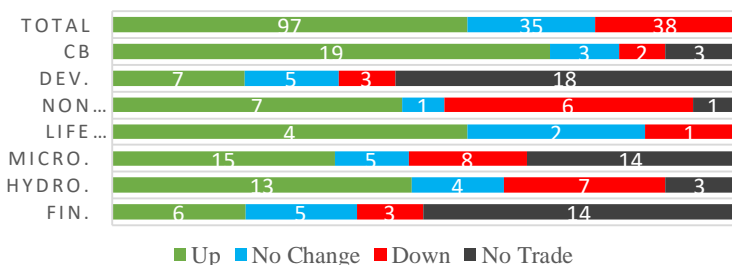
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.18%
Development Bank	5.17%
Finance	2.90%
Microfinance	5.90%
Life Insurance	7.47%
Non-life Insurance	5.61%
Hydropower	5.97%
Hotel	1.75%
Manufacturing And Processing	4.18%
Trading	0.10%
Others	7.76%
NTC	6.63%

Top Gainers	SDESI, NICGF, RRHP
Top Losers	NABIL, MPFL, GHIL
Top Stocks by Shares Traded	NBL, SHIVM, UPPER
Top Stocks by Transactions	ILBS, UPPER, NABIL
Top Stocks by Turnover	NBL, SHIVM, NLICP
Top Brokers by Turnover	34, 42, 44

NEPSE STATISTICS	
Average Return	16.71%
Standard Deviation	17.03%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.48

Notes: NEPSE Index from 2069.04.01 – 2076.03.30. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.71% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE reported a gain of 5.08 points on Monday, closing at 1254.56 level. Market traded at the range of 1254.69 to 1249.17 level during the day. Significant increment was noticed on Turnover and Volume that increased by 50.95% and 185.22% each. However, Transaction fell by meagre 0.33%. The trade of 170 scripts led to a turnover of Rs.43 crores. Sensitive, Float and Sensitive Float closed Green with the gain of 1.71, 0.33 and 0.54 points respectively.

All the sub-indices closed Green on the day. Major sectors to gain were Manu. & Pro., Hotels, Life Insurance, Non-life Insurance and Hydropower that rose by 36.69, 24.25, 20.55, 15.65 and 14.83 points respectively. Banking, Microfinance and Development Bank made the marginal gain of 2.76, 4.71 and 3.7 points respectively.

NMBSF1, SDESI and RLFL outperformed its respective sector while MSLB, GHIL and NABIL underperformed the most in comparison to their respective sectors. CLBSL, RRHP and NICGF were the most volatile stocks. KSBBL, RMDC and SEF traded closest to their 52 week high whereas SMB, HGI and RADHI traded closest to their 52 week low.

SEBON in process to form a policy where shareholders can apply for Right shares more than the number of shares they hold.

SEBON to establish Securities, Future Market and Financial Education Institute (SFFEI) for educational training, research and development for policy formulation in securities and commodities market.

MAJOR MARKET NEWS

- IGI 21st AGM endorsed 5% Bonus shares.
- IPO allotment of Adhikhola Laghubitta: 37,500 applicants received 10 units via lottery and 262,913 applicants received nothing.
- JSLBB 8th AGM endorsed 20% Bonus issue and 200% Right issue (200% Right applicable on both 20% Bonus and 100% Right as well).
- NIB and JEFL started joint transaction from today, 30th Asadh.

Under Watch: Monetary Policy for FY 2076/77 – has been extended- Likely to announce in the first week of Shrawan 76.

NRB to issue Rs.2 billion worth (91/182/364 days) Treasury bill to the applicant on Tuesday.



Major Events (Today)

- 🏢 25th AGM of PIC; 84% Bonus shares
- 🏢 11th AGM of UPPER; Appointment of directors
- 🏢 **IPO Alert:** 7,672,210 units IPO Issue of Himal Dolakha Hydropower Company Ltd. extended owing to undersubscription; issue open till 24th Shrawan
- 🏢 **Auction Alert:** SMFBS is selling its 377,457.5 unit promoter shares via auction
- 🏢 **Right Issue:** 100% Right Shares of JSLBB is open for issuance till 15th Shrawan, 2076.
- 🏢 **Right Issue:** 865% Right Shares of MPFL is open for issuance till 26th Shrawan, 2076.

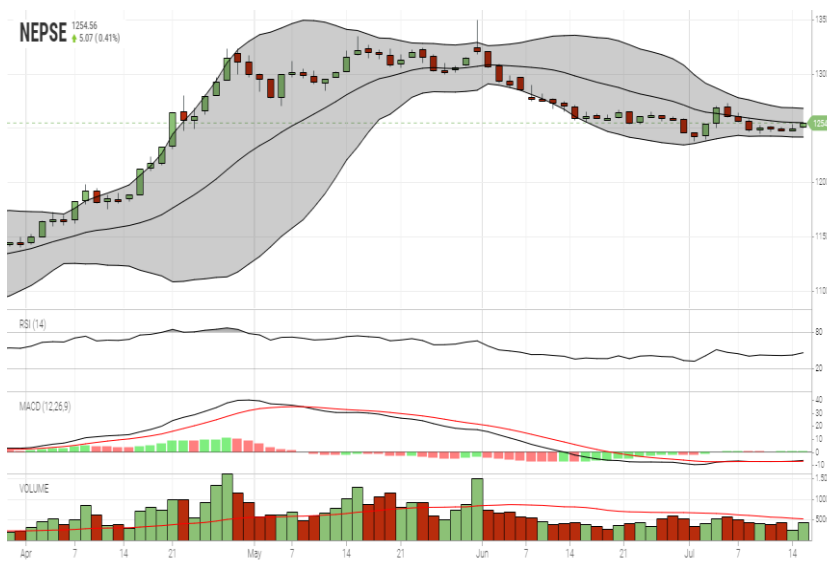
Upcoming IPO: 530,000 units IPO Issue of Sabaiko Laghubitta Bittiya Sanstha Limited. from 1st to 5th Shrawan.

GLOBAL INDICES		
SENSEX	38,886.49	-10.22
NIFTY	11,583.85	-4.50
S&P 500	3,014.30	+0.53
DJIA	27,359.16	+27.13
NIKKEI 225	21,529.50	-156.40

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	337.00
	Prime Commercial Bank Ltd.	PCBL	273.00
	Kumari Bank Ltd.	KBL	222.00
	Nepal Credit and Commerce Bank	NCCB	244.00
	Prabhu Bank Limited	PRVU	261.00
FAIRLY PRICED	Siddhartha Bank Limited	SBL	316.00
	Century Commercial Bank Ltd.	CCBL	177.00
	Sunrise Bank Limited	SRBL	251.00
	Laxmi Bank Limited	LBL	226.00
	Civil Bank Ltd	CBL	157.00
OVER PRICED	Standard Chartered Bank Limited	SCB	673.00
	Everest Bank Limited	EBL	663.00
	Nepal SBI Bank Limited	SBI	464.00
	Himalayan Bank Limited	HBL	547.00
	Nabil Bank Limited	NABIL	799.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	30.03.2076
Close	1254.56
Open	1250.11
High	1254.69
Low	1249.17
Turnover	430,525,917
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1268.05
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1254.85
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1241.65
RSI (14)	46
MA (20, Volume, ma, 0)	518m
MACD (12,26,9)	-6
Signal macd (12,26,9)	-7
macd (12,26,9)_hist	1

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150,

Email: info@kclastute.com