



NEPSE Index – Sunday



MARKET SUMMARY

NEPSE	1,140.01	-1.54%
Total Turnover (Rs.)	28,809,912	-92.34%
Share Volume	1,090,218	-29.97%
Total Transactions	7,239	+9.78%
Total Market Cap. (Rs. Mill)	1,447,891.24	-1.54%
Floated Market Cap (Rs. Mill)	523,334.53	-1.55%

MARKET CAP TO GDP RATIO 48.14% ▼

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.32%
Development Bank	5.39%
Finance	2.93%
Microfinance	6.53%
Life Insurance	6.86%
Non-life Insurance	5.25%
Hydropower	6.40%
Hotel	1.69%
Manufacturing And Processing	4.05%
Trading	0.11%
Others	7.46%
NTC	6.47%

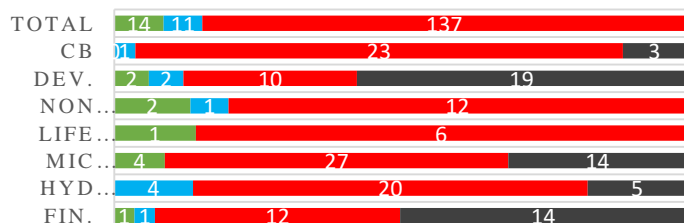
Top Gainers	RLFL, SINDU, NEF
Top Losers	GMFBS, HURJA, HGI
Top Stocks by Shares Traded	RHPL, NBL, MEGA
Top Stocks by Transactions	RHPL, SJCL, NLIC
Top Stocks by Turnover	NLIC, NBL, SANIMA
Top Brokers by Transactions	49, 57, 44

NEPSE STATISTICS

Average Return	14.95%
Standard Deviation	16.89%
Skewness	0.48
Kurtosis	3.54

Notes: NEPSE Index from 2069.04.01 – 2076.05.29. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 14.95% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



■ Up ■ No Change ■ Down ■ No Trade

MAJOR MARKET NEWS

- Market opened the week's trade with the loss of 17.87 points on Sunday; NEPSE Index closed at 1140.01 level.
- Sensitive, Float and Sensitive Float Index dropped 3.79, 1.33 and 1.33 points respectively.
- All Sub-indices closed Red at the end of the day; Life Insurance and Non-Life Insurance lost most points, by 66.08 and 58.25 points respectively.
- RLFL was the top gainers at the end of the day, gaining 3.51%.
- GMFBS was the top losers at the end of the day, losing 8.38%.
- NRB has officially inaugurated Real Time Gross Settlement (RTGS) system for payment.
- NMB Bank and Om development Bank to start the joint operations date from 1st Ashwin, 2076. The swap ratio for the merger is determined at 100:76.
- NUBL proposed 25% bonus shares and 15.53% cash dividend to its shareholders.
- Swabhimaan Laghubitta proposed 24% bonus shares to its shareholders.
- JFL has published financial report for Q4 FY 2075/76. The net profit of the company has decreased by 6.30% to Rs. 11.96 crores. EPS and BVPS of the company stands at Rs. 25.42 and Rs. 158.27 respectively.
- CFCL has published financial report for Q4 FY 2075/76. The net profit of the company has increased by 14.18% to Rs. 8.24 crores. EPS and BVPS of the company stands at Rs. 10 and Rs. 125.45 respectively.
- Price adjusted for the 10% bonus shares of KBL at Rs. 184.55
- Price adjusted for the 10% bonus shares of NICA at Rs. 407.27
- 8,219,475 unit right shares of EIC is listed in NEPSE for trading.

Today's Events (Monday)

- 24th AGM of CIT. Main agenda: 22% Bonus shares and cash dividend for tax purposes.
- Right Shares Alert: MNBBL is issuing 20% Right
- Right Shares Alert: SLICL is issuing 70% Right
- Right Shares Alert: UIC is issuing 240% Right

New Fund Offerings (Upcoming)

Schemes	Units	@ Rs.	Open
1 Sunrise First Mutual Fund	100,000,000	10	Coming Soon

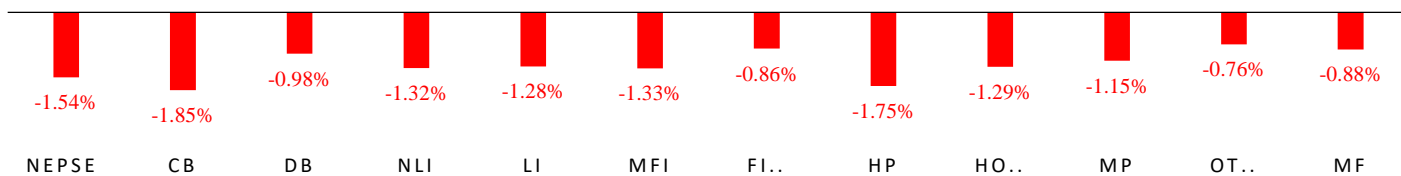


MARKET SUMM...



30th Bhadra, 2076 Monday

INDICES % CHANGE



Volatile Stocks

NICA	(391)	13.08%
GMFBS	(448)	11.16%
AKJCL	(56)	7.55%

Stock Movement

AHPC	(94)	Lowest till now
AKJCL	(56)	Lowest till now
AKPL	(134)	Lowest till now

Highest Volume – Day 1 (Week 10)

RHPL	(154)	56,655 units
NBL	(310)	55,973 units
MEGA	(190)	47,201 units

Sectorial Outlooks

Bullish

-
-

Bearish

Banking
Microfinance

Stock Pick...

Up Pick

NICA
NUBL

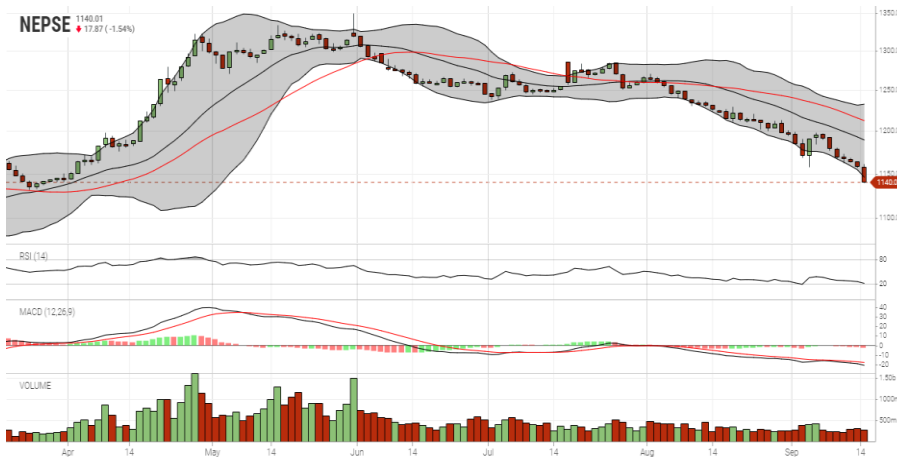
Down Pick

OHL
CBL

Financial Metrics

S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	UPCL	75	1.37	101.19	54.74	0.74	-	-	-	-
1	SIC	513	27.62	191.17	18.57	2.68	15.57%	-	-	-
2	JSLBB	950	73.73	327.01	12.88	2.91	26.99%	2.23%	8.37%	-
3	NIL	367	29.22	195.90	12.56	1.87	16.12%	-	-	-
5	BFC	90	9.92	87.53	9.07	1.03	17.56%	18.46%	17.17%	-

NEPSE TECHNICAL OUTLOOKS



Date / Time	29.05.2076
Close	1140.01
Open	1157.68
High	1160.55
Low	1139.26
Bollinger Bands Top (20,2,ma,y)	1232.77
Bollinger Bands Median (20,2,ma,y)	1189.24
Bollinger Bands Bottom (20,2,ma,y)	1145.70
RSI (14)	21
MA (35, Price, ma, 0)	1212.58
MACD (12,26,9)	-21
Signal macd (12,26,9)	-18
macd (12,26,9)_hist	-3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

Global Indices	SENSEX 37,384.99 (+0.76%)	NIFTY 11,075.90 (+0.85%)	S&P 500 3,007.39 (-0.07%)	DJIA 27,219.52 (+0.14%)	NIKKEI 225 21,988.29 (+1.05%)
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