



MARKET SUMMARY		
NEPSE	1,188.71	+0.40%
Total Turnover (Rs.)	304,576,782	-23.17%
Share Volume	964,598	-22.91%
Total Transactions	5,405	-21.21%
Total Market Cap. (Rs. Mill)	1,468,958.99	+0.44%
Floated Market Cap (Rs. Mill)	516,804.72	+0.54%

MARKET CAP TO GDP RATIO	48.84%	▲
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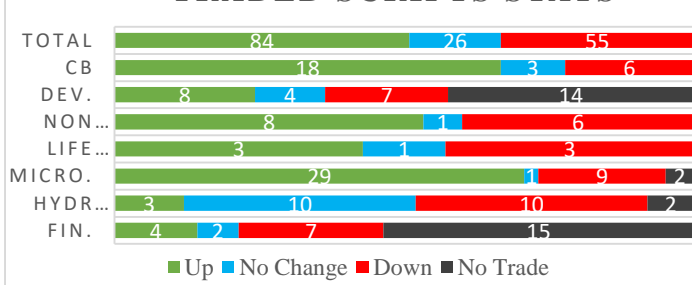
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.82%
Development Bank	5.08%
Finance	3.21%
Microfinance	6.17%
Life Insurance	7.78%
Non-life Insurance	6.37%
Hydropower	5.61%
Hotel	1.58%
Manufacturing And Processing	3.32%
Trading	0.11%
Others	7.95%
NTC	6.92%

Top Gainers	EIC, SKBBL, DDBL
Top Losers	NCDB, NADEP, VLBS
Top Stocks by Shares Traded	KBL, PRVU, NIL
Top Stocks by Transactions	UPPER, NADEP, EIC
Top Stocks by Turnover	NIL, KBL, NICA
Top Brokers by Turnover	38, 33, 49

NEPSE STATISTICS	
Average Return	16.62%
Standard Deviation	17.20%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.44

Notes: NEPSE Index from 2069.04.01 – 2076.01.02. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.62% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE opened the year's trade with a green candle thus reporting a meagre gain of 4.70 points and closing at 1188.71 on Monday. The highest index reached throughout the day was 1188.71 while the lowest index reached was 1181.87. Turnover, share volume and total transactions all reported loss by 23.17%, 22.91% and 21.21% respectively. The trade of 165 scripts resulted in a total turnover of Rs.30.46 crores. Sensitive, Float and Sensitive Float reported a marginal gain of 1.13, 0.45 and 0.46 points respectively.

Sectors to gain the most at the end of the trading day are Microfinance followed by Hotels and Manu & Pro. which reported gain of 42.44, 22.49 and 10.35 points respectively. Whereas, Life Insurance followed by Hydropower and Others were the top losers which reported loss of 11.25, 5.32 and 5.28 points respectively. However, Banking and Development Bank closed green by gaining 5.89 and 4.13 points respectively.

NADEP, VLBS and NCDB underperformed the most as compared to its sector performance while EIC, SPDL, UIC and NHPC outperformed its respective sectors. GBLBS, EIC and NADEP are the most volatile stock traded throughout the day. TRH, MFIL, and UPCL are trading closer to 52 weeks low while PRVU, NIBPO and NICA are trading near to 52 weeks high.

EIC is the top gainer that gained by 7.56% at the end of the trading day while NCDB is the top loser that lost by 6.89%.

MAJOR MARKET NEWS

- 240% right shares of UIC is added to the SEBON's pipeline. Post issuance of right shares, the paid up capital of the company will reach Rs. 1.02 arba.
- Investors wishing to apply in the IPO of Sanjen and Rasuwagadhi Hydropower can apply a minimum of 10 units for the each issue.
- Mountain Hydro has set the opening range for first transaction at Rs. 93.75 to 281.25. The scrip is listed on NEPSE with MHNL as the stock symbol.
- NRB did not approve the issuance of 100% right shares relating to VLBS. However, the proposal of 10% bonus shares is approved.
- NRB is auctioning Rs. 5.25 arba worth Treasury Bills on 2nd Baisakh, 2076. The treasury bills with maturity of 91 days and 182 days was auctioned.
- NMBMF has published 3rd Quarter report. Net Profit is increased by 52.62% on y-o-y basis. EPS



3rd Baisakh, 2076 Tuesday

and BVPS stands at Rs. 27.39 and Rs. 174.06 respectively.

■ EIC is issuing 300% right shares to its shareholders. The book closure for the same is set to be on 9th Baisakh, 2076.

Major Events (Today)

■ Union Hydropower Company Limited is issuing 3,534,340 units IPO shares to general public.

■ Issue open for 60% and 50% right shares of ALICL and GLICL.

GLOBAL INDICES		
SENSEX	38,905.84	+138.73
NIFTY	11,690.35	+46.90
S&P 500	2,907.41	+19.09
DJIA	26,412.30	+269.25
NIKKEI 225	22,169.11	+298.55

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	296.00
	Agriculture Development Bank Ltd.	ADBL	318.00
	Bank of Kathmandu Ltd.	BOKL	263.00
	Prabhu Bank Limited	PRVU	251.00
	Mega Bank Nepal Ltd.	MEGA	171.00
FAIRLY PRICED	Nepal Bangladesh Bank Ltd.	NBB	211.00
	Global IME Bank Limited	GBIME	271.00
	Civil Bank Limited	CBL	163.00
	Citizen Bank International Limited	CZBIL	223.00
	Sunrise Bank Limited	SRBL	236.00
OVER PRICED	Everest Bank Limited	EBL	603.00
	Standard Chartered Bank Limited	SCB	587.00
	NIC Asia Bank Limited	NICA	470.00
	Nepal SBI Bank Limited	SBI	415.00
	Himalayan Bank Limited	HBL	495.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	02.01.2076
Close	1,188.71
Open	1,184.20
High	1,188.71
Low	1,181.87
Turnover	304,576,782
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,197.62
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,160.25
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,122.89
RSI (14)	68
MA (20, Volume, ma, 0)	351m
MACD (12,26,9)	13
Signal macd (12,26,9)	10
macd (12,26,9)_hist	3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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