



## MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1,195.54	1.49%
Total Turnover (Rs.)	397,355,540	50.88%
Share Volume	835,239	5.55%
Total Transactions	4,635	37.62%
Total Market Cap. (Rs. Mill)	1,458,058.87	1.49%
Floated Market Cap (Rs. Mill)	508,184.39	1.50%

MARKET CAP TO GDP RATIO 48.48% ▲

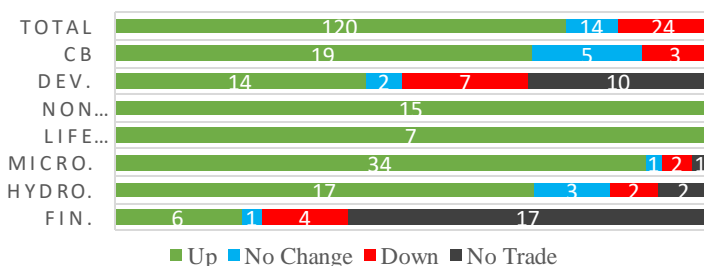
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.08%
Development Bank	5.08%
Finance	3.50%
Microfinance	6.24%
Life Insurance	8.30%
Non-life Insurance	6.78%
Hydropower	5.87%
Hotel	1.58%
Manufacturing And Processing	2.73%
Trading	0.10%
Others	8.72%
NTC	7.58%

Top Gainers	CIT, GBLBS, UPPER
Top Losers	SEF, GDBL, HDL
Top Stocks by Shares Traded	NBL, PRVU, CIT
Top Stocks by Transactions	CIT, NLIC, NBL
Top Stocks by Turnover	CIT, NBL, NLIC
Top Brokers by Turnover	44, 58, 34

NEPSE STATISTICS	
Average Return	17.37%
Standard Deviation	17.41%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.36

Notes: NEPSE Index from 2069.04.01 –2075.10.01 Avg. annual tradecdays229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.37% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



NEPSE shined with 17.51 points gains on Tuesday to close at 1195.54 level. A significant increase in transactions along with Turnover amounts and share volumes was noticed on the day from the trade of 158 Companies scripts. Sensitive, Float and Sensitive Float index increased 3.06, 1.28 and 0.94 points respectively.

All 11 sub-indices closed Green on the day. Non-life insurance, Life insurance and Microfinance were the top gainers with 232.92, 197.09 and 53.54 points rise respectively. Banking surged 5.04 points while Development Banks increased 16.75 points.

AHPC, PMHPL and NSEWA underperformed the most as compared to its sector performance while CIT, CEFL, SADBL performed relatively well. AKPL, GBLBS, UPPER were the most volatile stocks. NABIL, SPDL, HBL are trading closer to 52 weeks low while CIT, JEFL, NTC are trading near to 52 weeks high. SHPC, CIT are on consecutive rise for a days while KEBL is on consecutive fall.

CIT, GBLBS, UPPER and AKPL hit the positive circuit gaining more than 9% on the day.

NEPSE has classified the listed companies into “A”, “B”, “G” and “Z” categories for the Second Quarter of 2075/76. As per the classification, none of the companies are again classified into “A” or “B” categories. 28 listed companies are grouped into “G” while rest all are grouped into “Z”.

## MAJOR MARKET NEWS

- FMDBL Q2 Report – Net profit surged by 18.07% to Rs.5.63 cr., EPS–Rs. 16.46, BVPS- Rs.122.36
- MLBBL price adjusted for 50% Right shares.
- GLICL 149<sup>th</sup> BOD meeting proposed to issue 8.421% Bonus shares including tax for the FY 2074/75.
- Salt Trading Corporation Ltd. (STC) proposed 25% Bonus & 10% Cash div. for the FY 2074/75.
- RBCL appointed Mr. Dilliraj Aryal as the Acting CEO.
- Allotment of IPO of Ghalemdi Hydropower Ltd.; Of the 54,932 valid applicants, 10,699 applicants received 20 units while 43,993 applicants received 30 units.
- 79 lakh units auction shares of NCCB (including ordinary and promoters shares) has been allotted; refund to non-allottee is made directly to their bank account.



NEPSE has suspended trading in shares of Salt Trading Corporation (STC) and Taragon Regency Hotels Ltd. (TRH) for not providing material information timely; companies are asked to provide reasons within 24 hours.

### MAJOR EVENTS (Today)

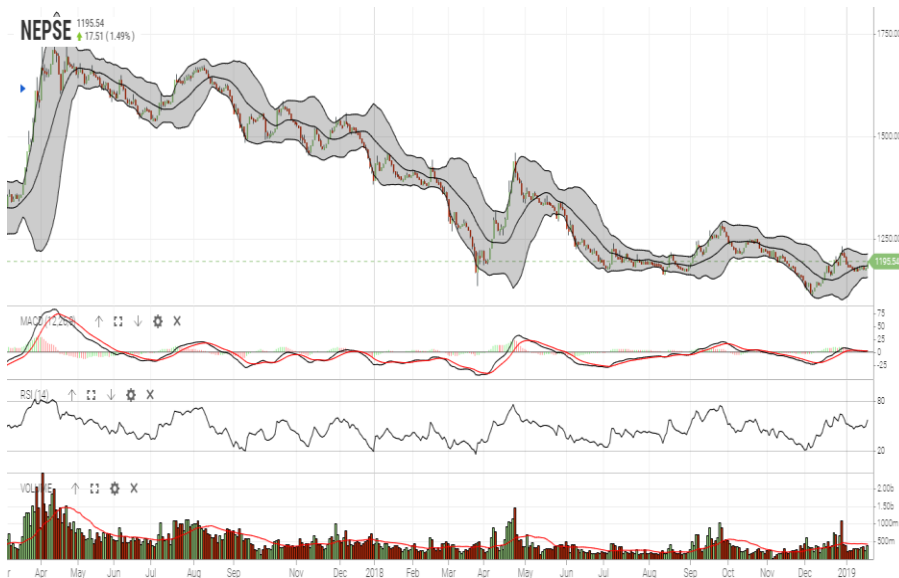
- Shiva Shree Hydropower td. 1,476,400 units IPO to the local of Sindhupalchok District
- Universal Power Company 2,100,350 units IPO to the local of Gaurishankar Rural, Kalinchowk Rural, Bigu Rural Municipality.
- Pachthar Power Company Ltd. 9,62,500 units IPO to the local of Pachthar District's.
- Book closure date for 17<sup>th</sup> AGM of SKBBL

GLOBAL INDICES		
SENSEX	36,318.33	+464.77
NIFTY	10,886.80	+149.20
S&P 500	2,582.61	-13.65
DJIA	23,909.84	-81.11
NIKKEI 225	20,555.29	+195.59

COMMERCIAL BANKS SCRIPTS PRICINGS			
	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	219.00
	Nepal Bank Ltd.	NBL	299.00
	Mega Bank Nepal Ltd.	MEGA	173.00
	Nepal Bangladesh Bank Limited	NBB	190.00
	Janata Bank Nepal Ltd.	JBNL	172.00
FAIRLY PRICED	Siddhartha Bank Limited	SBL	296.00
	Machhapuchhre Bank Limited	MBL	213.00
	NMB Bank Limited	NMB	325.00
	Civil Bank Ltd	CBL	164.00
OVER PRICED	Nepal Investment Bank Limited	NIB	550.00
	Standard Chartered Bank Limited	SCB	592.00
	Nabil Bank Limited	NABIL	854.00
	Everest Bank Limited	EBL	534.00
	Prime Commercial Bank Ltd.	PCBL	329.00
	Nepal SBI Bank Limited	SBI	392.00

*Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.*

### NEPSE TECHNICAL OUTLOOKS



Date / Time	01.10.2075
Close	1,195.54
Open	1,178.62
High	1,195.54
Low	1,178.62
Turnover	397,355,540
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,213.79
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,185.36
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,156.93
RSI (14)	58
MA (20, Volume, ma, 0)	422m
MACD (12,26,9)	2
Signal macd (12,26,9)	2
macd (12,26,9)_hist	0

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

### KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu  
Contact No. 977-1-4429149 | 4429150, Email: info@kclastute.com