



MARKET SUMMARY		
NEPSE	1,258.27	-0.89%
Total Turnover (Rs.)	472,520,811	3.51%
Share Volume	1,473,808	3.52%
Total Transactions	6,903	5.42%
Total Market Cap. (Rs. Mill)	1,565,258.33	-0.89%
Floated Market Cap (Rs.Mill)	548,091.46	-0.88%

MARKET CAP TO GDP RATIO	52.04%	▼
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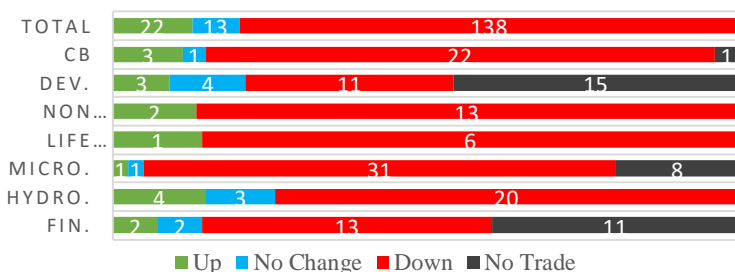
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.91%
Development Bank	5.13%
Finance	3.04%
Microfinance	5.73%
Life Insurance	7.63%
Non-life Insurance	5.83%
Hydropower	5.88%
Hotel	1.75%
Manufacturing And Processing	4.23%
Trading	0.10%
Others	7.77%
NTC	6.65%

Top Gainers	NAGRO, GMFBS, GLBSL
Top Losers	MSMBS, VLBS, AKJCL
Top Stocks by Shares Traded	NBL, SBL, KBL
Top Stocks by Transactions	UPPER, SHIVM, NBL
Top Stocks by Turnover	NBL, SHIVM, SBL
Top Brokers by Turnover	

NEPSE STATISTICS	
Average Return	16.97%
Standard Deviation	17.11%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.43

Notes: NEPSE Index from 2069.04.01 – 2076.03.01. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.97% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

Market opened the week on Sunday with a double digit fall of 11.36 point, closing at 1258.27 level. However, slight improvement was seen on Turnover, Share Volume and Transactions that increased by 3.51%, 3.52% and 5.42% respectively. The trade of 173 scripts led to a turnover of Rs. 47.25 crores. Throughout the day, market traded at the range of 1256.86 to 1271.27 level. Sensitive, Float and Sensitive Float posted a loss of 1.87, 0.82 and 0.61 points respectively.

All the Sub-indices closed Red on the day. Major losing sectors were Non-life insurance, Life Insurance and Manu. & Pro., making a loss of 111.03, 35.45 and 35.29 points respectively. Besides, Banking and Microfinance dropped 7.13 and 30.2 points each.

NAGRO, GMFBS and GLBSL outperformed their respective sectors while ALBSL, SDESI and LLBS underperformed the most in comparison to their respective sectors. GHL, JSLBB and SPARS were the most volatile stocks. KSBBL, MEGAPO and GBIMEP traded closest to their 52 week high whereas NLG, MSLB and VLBS traded closest to their 52 week low.

MAJOR MARKET NEWS

- Price adjusted for 86% Bonus shares of SIC
- Price adjusted for 1.5% Bonus shares of KSBBL
- Kumari Bank Ltd. elected Mr. Amir Pratap JB Rana as its new Chairman.
- ALICL auctioning 2,420.70 units Promoter shares and 218,939.03 units Ordinary shares.
- MBL rated ICRANP-IR A- (ICRA NP issuer rating A Minus) by ICRA Nepal Ltd.; indicate low credit risk and adequate degree of safety regarding timely servicing of financial obligations,
- ICRA Nepal reaffirmed ICRANP LA- to 10.25% Subordinated Debenture Programme of MBL.
- ICRA Nepal has assigned ICRANP IPO Grade 3 to the proposed 20% Right Issue of MNBBL; indicate average fundamental.
- NIBL and the member banks (KBL & CZBIL) signed a Syndicated Facilities Agreement of a 78 MW Sanjen Khola Hydroelectric Project.
- Province 1 unveiled the budget of Rs.42.2 billion, Province 5 Rs.36.41 billion.



Major Events (Today)

- NFO Alert:** NIBL Sahabhagita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16th Ashad, after the issue remained undersubscribed by more than 50% till 22nd Jestha;
- NFO Alert:** Issue of Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) extended till 8th Asar, 2076 after under-subscription.
- Himal Dolkha Hydropower Company Ltd. issuing 16 lakhs units IPO to the locals of project affected area of Ilam district.

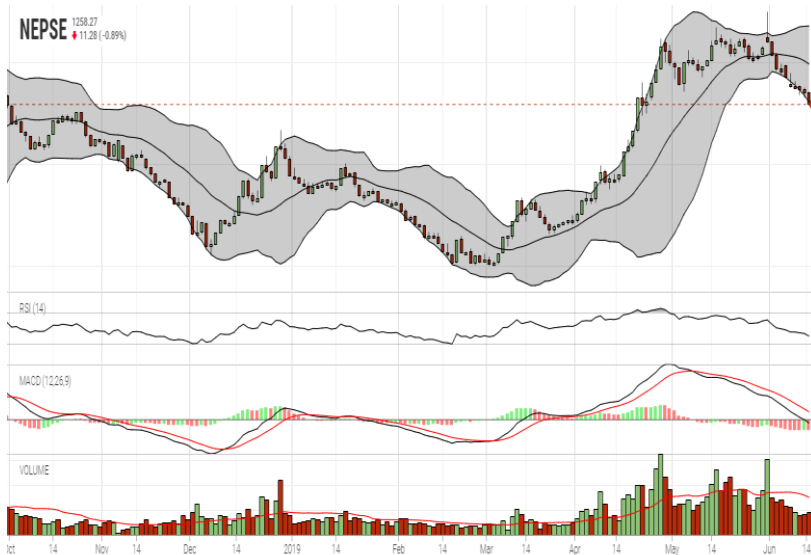
GLOBAL INDICES		
SENSEX	39,264.30	-187.77
NIFTY	11,759.05	-64.25
S&P 500	2,886.98	-4.66
DJIA	26,089.61	-17.16
NIKKEI 225	21,136.50	+104.50

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	324.00
	Kumari Bank Ltd.	KBL	210.00
	Civil Bank Ltd.	CBL	145.00
	Prime Commercial Bank Ltd.	PCBL	291.00
	Prabhu Bank Limited	PRVU	266.00
FAIRLY PRICED	Laxmi Bank Limited	LBL	219.00
	Global IME Bank Ltd.	GBIME	296.00
	Mega Bank Nepal Limited	MEGA	200.00
	Sunrise Bank Limited	SRBL	250.00
OVER PRICED	Janata Bank Nepal Ltd.	JBNL	209.00
	Standard Chartered Bank Limited	SCB	661.00
	Everest Bank Limited	EBL	660.00
	Himalayan Bank Limited	HBL	556.00
	Nepal SBI Bank Limited	SBI	462.00
	Nabil Bank Limited	NABIL	814.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	01.03.2076
Close	1258.27
Open	1269.60
High	1271.27
Low	1256.86
Turnover	472,520,811
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1335.32
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1297.92
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1260.53
RSI (14)	35
MA (20, Volume, ma, 0)	747m
MACD (12,26,9)	-2
Signal macd (12,26,9)	6
macd (12,26,9)_hist	-8

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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