



MARKET SUMMARY		
NEPSE	1,259.01	+0.35%
Total Turnover (Rs.)	347,289,275	-19.33%
Share Volume	1,956,630	-34.21%
Total Transactions	4,549	-7.26%
Total Market Cap. (Rs. Mill)	1,567,499.39	+0.35%
Floated Market Cap (Rs.Mill)	558,246.17	+0.35%

MARKET CAP TO GDP RATIO	52.12% ▲
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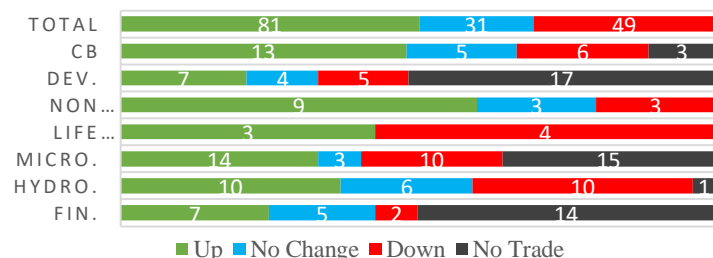
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.19%
Development Bank	5.17%
Finance	2.91%
Microfinance	5.90%
Life Insurance	7.45%
Non-life Insurance	5.61%
Hydropower	5.95%
Hotel	1.79%
Manufacturing And Processing	4.18%
Trading	0.10%
Others	7.76%
NTC	6.63%

Top Gainers	NEF, CLBSL, CMF1
Top Losers	AKJCL, RHPC, SLBBL
Top Stocks by Shares Traded	NBL, NLICP, CBL
Top Stocks by Transactions	ILBS, NBL, NABIL
Top Stocks by Turnover	NBL, NLICP, NABIL
Top Brokers by Turnover	34, 44, 50

NEPSE STATISTICS	
Average Return	16.75%
Standard Deviation	17.02%
Standard Error	1.12%
Skewness	0.46
Kurtosis	3.49

Notes: NEPSE Index from 2069.04.01 – 2076.03.31. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.75% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE reported a gain of 4.45 points on Tuesday. After the consecutive rise for 3 days, market closed at 1259.01 on Tuesday. Market was volatile throughout the day going as high as 1285.50 and as low as 1256.46. All the other indicators like Total Turnover, Share Volume and total transactions reported decline of 19.33%, 34.21% and 7.26% respectively. The trade of 161 scripts led to a turnover of Rs.34.73 crores. Sensitive, Float and Sensitive Float closed Green with the gain of 0.97, 0.32 and 0.28 points respectively.

All the sub-indices closed Green on the day. Major sectors to gain were Hotels, Non-life Insurance, Manu & Pro. and Development Banks that rose by 56.08, 10.46, 7.09 and 5.99 points respectively. Banking and Microfinance made the marginal gain of 4.13 and 5.5 points respectively.

CLBSL, AKPL, and NEF outperformed its respective sector while NIBSF1, NMBSF1, and AKJCL underperformed the most in comparison to their respective sectors. SICL, FMDBL and SLICL were the most volatile stocks. NMBHF1, CMF1 and ICFC traded closest to their 52 week high whereas FOWAD, MLBBL, and HGI traded closest to their 52 week low.

NEF and CLBSL hit positive circuit, gaining 9.12% and 8.82% respectively.

As per the notice released by NRB, reforms for A, B and C class BFIs is made.

- NRB has increased the deadline to deposit the interest and principal amount of loans following the natural calamity-Flood. The revised deadline is extended for 30 days after the end of FY.
- Commercial Banks needs to direct 10% of total loans for agricultural loans and 15% for energy and tourism purposes.
- Class B and C BFIs needs to direct 15% and 10% of total loans to deprived sectors.

MAJOR MARKET NEWS

- 15% bonus shares of NMBMF gets listed on NEPSE for trading.
- 60% right shares of ALICL gets listed on NEPSE for trading.
- Almost 71.10% IPO issuance of Himdal Dolkha Hydropower Company Limited is undersubscribed.
- 20% right shares of MNBBL received final approval from SEBON.
- NRB is selling its 34.6% stake on NEPSE through auction. The minimum share price set for the auction is Rs. 1032.



Under Watch: Monetary Policy for FY 2076/77 – has been extended- Likely to announce in the first week of Shrawan 76.

Major Events (Today)

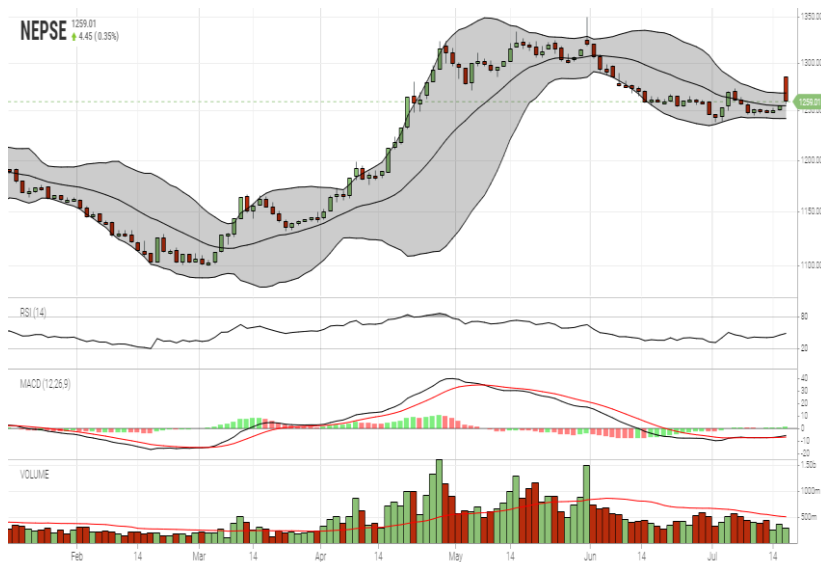
- IPO Alert:** 7,672,210 units IPO Issue of Himal Dolakha Hydropower Company Ltd. extended owing to undersubscription; issue open till 24th Shrawan
- IPO Alert:** 530,000 units IPO Issue of Sabaiko Laghubitta Bittiya Sanstha Limited. till 5th Shrawan
- Auction Alert:** SWBBL is selling its 377,457.5 unit promoter shares via auction
- Right Issue:** 100% Right Shares of JSLBB is open for issuance till 15th Shrawan, 2076.
- Right Issue:** 865% Right Shares of MPFL is open for issuance till 26th Shrawan, 2076.

GLOBAL INDICES		
SENSEX	39,176.32	+45.28
NIFTY	11,678.40	+15.80
S&P 500	3,004.04	-10.26
DJIA	27,335.63	-23.53
NIKKEI 225	21,433.50	-101.75

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	336.00
	Prime Commercial Bank Ltd.	PCBL	278.00
	Kumari Bank Ltd.	KBL	220.00
	Nepal Credit and Commerce Bank	NCCB	246.00
	Prabhu Bank Limited	PRVU	266.00
FAIRLY PRICED	Siddhartha Bank Limited	SBL	318.00
	Century Commercial Bank Ltd.	CCBL	177.00
	Janata Bank Nepal Ltd.	JBNL	214.00
	Laxmi Bank Limited	LBL	226.00
	Machhapuchhre Bank Ltd	MBL	264.00
OVER PRICED	Standard Chartered Bank Limited	SCB	682.00
	Everest Bank Limited	EBL	666.00
	Nepal SBI Bank Limited	SBI	469.00
	Himalayan Bank Limited	HBL	552.00
	Nabil Bank Limited	NABIL	800.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	31.03.2076
Close	1259.01
Open	1285.49
High	1285.50
Low	1256.46
Turnover	347,289,275
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1268.09
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1254.87
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1241.65
RSI (14)	49
MA (35, Volume, ma, 0)	509m
MACD (12,26,9)	-7
Signal macd (12,26,9)	-9
macd (12,26,9)_hist	2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume



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