



MARKET SUMMARY		
NEPSE	1,112.87	-0.73%
Total Turnover (Rs.)	2,166,506,465	807.11%
Share Volume	8,095,072	896.46%
Total Transactions	5,870	19.12%
Total Market Cap. (Rs. Mill)	1,358,447.52	-0.73%
Floated Market Cap (Rs. Mill)	474,853.72	-0.67%

MARKET CAP TO GDP RATIO	45.17% ▼
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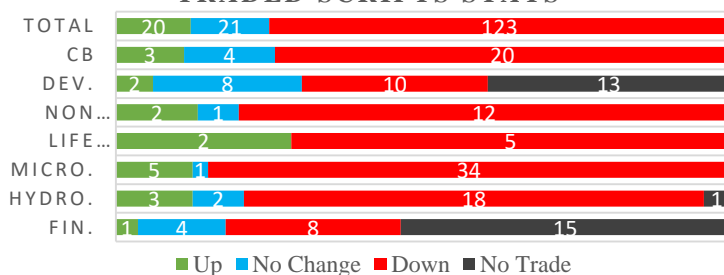
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.56%
Development Bank	5.26%
Finance	3.44%
Microfinance	6.40%
Life Insurance	7.89%
Non-life Insurance	6.61%
Hydropower	5.75%
Hotel	1.65%
Manufacturing And Processing	2.59%
Trading	0.11%
Others	8.74%
NTC	7.67%

Top Gainers	CHLBS, NCDB, GLICL
Top Losers	NSEWA, NGPL, NNLB
Top Stocks by Shares Traded	EBLPO, UPPER, PRVU
Top Stocks by Transactions	UPPER, PRVU, PMHPL
Top Stocks by Turnover	EBLPO, UPPER, PRVU
Top Brokers by Turnover	49, 58, 28

NEPSE STATISTICS	
Average Return	16.04%
Standard Deviation	17.31%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.42

Notes: NEPSE Index from 2069.04.01 –2075.11.02. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.04% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed the week with a fall of 8.21 points on Thursday, closing at 1112.87. Significant Turnover amounting Rs.2.166 billion was observed through the trade of 8,095,072 unit shares from 5,870 Transactions of 164 Companies scripts. Sensitive, Float and Sensitive Float index all posted meagre fall of 1.52, 0.54 and 0.45 points respectively.

All the sub-indices closed red at the end of the day. Non-Life Insurance followed by Life Insurance and Hotels lost by most points of 70.17, 29.35 and 27.04 points respectively. Similarly, Microfinance, Banking and Development Bank lost by 15.34, 5.68 and 4.54 points respectively.

EBLPO, NSEWA and NGPL underperformed the most as compared to its sector performance while CHL, AHPC, and HGI outperformed its sector. NNLB, NGPL and NSEWA were the most volatile stocks. CHLBS traded at all-time high of Rs.375 while scripts like LEMF, WMBF, and AHPC traded at all-time low. NABIL, SLBBL and NEF are trading closer to 52 weeks low while MNBBLP is trading near to 52 weeks high.

NSEWA was the most volatile stocks taking into account today's trade and registered 8.43% loss.

The huge Turnover on Thursday was the outcome of NRB's decision to curb the Bank's having a single person or family controlling more than 15% ownership, from issuing dividends. In effect, the promoter shareholders Radha Shrestha and Nepal Krishna Shrestha sold their EBLPO holding to bring their combined ownership to below 15%. Total of 7,236,375 unit shares of EBLPO was traded on the day contributing more than Rs.1.91 billion to the Turnover.

MAJOR MARKET NEWS

- 📌 NGPL Q2 Report – Net profit fell by 23.05% to Rs.1.08 crores; EPS Rs.8.07, BVPS Rs.107.85.
- 📌 RRHP Q2 Report – Net profit rose by 598.72% to Rs.74.31 lacs; EPS Rs.2.65, BVPS Rs.100.70.
- 📌 PIC Q2 Report – Net profit rose by 8.79% to Rs.5.88 crores; EPS Rs.20.16, BVPS Rs. 283.24.
- 📌 National Insurance Company Limited Q2 Report-- Net Profit reached 1.95 crores.
- 📌 RADHI Q2 Report – Net profit fell by 4.94% to Rs.3.59 crores; EPS Rs.15.94, BVPS Rs.128.24.
- 📌 NSEWA posted a Net loss of Rs.37.96 lakhs in Q2 Report; previously it had reported Rs.14 thousand profits



- ☑️ NUBL is distributing 15% bonus shares to its shareholders directly to DEMAT account.
- ☑️ NMB Bank became the First bank in Nepal to lure USD 15 million debt investment from UK based CDC Group.

Major Events (Today)

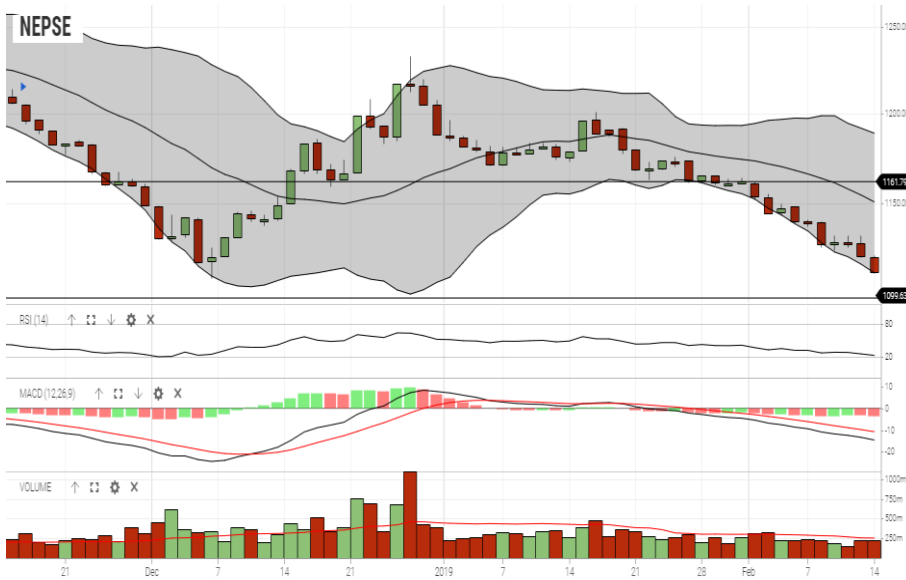
- ☑️ IPO: Universal Power Company Limited
- ☑️ MSLB is selling its unsold right shares via auction. Ordinary Shares: 9453 units
- ☑️ “10% NIC ASIA Debenture 2085/86”

GLOBAL INDICES		
SENSEX	35,985.68	+109.46
NIFTY	10,780.25	+0.00
S&P 500	2,745.73	-7.30
DJIA	25,439.39	-103.88
NIKKEI 225	20,882.50	-257.21

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	286.00
	Bank of Kathmandu Ltd.	BOKL	234.00
	Laxmi Bank Limited	LBL	190.00
	Nepal Bangladesh Bank Limited	NBB	181.00
	Agriculture Development Bank Ltd.	ADBL	330.00
FAIRLY PRICED	Himalayan Bank Limited	HBL	425.00
	Sanima Bank Limited	SANIMA	291.00
	Machhapuchhre Bank Limited	MBL	206.00
	Kumari Bank Limited	KBL	231.00
	Prime Commercial Bank Ltd.	PCBL	312.00
OVER PRICED	Nabil Bank Limited	NABIL	818.00
	Standard Chartered Bank Limited	SCB	536.00
	Nepal Investment Bank Limited	NIB	512.00
	NIC Asia Bank Ltd.	NICA	384.00
	Nepal SBI Bank Limited	SBI	377.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	02.11.2075
Close	1112.87
Open	1,120.73
High	1,121.56
Low	1,112.15
Turnover	2,166,506,465
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,188.69
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,150.71
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,112.73
RSI (14)	23
MA (20, Volume, ma, 0)	350m
MACD (12,26,9)	-15
Signal macd (12,26,9)	-11
macd (12,26,9)_hist	-4



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