



MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1,187.77	-0.02%
Total Turnover (Rs.)	287,750,321	-45.77%
Share Volume	835,826	-52.08%
Total Transactions	4,897	-6.56%
Total Market Cap. (Rs. Mill)	1,448,630.51	-0.13%
Floated Market Cap (Rs. Mill)	505,949.13	-0.09%

MARKET CAP TO GDP RATIO 48.17% ▲

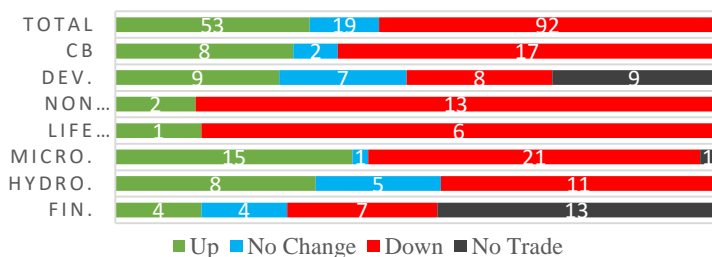
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.01%
Development Bank	5.11%
Finance	3.42%
Microfinance	6.26%
Life Insurance	8.20%
Non-life Insurance	6.62%
Hydropower	6.21%
Hotel	1.59%
Manufacturing And Processing	2.75%
Trading	0.10%
Others	8.73%
NTC	7.60%

Top Gainers	UPPER, NHDL, CBBL
Top Losers	JOSHI, KEBL, SADBL
Top Stocks by Shares Traded	NBL, MBL, UPPER
Top Stocks by Transactions	UPPER, NBL, CIT
Top Stocks by Turnover	NBL, CIT, CBBL
Top Brokers by Turnover	34, 44, 45

NEPSE STATISTICS	
Average Return	17.25%
Standard Deviation	17.40%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.37

Notes: NEPSE Index from 2069.04.01 –2075.10.03. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.25% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



NEPSE posted a minor fall of 0.20 points on the last trading day of weekend, to close at 1,187.77 level. There was a significant drop in turnover amounts as compared to Wednesday with the fall in number of shares and scripts traded along the transactions that took place. Sensitive, Float and Sensitive Float index increased 0.5, 0 and 0.21 points respectively.

Three sub-indices – Hydropower, Microfinance and Others posted gain of 40.81, 9.26 and 2.48 points respectively. Rest other sub-indices posted loss on the day. Major losing sectors were Non-life insurance (62.36 points), Life insurance (45.27 points). Banking fell 2.81 points.

HPPL, AKJCL and PMHPL underperformed the most as compared to its sector performance while UPPER, EDBL, and SLBS performed relatively well. CBBL, NSEWA and WOMI were the most volatile stocks. MIDBL, NABIL and GRDBL are trading closer to 52 weeks low while JEFL, UPPER, and CEFL are trading near to 52 weeks high. CLBSL, UPPER, CBBL, NHDL are on consecutive rise for a days while KEBL, BOKL are on consecutive fall.

UPPER hit the positive circuit gaining 9.89% while JOSHI hit the negative circuit losing 9.66%.

Nepal Bank Limited (NBL) is unlikely to declare any dividends to the shareholders for the FY 2074/75. The news came after NRB directing the bank to rather maintain the fund in the regulatory reserves instead of providing dividends. The bank has not provided any dividends for the last 21 years. Earlier the bank had issued Rs.3.18 billion worth FPO with an anticipation to provide huge dividends to the shareholders. The news can be the huge disappointment and could likely result the negative impacts on its secondary market.

MAJOR MARKET NEWS

- EBL Q2 Report – Net profit rose by 16.93% to Rs.1.43 billion; Free profit after reg. adjustment Rs.1.04 billion; EPS Rs.35.28, BVPS Rs.193.52.
- “10% NIC Asia Debenture 2085/86” worth Rs.4 billion to be issued from 13th Magh 2075.
- Dish Home set to issue 10% of its paid-up capital as IPO to the general public in the next fiscal year.
- Reliance Finance Ltd. (RLFL) 8th and 9th AGM for the FY 2073/74 and FY 2074/75 yet to be convened; delayed due to 1.89 lakh unit unsold promoter shares.



WOMI Q2 Report – Net profit rose by 41.97% to Rs.2.62 crores; EPS Rs.51.94, BVPS Rs.174.73.

MAJOR EVENTS (Today)

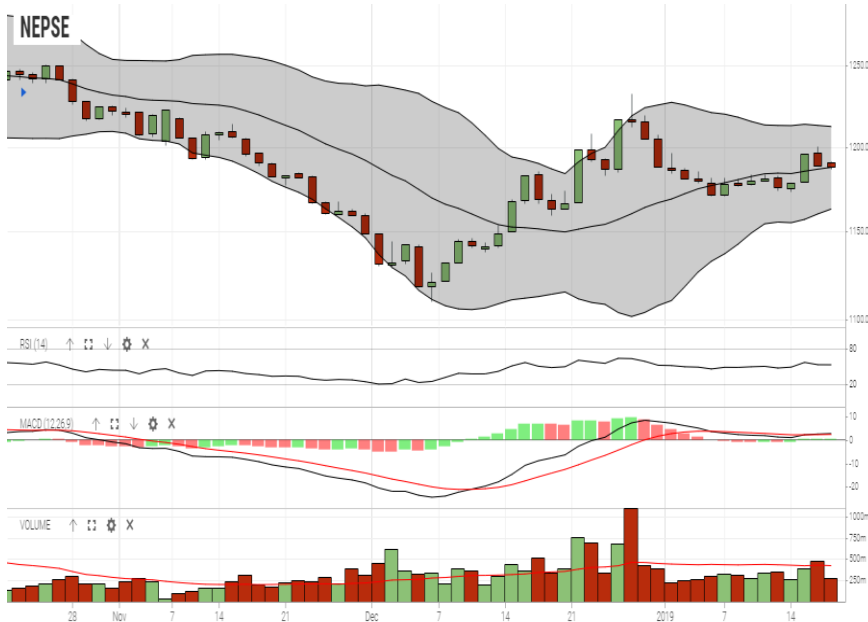
- Pachthar Power Company Ltd. 9,62,500 units IPO to the local of Pachthar District's.
- Universal Power Company 2,100,350 units IPO to the local of Gaurishankar Rural, Kalinchowk Rural and Bigu Rural Municipality.
- Shiva Shree Hydropower Ltd. 1,476,400 units IPO to the local of Sindhupalchok District.

GLOBAL INDICES		
SENSEX	36,374.08	+52.79
NIFTY	10,905.20	+14.90
S&P 500	2,620.21	+4.11
DJIA	24,189.88	-17.28
NIKKEI 225	20,402.27	-40.48

COMMERCIAL BANKS SCRIPTS PRICINGS			
	Script Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	217.00
	Nepal Bank Ltd.	NBL	293.00
	Mega Bank Nepal Ltd.	MEGA	170.00
	Janata Bank Nepal Ltd.	JBNL	168.00
	Bank of Kathmandu Ltd.	BOKL	264.00
FAIRLY PRICED	Civil Bank Ltd	CBL	162.00
	NMB Bank Limited	NMB	324.00
	Siddhartha Bank Limited	SBL	293.00
	Nepal Investment Bank Limited	NIB	543.00
	Machhapuchhre Bank Limited	MBL	209.00
OVER PRICED	Standard Chartered Bank Limited	SCB	589.00
	Nabil Bank Limited	NABIL	844.00
	Everest Bank Limited	EBL	530.00
	Prime Commercial Bank Ltd.	PCBL	328.00
	Nepal SBI Bank Limited	SBI	390.00

*Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.
Harmonic Mean of industries is carried for Pricings.*

NEPSE TECHNICAL OUTLOOKS



Date / Time	03.10.2075
Close	1,187.77
Open	1,190.20
High	1,190.73
Low	1,186.46
Turnover	287,750,321
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,212.42
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,187.71
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,163.01
RSI (14)	54
MA (20, Volume, ma, 0)	423m
MACD (12,26,9)	3
Signal macd (12,26,9)	2
macd (12,26,9)_hist	0

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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