



MARKET SUMMARY		
NEPSE	1,318.71	-0.17%
Total Turnover (Rs.)	947,656,516	-28.76%
Share Volume	2,992,663	-25.98%
Total Transactions	10,641	-21.95%
Total Market Cap. (Rs. Mill)	1,636,790.16	-0.17%
Floated Market Cap (Rs.Mill)	572,952.75	-0.31%

MARKET CAP TO GDP RATIO	54.42% ▼
-------------------------	----------

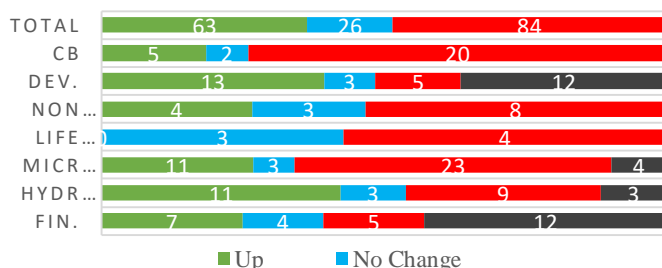
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.23%
Development Bank	4.57%
Finance	2.86%
Microfinance	5.95%
Life Insurance	8.08%
Non-life Insurance	6.30%
Hydropower	5.56%
Hotel	1.62%
Manufacturing And Processing	3.85%
Trading	0.09%
Others	7.73%
NTC	6.64%

Top Gainers	SHIVM, MPFL, KRBL
Top Losers	ADBL, CORBL, PROFL
Top Stocks by Shares Traded	SHIVM, NBL, NCCB
Top Stocks by Transactions	SHIVM, NCCB, NBL
Top Stocks by Turnover	SHIVM, NBL, NCCB
Top Brokers by Turnover	58, 38, 42

NEPSE STATISTICS	
Average Return	17.95%
Standard Deviation	17.19%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.39

Notes: NEPSE Index from 2069.04.01 – 2076.02.02. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.95% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed the week's trade with a red candle reporting a loss of 2.29 points and closing at 1318.71. Market reported a gain of 27.55 points when looking back a week. Throughout the day, market hovered around the region of 1313.93 to 1326.69. Turnover, Share Volume and Total Transactions all decreased by 28.76%, 25.98% and 21.95% respectively. The trade of 173 scripts resulted in a total turnover of Rs.94.77 crores. Sensitive, Float and Sensitive Float reported a loss of 0.81, 0.3 and 0.28 points respectively.

Manu & Pro, Non-Life Insurance and Development Bank that gained the most points of 99.74, 27.27, and 21.25 respectively. Meanwhile, Hotels, Life Insurance and Banking witnessed loss in their indices by 12.56, 12.4 and 8.24 points respectively. Microfinance dropped 5.23 points.

GILB, SINDU and NCDB underperformed the most as compared to its sector performance while SHIVM, PIC, and CHL outperformed its respective sectors. SHIVM, KRBL, and NGPL were the most volatile stocks. SMB, SMFDB and SLBBL traded closer to 52 weeks low while SEF, SHINE and ADBL traded near to 52 weeks high.

MAJOR MARKET NEWS

- NADEP published its 3rd quarter financial report for FY 75/76. The net profit of the company has decreased by 37.79% when compared with y-o-y basis. The EPS and BVPS of the company stands at Rs.7.03 and Rs. 160.46 respectively.
- NEPSE has listed 4,97,778 Units IPO Shares of Nepal Agro laghubitta Bittiya Sanstha Ltd.
- NEPSE has listed 51,03,129.6 Units (6%) Bonus Shares of ADBL.
- NEPSE has listed 1,44,075 Units (15%) Bonus Shares of GILB.
- Sunrise Bank has appointed Aasha Rana Adhikari as the Acting CEO, following retirement of Ratnaraj Bajracharya.
- PRVU to convert 6.31 % of promoter shares into ordinary shares resulting in 55:45 promoter to public ratio.
- Trading of Ganapati Laghubitta will be open in the secondary market from Sunday Jestha 05.2076. The sixed pre-open range will be from Rs, 78.90 to Rs. 236.72.
- Shivam Cements is distributing 15.7895% cash dividend directly to bank accounts and urged its shareholders to dematerialize their shares.



Trading of SHINE and BHBL has been halted on account of merger and acquisition process.

Trading of NMB and ODBL has been halted on account of merger and acquisition process.

SEBON carried share market related awareness and interaction event in province 2.

Major Events (Today)

📌 Siddhartha Capital Ltd. to make allotment of 198,610 units IPO share of Swabhimaan Laghubitta Bittiya Sanstha Ltd.

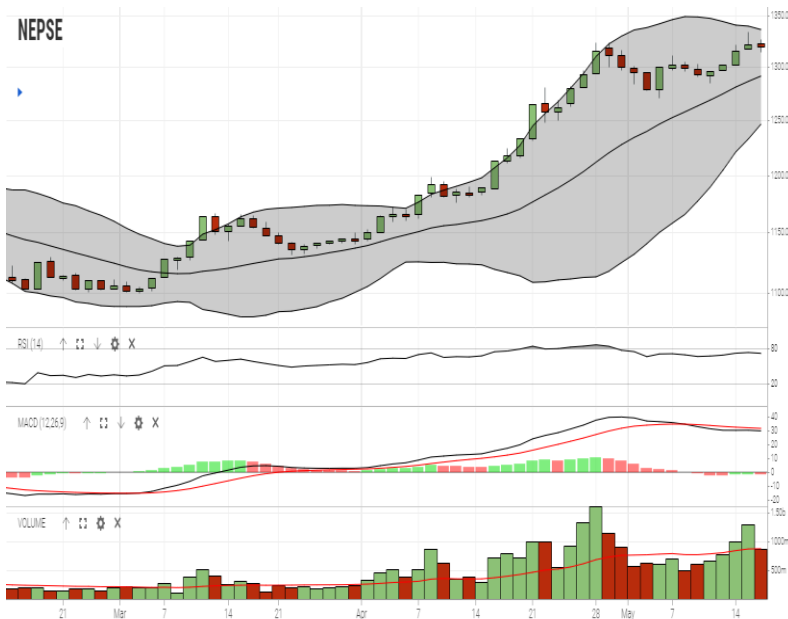
GLOBAL INDICES		
SENSEX	37870.76	+477.28
NIFTY	11392.80	+135.7
S&P 500	2876.32	+25.36
DJIA	25862.68	+214.06
NIKKEI 225	21250.09	+187.11

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	319.00
	Kumari Bank Ltd.	KBL	221.00
	Civil Bank Ltd.	CBL	148.00
	Century Commercial Bank Limited	CCBL	170.00
	Nepal Bangladesh Bank Limited	NBB	228.00
FAIRLY PRICED	Nepal Credit and Commercial Bank Ltd	NCCB	260.00
	Janata Bank Nepal Ltd.	JBNL	205.00
	Prabhu Bank Limited	PRVU	281.00
	Mega Bank Nepal Limited	MEGA	199.00
	Bank of Kathmandu Limited	BOKL	280.00
OVER PRICED	Standard Chartered Bank Limited	SCB	689.00
	Himalayan Bank Limited	HBL	612.00
	Everest Bank Limited	EBL	677.00
	Nepal SBI Bank Limited	SBI	489.00
	Nabil Bank Limited	NABIL	845.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	02.02.2076
Close	1318.71
Open	1322.68
High	1326.69
Low	1313.93
Turnover	947,656,516
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1336.23
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1291.14
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1246.04
RSI (14)	72
MA (20, Volume, ma, 0)	875m
MACD (12,26,9)	30
Signal macd (12,26,9)	32
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150,

Email: info@kclastute.com