



NEPSE Index – Wednesday



MARKET SUMMARY

NEPSE	1,173.42	+1.97%
Total Turnover (Rs.)	476,833,847	+24.19%
Share Volume	1,645,877	+19.44%
Total Transactions	7,877	+10.49%
Total Market Cap. (Rs. Mill)	1,490,471.11	+1.98%
Floated Market Cap (Rs. Mill)	538,300.45	+1.89%

MARKET CAP TO GDP RATIO 49.56% ▲

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.12%
Development Bank	5.33%
Finance	2.94%
Microfinance	6.58%
Life Insurance	6.85%
Non-life Insurance	5.28%
Hydropower	6.46%
Hotel	1.74%
Manufacturing And Processing	4.19%
Trading	0.11%
Others	7.40%
NTC	6.37%

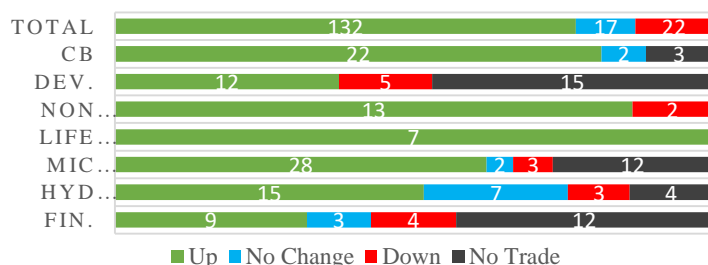
Top Gainers	SINDU, SMATA, RHPC
Top Losers	KRBL, NGPL, CORBL
Top Stocks by Shares Traded	SBL, SHIVM, NBL
Top Stocks by Transactions	RHPL, SJCL, SHIVM
Top Stocks by Turnover	SHIVM, SBL, NBL
Top Brokers by Transactions	49, 44, 4

NEPSE STATISTICS

Average Return	15.32%
Standard Deviation	16.92%
Skewness	0.47
Kurtosis	3.50

Notes: NEPSE Index from 2069.04.01 – 2076.06.01. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.32% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

- Market followed the previous day's candle with a bullish one, gaining 22.68 points. NEPSE closed at 1173.42 level on Wednesday.
- Sensitive, Float and Sensitive Float Index gained by 4.13, 1.61 and 1.39 points respectively.
- All the sub-indices posed gain except Trading, it closed at a neutral level. Life Insurance followed by Non-life Insurance posted gain of 171.96 points and 143.08 points respectively.
- SINDU, SMATA, RHPC and GILB hit positive circuit at the end of the day gaining 10%, 9.98%, 9.88% and 9.04% respectively.
- NRB is selling its ownership of promoter shares of Grameen Bikas Laghubitta via auction. The issue is open from 31st Bhadra to 4th Kartik.
- SRBL proposes 10% bonus shares and 5.8% cash dividend to its shareholders.
- Nepal Insurers Association urges Non-life Insurance companies to comply with "Code of conduct for Non-Life Insurers-2076".
 - Companies cannot sell policies below the rate specified by Insurance Board.
 - CEO or other management personnel's attendance is mandatory in the meeting of Nepal Insurers Association and other formal programs.
 - Prohibits companies to provide any form of gift/cash or discount to individuals related to the Insured.
- Adjusted price for 200% right shares of SMATA at Rs. 491.

Today's Events (Thursday)

- Book Closure date for the 7% convertible preference shares of Everest Bank.
- Separate SGM of WOMI and Nagarik Laghubitta for M&A
- Right Shares Alert:** MNBBL is issuing 20% Right
- Right Shares Alert:** SLICL is issuing 70% Right
- Right Shares Alert:** UIC is issuing 240% Right

New Fund Offerings (Upcoming)

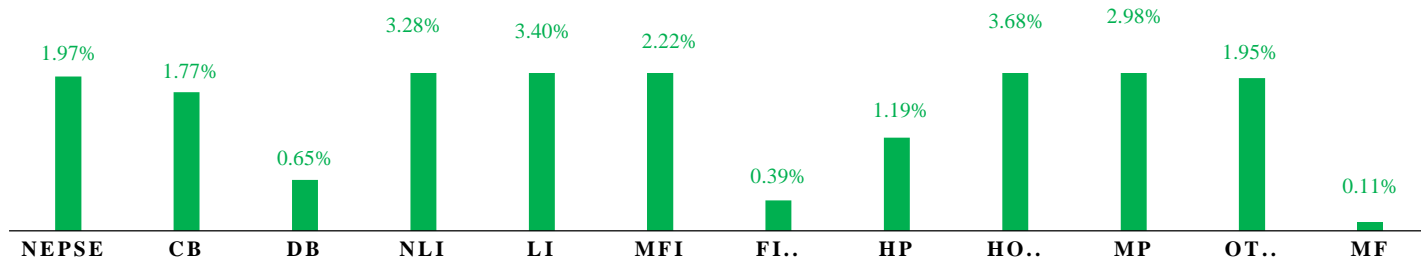
	Schemes	Units	@ Rs.	Open
1	Sunrise First Mutual Fund	100,000,000	10	8 th Ashoj



MARKET SUMM...

2nd Ashwin, 2076 Thursday

INDICES % CHANGE



Volatile Stocks

RHPC	(89)	9.88%
HGI	(287)	9.81%
GLBSL	(496)	9.73%

Stock Movement

KKHC	(49)	Lowest till now
PMHPL	(94)	Lowest till now
SMATA	(540)	Highest in 202 days

Highest Volume – Day 3 (Week 10)

SBL	(331)	305,157 units
NBL	(324)	292,071 units
RJCL	(169)	247,289 units

Sectorial Outlooks

Bullish

Banking
Microfinance

Bearish

Mutual Fund
-

Stock Pick...

Up Pick

GLBSL
RADHI

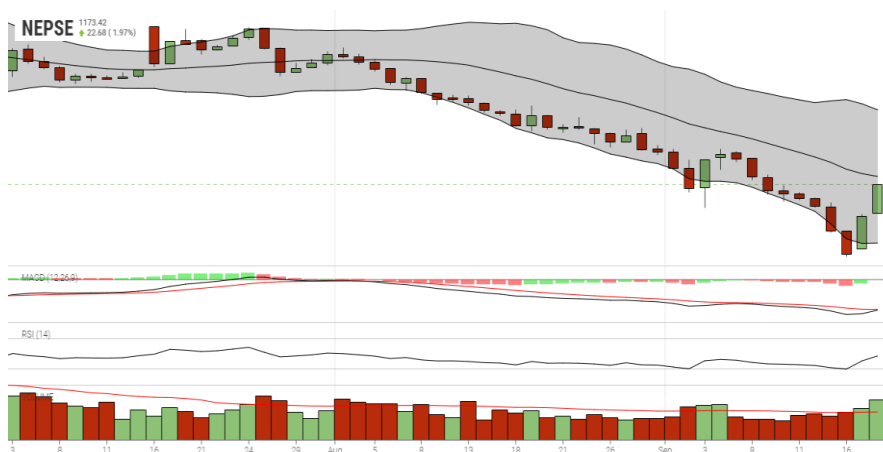
Down Pick

EIC
PPCL

Financial Metrics

S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SHIVM	589	34.16	194.6	17.24	3.03	20.29%	-	-	-
2	LLBS	690	45.84	201.11	15.05	3.43	25.61%	1.26%	13.31%	-
2	JSLBB	979	73.73	327.01	13.28	2.99	26.99%	2.23%	8.37%	-
3	NIL	379	29.22	195.90	12.97	1.93	16.12%	-	-	-
5	SABSL	473	27.87	128.75	16.97	3.67	27.75%	0.45%	9.76%	13% Bonus Proposal

NEPSE TECHNICAL OUTLOOKS



Date / Time	01.06.2076
Close	1173.42
Open	1152.58
High	1173.42
Low	1152.58
Bollinger Bands Top (20,2,ma,y)	1226.40
Bollinger Bands Median (20,2,ma,y)	1179.15
Bollinger Bands Bottom (20,2,ma,y)	1131.90
RSI (14)	45
MA (35, Volume, ma, 0)	332m
MACD (12,26,9)	-20
Signal macd (12,26,9)	-20
macd (12,26,9)_hist	-0

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

Global Indices	SENSEX 36,358.36 (-0.56%)	NIFTY 10,776.90 (-0.59%)	S&P 500 3,006.73 (+0.03%)	DJIA 27,147.08 (+0.13%)	NIKKEI 225 22,051.50 (+0.41%)
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