



MARKET SUMMARY		
NEPSE	1,102.51	-0.65%
Total Turnover (Rs.)	234,594,381	+11.33%
Share Volume	876,208	+5.72%
Total Transactions	5,147	-0.06%
Total Market Cap. (Rs. Mill)	1,345,806.10	-0.88%
Floated Market Cap (Rs. Mill)	471,427.88	-0.81%

MARKET CAP TO GDP RATIO	44.75% ▼
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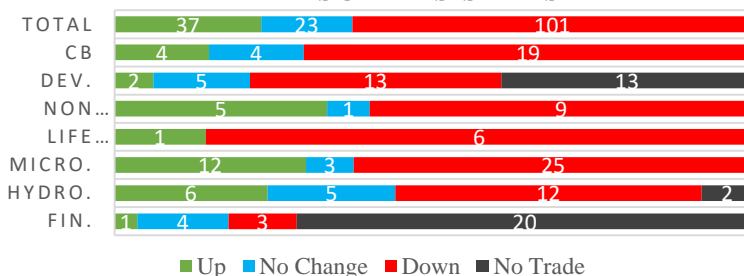
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.59%
Development Bank	5.28%
Finance	3.43%
Microfinance	6.43%
Life Insurance	7.87%
Non-life Insurance	6.65%
Hydropower	5.73%
Hotel	1.68%
Manufacturing And Processing	2.62%
Trading	0.10%
Others	8.61%
NTC	7.54%

Top Gainers	CHLBS, HDL, NABILP
Top Losers	WMBF, GHIL, NNLB
Top Stocks by Shares Traded	UPPER, PRVU, CBL
Top Stocks by Transactions	UPPER, NABIL, PRVU
Top Stocks by Turnover	NABILP, NABIL, UPPER
Top Brokers by Turnover	17, 44, 56

NEPSE STATISTICS	
Average Return	15.88%
Standard Deviation	17.30%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.42

Notes: NEPSE Index from 2069.04.01 –2075.11.06. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.88% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE plunged 7.21 points on Monday, closing at 1102.51 level. Turnover increased by 11.33% to Rs. 23.4 crores from the trade of 876,208 unit shares from 5,147 Transactions of 161 Companies scripts. Sensitive, Float and Sensitive Float index all posted meagre fall of 1.8, 0.55 and 0.49 points respectively.

Two sub-indices Manu. & Pro. and Hotels posted the gain of 0.24, and 9.5 points respectively. Rest all sub-indices closed Red on the day. Major losing ones were Life Insurance, Non-life insurance and Hydropower that lost 19.08, 12.88 and 12.53 points respectively. Banking lost 8.3 points and Microfinance lost 6.74.

PMHPL, AKPL, SHINE underperformed the most as compared to its sector performance while CHLBS, GHIL, SWBBL outperformed its respective sectors. NHPC, WMBF, SHINE were the most volatile stocks. CHLBS traded at all-time high of Rs.453 while scripts like API, BARUN, WMBF traded at all-time low. NIB, NABIL, BPCL are trading closer to 52 weeks low while CHLBS, GHIL is trading near to 52 weeks high.

CHLBS hit the positive circuit with 9.95% gain while WMBF hit negative circuit with 9.09% fall.

NEPSE has reached to the lowest level, usually noticed on late 2015. The fall is likely to continue in the short term before the taking the reversal path. Fundamental issues seen on interest rates, online system of trading, unethical practices and no effective actions are supporting the downfall.

MAJOR MARKET NEWS

- PRVU price adjusted for 8% Bonus shares.
- NEPSE has listed 2,440,498.60 units (17.7%) Bonus Share of SHINE.
- 406,030 units IPO Shares of Universal Power Co. Ltd. still left to be subscribed.
- IPO of Shivam Cement Ltd. received application of 585,890 units from 4,581 number of General Public while only 11 applied to 950 units under Local category.
- NGPL 30% Right Shares and GBLBS 50% Right Shares added in pipeline by SEBON.
- Infinity Microfinance Bittiya Sanstha Limited applied to SEBON for issuance of 674,000 units IPO Shares; the company has received Grade 4 from Care Rating Nepal.



- ☑ NABIL to convene its 34th AGM on 27th Falgun; agenda includes-convert 10% promoter shares (sold by NIDC Dev. Bank) to public shares, endorse 12% Bonus and 22% Cash Dividend.
- ☑ Ambika Prasad Poudel resigned from the post of President of Nepal Investor's Forum; Mr. Chhote Lal Rouniyar appointed as new President.

Major Events (Today)

- ☑ IPO of Shivam Cement Limited to both General Public and Locals
- ☑ 10% NIC ASIA Debenture 2085/86 - 4,000,000 units.

GLOBAL INDICES		
SENSEX	35,524.82	+26.38
NIFTY	10,645.65	+4.70
S&P 500	2,775.60	+29.87
DJIA	25,883.25	+443.86
NIKKEI 225	21,295.00	+13.15

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	283.00
	Prabhu Bank Limited	PRVU	206.00
	Laxmi Bank Limited	LBL	186.00
	Bank of Kathmandu Ltd.	BOKL	240.00
	Nepal Bangladesh Bank Limited	NBB	181.00
FAIRLY PRICED	Machhapuchhre Bank Limited	MBL	209.00
	Prime Commercial Bank Ltd.	PCBL	309.00
	Himalayan Bank Limited	HBL	430.00
	Kumari Bank Limited	KBL	230.00
	Sanima Bank Limited	SANIMA	295.00
OVER PRICED	Standard Chartered Bank Limited	SCB	528.00
	Nabil Bank Limited	NABIL	783.00
	NIC Asia Bank Ltd.	NICA	385.00
	Nepal Investment Bank Limited	NIB	503.00
	Everest Bank Limited	EBL	504.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	06.11.2075
Close	1,102.51
Open	1,110.49
High	1,111.33
Low	1,101.63
Turnover	234,594,381
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,186.84
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,143.96
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,101.08
RSI (14)	20
MA (20, Volume, ma, 0)	240m
MACD (12,26,9)	-17
Signal macd (12,26,9)	-13
macd (12,26,9)_hist	-4

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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