



MARKET SUMMARY		
NEPSE	1,316.84	-0.14%
Total Turnover (Rs.)	1,088,798,225	+14.89%
Share Volume	3,275,233	+9.44%
Total Transactions	10,511	-1.22%
Total Market Cap. (Rs. Mill)	1,634,467.09	-0.14%
Floated Market Cap (Rs.Mill)	571,670.46	-0.22%

MARKET CAP TO GDP RATIO	54.34% ▼
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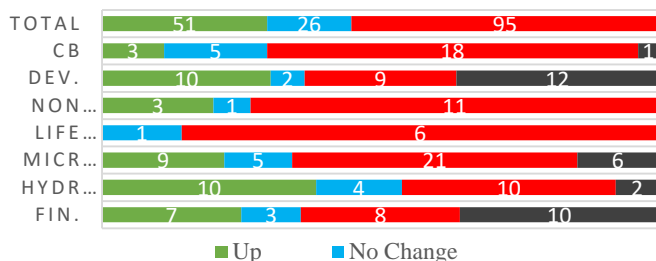
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.73%
Development Bank	5.02%
Finance	2.98%
Microfinance	5.88%
Life Insurance	7.96%
Non-life Insurance	6.20%
Hydropower	5.56%
Hotel	1.69%
Manufacturing And Processing	3.85%
Trading	0.09%
Others	7.73%
NTC	6.64%

Top Gainers	SHIVM, CORBL, RLFL
Top Losers	BBC, GILB, IGI
Top Stocks by Shares Traded	NBL, SHIVM, DBBL
Top Stocks by Transactions	SHIVM, NBL, PRVU
Top Stocks by Turnover	NBL, SHIVM, BPCL
Top Brokers by Turnover	58, 42, 44

NEPSE STATISTICS	
Average Return	17.83%
Standard Deviation	17.18%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 – 2076.02.05. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.83% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE opened the week's trade with a red candle reporting a loss of 1.87 points and closing at 1316.84. Throughout the day, market hovered around the region of 1312.81 to 1322.09. Turnover, and Share Volume saw an increase of 14.89%, and 9.44% respectively while total transactions saw a decrease of 1.22%. The trade of 172 scripts resulted in a total turnover of Rs.1.09 arba. Sensitive, Float and Sensitive Float reported a loss of 0.65, 0.22 and 0.30 points respectively.

Sectors to report as top gainers at the end of the trading day were Manu & Pro. followed by Development Bank and Finance that gained by 100.26, 8.82 and 5.36 points respectively. In contrast to this, sectors to lose the most were Life Insurance, Non-Life Insurance and Hotels that reported a loss of 59.73, 59.03 and 12.19 points respectively. Meanwhile, Banking and Microfinance witnessed loss in their indices by 4.22, 8.5 points respectively.

HDL, NCDB and AKPL underperformed the most as compared to its sector performance while CORBL, RLFL, and PROFL outperformed its respective sectors. CORBL, SHIVM, and SMATA were the most volatile stocks that traded throughout the day. SMFDB, SLBS and SMB traded closer to 52 weeks low while SHIVM, RMDC and GBBL traded near to 52 weeks high.

SHIVM and CORBL hit positive circuit by gaining 9.97% and 9.90% respectively at the end of the trading day.

MAJOR MARKET NEWS

- 5% bonus shares of Kanchan Development Bank limited is listed in NEPSE for trading.
- NLIC concludes its 19th AGM on 4th Jestha, 2076. The amin agenda of the AGM was to issue 25% bonus shares and 23.5% cash dividend.
- RLFL will be calling its shareholders to attend the 8th and 9th AGM on 27th Jestha, 2076. The main agenda of the AGM is to issue 12% bonus shares for the FY 73/74 and to issue 2.08% cash dividend for the FY 74/75.
- TRH has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 29.47% on a y-o-y basis. EPS and BVPS stands at Rs. 18.90 and Rs. 146.77 respectively.



Infinity Laghubitta Bittiya Sanths Limited will be issuing IPO shares worth Rs. 6.74 crore to general public from 13th Jestha, 2076 to 16th Jestha 2076.

Major Events (Today)

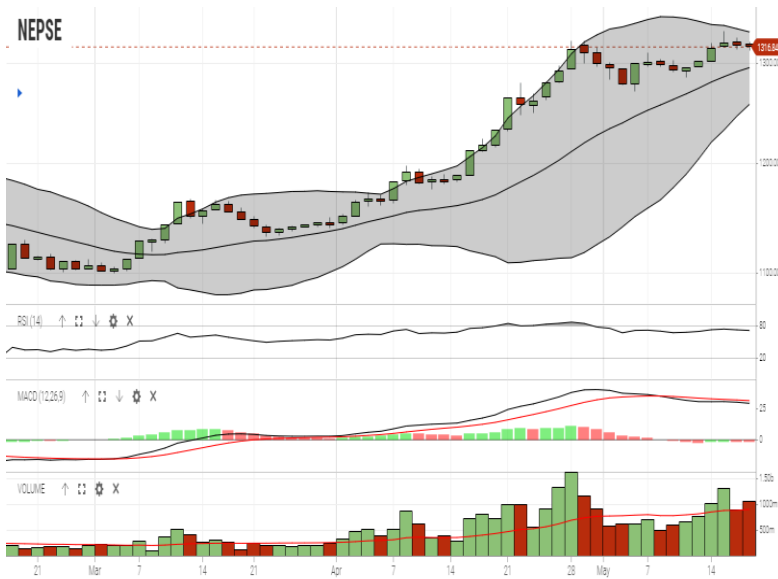
- Issue open for 50% right shares of GBLBS.
- NICL and CBL is selling its unsold right shares via auction. The bids for the auction will be accepted till 19th Jestha, 2076 and 9th Jestha, 2076 respectively.

GLOBAL INDICES		
SENSEX	37,930.77	+537.29
NIFTY	11,407.15	+150.05
S&P 500	2,859.53	-16.79
DJIA	25,764	-98.68
NIKKEI 225	21,323	+72.91

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	336.00
	Kumari Bank Ltd.	KBL	221.00
	Civil Bank Ltd.	CBL	148.00
	Century Commercial Bank Limited	CCBL	168.00
	Nepal Credit and Commercial Bank Ltd	NCCB	257.00
FAIRLY PRICED	Nepal Bangladesh Bank Limited	NBB	228.00
	Janata Bank Nepal Ltd.	JBNL	204.00
	Prabhu Bank Limited	PRVU	278.00
	Mega Bank Nepal Limited	MEGA	197.00
	Bank of Kathmandu Limited	BOKL	279.00
OVER PRICED	Standard Chartered Bank Limited	SCB	690.00
	Himalayan Bank Limited	HBL	610.00
	Everest Bank Limited	EBL	673.00
	Nepal SBI Bank Limited	SBI	482.00
	Nabil Bank Limited	NABIL	843.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	05.02.2076
Close	1316.84
Open	1319.62
High	1322.09
Low	1312.81
Turnover	1,090,348,225
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1332.79
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1295.37
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1257.94
RSI (14)	71
MA (20, Volume, ma, 0)	893m
MACD (12,26,9)	29
Signal macd (12,26,9)	31
macd (12,26,9)_hist	-2



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