



MARKET SUMMARY		
NEPSE	1,258.46	-0.02%
Total Turnover (Rs.)	304,189,645	-15.36%
Share Volume	980,919	-20.04%
Total Transactions	4,428	-18.11%
Total Market Cap. (Rs. Mill)	1,565,703.22	-0.02%
Floated Market Cap (Rs.Mill)	548,409.08	-0.05%

MARKET CAP TO GDP RATIO	52.06% ▼
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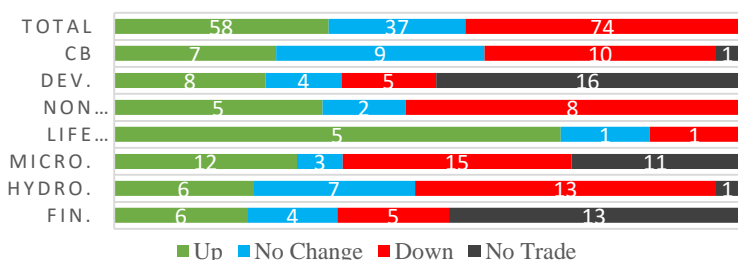
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.94%
Development Bank	5.14%
Finance	3.04%
Microfinance	5.74%
Life Insurance	7.56%
Non-life Insurance	5.80%
Hydropower	5.91%
Hotel	1.75%
Manufacturing And Processing	4.25%
Trading	0.10%
Others	7.76%
NTC	6.64%

Top Gainers	MPFL, UMB, KPCL
Top Losers	GHL, SMATA, CLBSL
Top Stocks by Shares Traded	PRVU, NBL, NICA
Top Stocks by Transactions	UPPER, NICA, NLIC
Top Stocks by Turnover	NICA, PRVU, NBL
Top Brokers by Turnover	58, 49, 34

NEPSE STATISTICS	
Average Return	16.95%
Standard Deviation	17.10%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.44

Notes: NEPSE Index from 2069.04.01 – 2076.03.04. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.95% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed Red on Wednesday, making a negligible fall of 0.20 points, closing at 1258.46 level. Market participants lowered further as Turnover, Share Volume and Transactions all decreased by 15.36%, 20.04% and 18.11% respectively. The trade of only 169 scripts led to a turnover of only Rs. 30.41 crores. Throughout the day, market traded at the range of 1262.12 to 1256.72. Sensitive made a gain of 0.23 point, Float dropped by 0.05 point and Sensitive Float remained unchanged.

Under Sub-indices Life Insurance gained the most with increase of 14.24 points. Development bank and Finance also gained 5.42 and 2.86 points respectively. Non-life Insurance lost the most, falling 30.28 points. Banking, Microfinance, Hotels and Hydropower closed Red, losing 1.06, 1.65, 3.47 and 1.73 points respectively.

MPFL outperformed its respective sector while SPARS, SMATA and GHL underperformed the most in comparison to their respective sectors. HURJA, KPCL and PIC were the most volatile stocks. MEGAPO, CMF1, and KSBBL traded closest to their 52 week high whereas NLG, SLBSL and SMFDB traded closest to their 52 week low.

MPFL hit positive circuit, price rising by 9.69%.

SEBON successfully conducted suggestion gathering and interaction event on 3rd of Asadh, 2076. The event focused on the programs and policies that needs to be included in the upcoming FY 2076/77.

After a week, Labour and Employment Office has agreed to mediate the demands of workers of TRH consequently, the employees have reported back to work. The effect was also seen in the secondary market as TRH reported a gain of Rs 8 closing at Rs. 320 on Wednesday.

MAJOR MARKET NEWS

- Nepal Oil Corporation (NOC) reported the collection of Rs.32.5 billion as of May 2019 as Infrastructure tax for the construction of 1,200 MW Budhi-Gandaki HEP, a National Pride Project.
- CORBL to held 11th AGM on 27th Asadh.
- NEPSE has suspended the trading of Broker No. 3, Arun Securities for 3 working days (5th, 8th and 9th Asadh) as per Membership and Transaction Byelaws No 7(2) and 12(1) (Gha).



Major Events (Today)

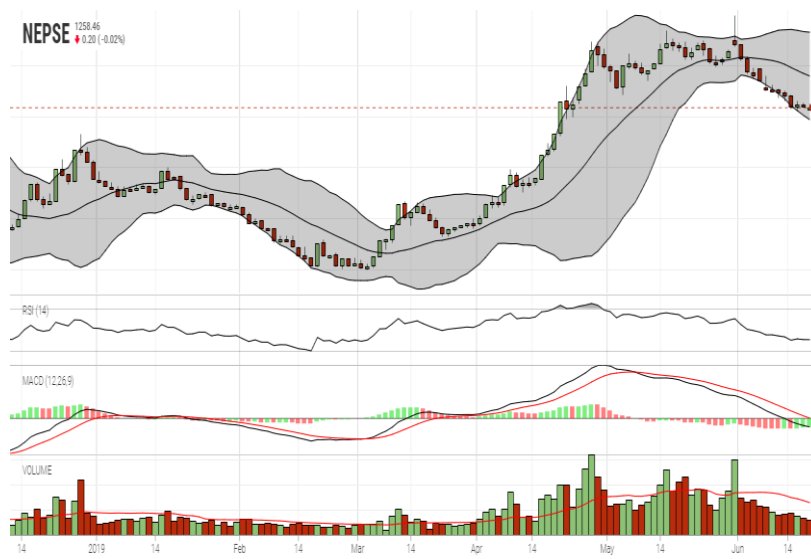
- NFO Alert:** NIBL Sahabagita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16th Ashad, after the issue remained undersubscribed by more than 50% till 22nd Jestha;
- NFO Alert:** Issue of Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) extended till 8th Ashad, 2076 after under-subscription.
- Himal Dolkha Hydropower Company Ltd. issuing 16 lakhs units IPO to the locals of project affected area of Illam district.
- 10.25% NBBL Debenture 2085

GLOBAL INDICES		
SENSEX	39,112.74	+66.40
NIFTY	11,691.45	-0.05
S&P 500	2,916.88	-0.87
DJIA	26,481.24	+15.70
NIKKEI 225	21,351.08	+358.37

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	321.00
	Kumari Bank Ltd.	KBL	211.00
	Prime Commercial Bank Ltd.	PCBL	286.00
	Civil Bank Ltd.	CBL	146.00
FAIRLY PRICED	Prabhu Bank Limited	PRVU	265.00
	Global IME Bank Ltd.	GBIME	297.00
	Laxmi Bank Limited	LBL	217.00
	Sunrise Bank Limited	SRBL	251.00
OVER PRICED	Mega Bank Nepal Limited	MEGA	200.00
	Siddhartha Bank Limited	SBL	318.00
	Standard Chartered Bank Limited	SCB	661.00
	Everest Bank Limited	EBL	661.00
	Himalayan Bank Limited	HBL	555.00
	Nepal SBI Bank Limited	SBI	461.00
	Nabil Bank Limited	NABIL	814.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	03.04.2076
Close	1258.46
Open	1258.26
High	1262.12
Low	1256.72
Turnover	304,189,645
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1332.58
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1289.66
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1246.74
RSI (14)	36
MA (20, Volume, ma, 0)	643m
MACD (12,26,9)	-6
Signal macd (12,26,9)	0
macd (12,26,9)_hist	-7

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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