



MARKET SUMMARY		
NEPSE	1,264.36	0.47%
Total Turnover (Rs.)	375,315,204	23.38%
Share Volume	1,375,541	40.23%
Total Transactions	5,342	20.64%
Total Market Cap. (Rs. Mill)	1,573,038.23	0.47%
Floated Market Cap (Rs. Mill)	551,400.04	0.55%

MARKET CAP TO GDP RATIO	52.30% ▲
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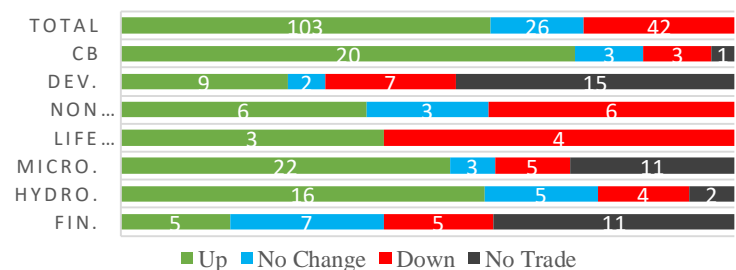
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.02%
Development Bank	5.13%
Finance	3.04%
Microfinance	5.77%
Life Insurance	7.53%
Non-life Insurance	5.77%
Hydropower	5.91%
Hotel	1.75%
Manufacturing And Processing	4.21%
Trading	0.10%
Others	7.77%
NTC	6.64%

Top Gainers	GLBSL, MPFL, KKHC
Top Losers	RLFL, CORBL, GLICL
Top Stocks by Shares Traded	NCCB, MEGA, NBL
Top Stocks by Transactions	NCCB, SHIVM, UPPER
Top Stocks by Turnover	SHIVM, NCCB, NBL
Top Brokers by Turnover	58, 49, 34

NEPSE STATISTICS	
Average Return	17.00%
Standard Deviation	17.09%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.45

Notes: NEPSE Index from 2069.04.01 – 2076.03.05. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.00% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed the week's trade with a Green candle reporting a meagre rise of 5.90 points and closing at 1264.36. Other indicators also showed a positive movement in which turnover along with share volume and total transactions gained by 23.38%, 40.23% and 20.64% respectively. The trade of 171 scripts led to a turnover of only Rs. 37.53 crores. Throughout the day, market traded at the range of 1266.33 to 1257.93. Sensitive made a gain of 1.08 point. Likewise, Float and Sensitive Float gained by 0.5 and 0.37 points respectively.

Three Sub-indices – Non-life Insurance, Manu. & Pro. and Finance closed Red on the day, losing 7.66, 12.88 and 0.39 points respectively. Remaining Sub-indices closed Green. Major gaining sectors were Microfinance, Hotels and Hydropower which increased by 13.68, 8.44 and 7.04 points respectively. Banking, Development Bank and Life Insurance gained 6.9, 5.01 and 3.58 points respectively.

MPFL, GLBSL and KKHC outperformed their respective sectors while RLFL, SADBL and SPARS underperformed the most in comparison to their respective sectors. PPCL, NNLB and KKHC were the most volatile stocks. GLBSL, LBBLPO, and KSBBL traded closest to their 52 week high whereas SMB, SMFDB and VLBS traded closest to their 52 week low.

GLBSL and MPFL hit positive circuit, price rising by 9.87% and 9.77% respectively.

MAJOR MARKET NEWS

- NICL has proposed 7.5% bonus shares and cash dividend for tax purpose to its shareholders.
- GLICL is auctioning 240,571 unit's promoter shares and 82,005 unit's ordinary shares from 5th Asadh, 2076 to 12th Asadh, 2076.
- 40% right shares and 4.81% bonus shares of JEFL is listed in NEPSE for trading.
- 12% bonus shares of LICN is listed in NEPSE for trading.
- 10.45% bonus shares of MLBBL is listed in NEPSE for trading.
- 100% right shares of MERO is listed in NEPSE for trading.
- 100% right shares of JSLBB is open for issuance from 12th Asadh, 2076 till 15th Shrawan, 2076.



Major Events (Today)

- SGM of NIB and JEFL
- Book closure date for 12th AGM of DBBL
- Book closure date for 3rd AGM of RADHI
- NFO Alert:** NIBL Sahabagita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16th Ashad following under-subscription.
- NFO Alert:** Issue of Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) extended till 8th Ashad, 2076 after under-subscription.
- Himal Dolkha Hydropower Company Ltd.** issuing 16 lakhs units IPO to the locals of project affected area of Illam district.

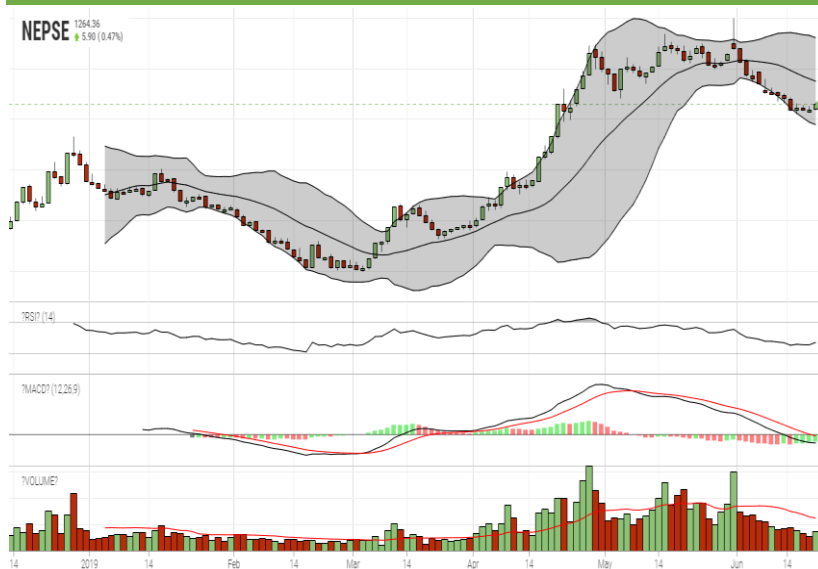
GLOBAL INDICES		
SENSEX	39,601.63	+488.89
NIFTY	11,831.75	+140.30
S&P 500	2,941.75	+15.29
DJIA	26,643.03	+139.03
NIKKEI 225	21,462.86	+128.99

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	325.00
	Kumari Bank Ltd.	KBL	215.00
	Prime Commercial Bank Ltd.	PCBL	288.00
	Civil Bank Ltd.	CBL	147.00
	Prabhu Bank Limited	PRVU	269.00
FAIRLY PRICED	Laxmi Bank Limited	LBL	220.00
	Mega Bank Nepal Limited	MEGA	203.00
	Global IME Bank Ltd.	GBIME	300.00
	Sunrise Bank Limited	SRBL	251.00
	Janata Bank Nepal Ltd.	JBNL	209.00
OVER PRICED	Standard Chartered Bank Limited	SCB	665.00
	Everest Bank Limited	EBL	666.00
	Himalayan Bank Limited	HBL	557.00
	Nepal SBI Bank Limited	SBI	463.00
	Nabil Bank Limited	NABIL	812.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	05.03.2076
Close	1264.36
Open	1258.90
High	1266.33
Low	1257.93
Turnover	304,189,645
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1330.24
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1287.27
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1244.30
RSI (14)	41
MA (20, Volume, ma, 0)	620m
MACD (12,26,9)	-7
Signal macd (12,26,9)	-1
macd (12,26,9)_hist	-5

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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