



MARKET SUMMARY		
NEPSE	1,232.26	+1.25%
Total Turnover (Rs.)	751,211,764	-8.58%
Share Volume	2,464,165	-12.04%
Total Transactions	9,041	-5.79%
Total Market Cap. (Rs. Mill)	1,528,200.22	+1.61%
Floated Market Cap (Rs. Mill)	540,475.63	+1.82%

MARKET CAP TO GDP RATIO	50.81%	▲
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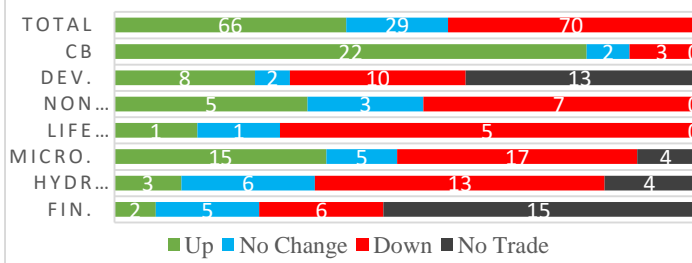
WEIGHTAGE ON MARKET CAP	
Commercial Banks	54.02%
Development Bank	4.98%
Finance	3.12%
Microfinance	6.09%
Life Insurance	7.62%
Non-life Insurance	6.17%
Hydropower	5.41%
Hotel	1.55%
Manufacturing And Processing	3.21%
Trading	0.10%
Others	7.71%
NTC	6.72%

Top Gainers	SBI, NCDB, LBL
Top Losers	MHNL, WMBF, KMCDB
Top Stocks by Shares Traded	KBL, PRVU, NBL
Top Stocks by Transactions	KBL, PRVU, NMB
Top Stocks by Turnover	KBL, PRVU, NBL
Top Brokers by Turnover	58, 45, 49

NEPSE STATISTICS	
Average Return	17.11%
Standard Deviation	17.21%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.42

Notes: NEPSE Index from 2069.04.01 – 2076.01.05. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.11% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed the week's trade with a bullish candle. Market reported gain of 15.22 points closing at 1232.26 on Thursday. Market dipped for 3 times in Thursday's trade yet managed to reach the highest level in the period of 6 months. The highest index reached throughout the day was 1232.26 while the lowest index reached was 1214.95. Turnover, share volume and total transactions all reported loss by 8.58%, 12.04% and 5.79% respectively. The trade of 165 scripts resulted in a total turnover of Rs. 75.12 crores. Sensitive, Float and Sensitive Float reported marginal gain of 3.99, 1.24 and 1.33 points respectively.

Most of the sectors closed green at the end of the day. Sectors that reported the top losses were Life Insurance followed by Non- Life Insurance and Hydropower that lost by 25.01, 13.32 and 6.14 points respectively. However, Sectors to gain the most at the end of the trading day were Banking followed by Hotels and Manu & Pro. which reported gain of 25.35, 16.36 and 10.57 points respectively.

KMCDB, MHNL and NMBMF underperformed the most as compared to its sector performance while NCDB, SBI, and LBL outperformed its respective sectors. DDBL, LBL and HBL are the most volatile stock traded throughout the day. UPCL, KPCL and MLBBL are trading closer to 52 weeks low while NABILP, NMB and SBL are trading near to 52 weeks high.

SBI is the top gainer that gained by 6.65% at the end of the trading day while MHNL is the top loser that lost by 5.94%.

MAJOR MARKET NEWS

- ☑ The public issue worth Rs. 1.2 arba of Nabil Balanced Fund II opens from Thursday with maturity of 10 years' time.
- ☑ The IPO issue worth of Rs. 1.4 arba relating to Sanjen Jalbidhyut and Rasuwagadhi Hydropower is open from Friday.
- ☑ CEFL has published 3rd Quarter report. Net Profit is decreased by 70.76% on y-o-y basis. EPS and BVPS stands at Rs. 3.16 and Rs. 53.21 respectively.
- ☑ NRB approves 18% bonus shares and 22% cash dividend of CBBL.
- ☑ NRB will be issuing Repo worth Rs. 15 arba to address the liquidity crisis in BFIs.



- 5 The 100% right shares issuance of WOMI receives Grade 4+ from ICRA Nepal.

Major Events (Today)

- 5 Union Hydropower Company Limited is issuing 3,534,340 units IPO shares to general public.
- 5 Sanjen and Rasuwagadhi is issuing 4,982,250 units and 9,339,469 units IPO shares to general public respectively.
- 5 Nepal Agro Laghubitta Bittiya Sanstha Ltd is issuing 151,200 units IPO shares to public.
- 5 Issue open for 60% and 50% right shares of ALICL, and GLICL.

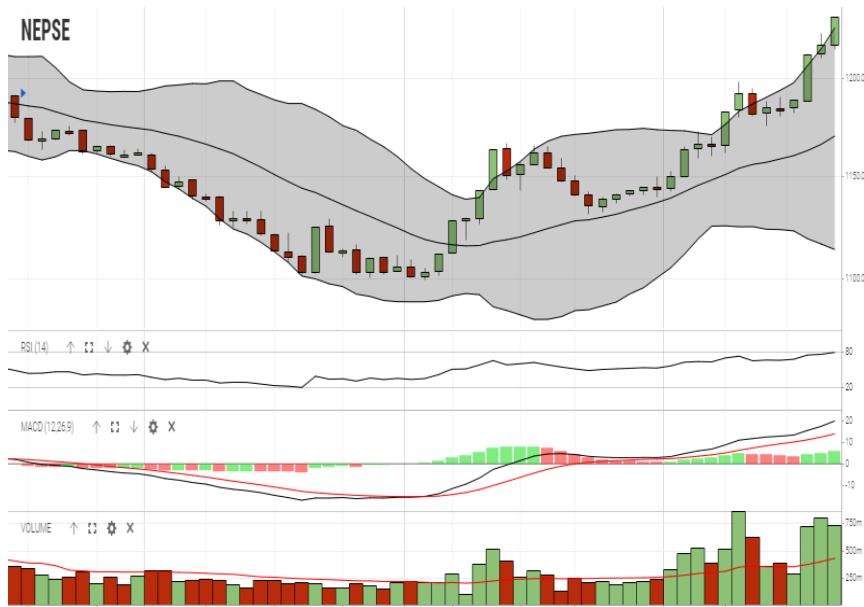
GLOBAL INDICES		
SENSEX	39,140.28	-135.36
NIFTY	11,752.80	-34.35
S&P 500	2,905.03	+4.58
DJIA	26,559.54	+110.00
NIKKEI 225	22,090.12	0.00

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	302.00
	Agriculture Development Bank Ltd.	ADBL	350.00
	Bank of Kathmandu Ltd.	BOKL	270.00
	Nepal Credit and Commerce Ltd.	NCCB	230.00
	Janata Bank Nepal Ltd.	JBNL	188.00
FAIRLY PRICED	Century Commercial Bank Ltd	CCBL	170.00
	Nepal Bangladesh Bank Ltd.	NBB	223.00
	Prabhu Bank Limited	PRVU	278.00
	Civil Bank Limited	CBL	169.00
OVER PRICED	Laxmi Bank Ltd.	LBL	229.00
	Nepal SBI Bank Limited	SBI	465.00
	Standard Chartered Bank Limited	SCB	621.00
	Everest Bank Limited	EBL	631.00
	Himalayan Bank Limited	HBL	532.00
	NIC Asia Bank Limited	NICA	482.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	05.01.2076
Close	1,232.26
Open	1,216.94
High	1,232.26
Low	1,214.95
Turnover	751,211,764
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,226.56
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,170.19
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,113.83
RSI (14)	80
MA (20, Volume, ma, 0)	428m
MACD (12,26,9)	20
Signal macd (12,26,9)	14
macd (12,26,9)_hist	6



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