



MARKET SUMMARY		
NEPSE	1,147.15	-0.59%
Total Turnover (Rs.)	148,633,245	-58.79%
Share Volume	534,995	-61.61%
Total Transactions	2,592	-46.21%
Total Market Cap. (Rs. Mill)	N/A	N/A
Floated Market Cap (Rs. Mill)	N/A	N/A

MARKET CAP TO GDP RATIO	46.88% ▼
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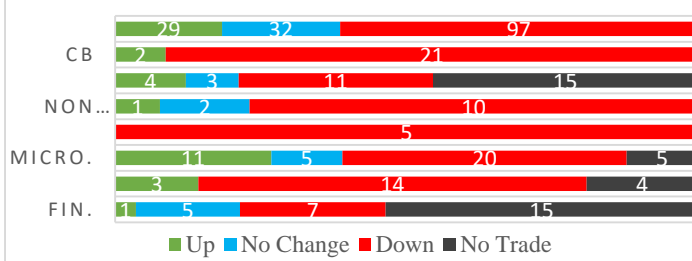
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.93%
Development Bank	5.18%
Finance	3.49%
Microfinance	6.25%
Life Insurance	8.16%
Non-life Insurance	6.64%
Hydropower	5.78%
Hotel	1.63%
Manufacturing And Processing	2.58%
Trading	0.11%
Others	8.25%
NTC	7.21%

Top Gainers	ALBSL, SRS, SINDU
Top Losers	MDB, RHPC, SHINE
Top Stocks by Shares Traded	GBIMEP, KSBBLP, CBL
Top Stocks by Transactions	UPPER, GLICL, CIT
Top Stocks by Turnover	CIT, GLICL, GBIMEP
Top Brokers by Turnover	44, 58, 45

NEPSE STATISTICS	
Average Return	16.27%
Standard Deviation	17.27%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 – 2075.12.05. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.27% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

Contributing to the fall in market experienced on Monday, NEPSE further reported loss of 6.83 points on Tuesday, closing at 1147.15. The highest index reached throughout the day was 1158.78 while the lowest index reached was 1146.90. Turnover, share volume and total transactions all decreased significantly by 58.79%, 61.61% and 46.21% respectively. The trade of 158 scripts resulted in a total turnover of Rs. 14.86 crores. Sensitive, Float and Sensitive Float also reported a marginal loss of 1.57, 0.47 and 0.45 points respectively.

All sectors closed red at the end of the trading day except Hotels. Non-Life Insurance followed by Life Insurance lost most points of 22.39 points and 20.23 points respectively. However, Hotels remained static at its previous day's sub index. Banking and Microfinance lost by 6.75 and 7.43 points respectively.

UFL and MDB underperformed the most as compared to its sector performance while ALBSL, SBBLJ and NHPC outperformed its respective sectors. UFL is the most volatile stock traded throughout the day. NIBSF1, NNLB and JSLBB are trading closer to 52 weeks low while PRVU, UFL and GBIMEP are trading near 52 weeks high.

ALBSL hit positive circuit gaining 9.95% at the end of the trading day.

MAJOR MARKET NEWS

- SMB has called its AGM on 23rd Chaitra. The main agenda of the AGM is to issue 66.66% right shares to its shareholders.
- The 10% paid up capital of NABIL previously held by NIDC Development Bank have a choice either to remain as a promoter or to be converted into ordinary shares.
- The 4.40 crore units IPO shares of Shivam Cement has been listed on NEPSE. The listing range will be set at Rs. 161.60 to Rs. 484.80.
- The 2.10 crore units IPO shares of Universal Power Company has been listed on NEPSE.
- The AGM of CFCL has approved 7% cash dividend to its shareholders.
- NBBL has called its AGM on 15th Chaitra. The main agenda of the AGM is to issue 9.38% bonus shares and 25% right shares.



7th Chaitra, 2075 Thursday

☑ The generation of electricity from Upper Trishuli 3A is likely to commence from 17th Baisakh, 2076. The project generation capacity is 30 MW.

Major Events (Today)

- ☑ Trishuli Jalbidhyut Company issuing IPO from today to general public.
- ☑ Jebils Finance calls to place the bids for 340,955.50 units of promoter shares.
- ☑ Right Share Issue open for 20%, 100% and 65% of UMB, MERO, and NICL respectively.

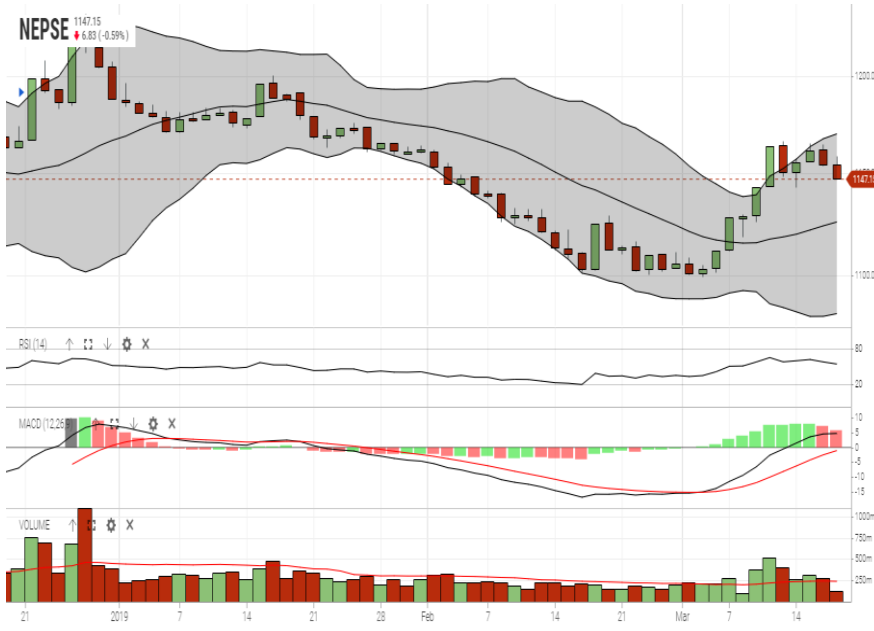
GLOBAL INDICES		
SENSEX	38,386.75	+23.28
NIFTY	11,521.05	-11.35
S&P 500	2,824.65	-7.92
DJIA	25,807.16	-80.22
NIKKEI 225	21,608.92	+42.07

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	298.00
	Nepal Bank Ltd.	NBL	290.00
	Bank of Kathmandu Ltd.	BOKL	246.00
	Prabhu Bank Limited	PRVU	233.00
	Laxmi Bank Limited	LBL	197.00
FAIRLY PRICED	Sunrise Bank Limited	SRBL	216.00
	Civil Bank Limited	CBL	155.00
	Global IME Bank Limited	GBIME	264.00
	Kumari Bank Limited	KBL	235.00
	NMB Bank Limited	NMB	322.00
OVER PRICED	Standard Chartered Bank Limited	SCB	577.00
	Everest Bank Limited	EBL	548.00
	Nepal Investment Bank Ltd.	NIB	535.00
	Himalayan Bank Limited	HBL	465.00
	Nepal SBI Bank Limited	SBI	392.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	05.12.2075
Close	1,147.15
Open	1,154.00
High	1,158.78
Low	1,146.90
Turnover	148,633,245
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,170.03
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,125.94
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,081.84
RSI (14)	55
MA (20, Volume, ma, 0)	240m
MACD (12,26,9)	5
Signal macd (12,26,9)	-1
macd (12,26,9)_hist	6

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150, Email: info@kclastute.com