



MARKET SUMMARY		
NEPSE	1,312.14	0.34%
Total Turnover (Rs.)	814,452,267	-33.27%
Share Volume	3,102,284	-8.72%
Total Transactions	10,091	-15.97%
Total Market Cap. (Rs. Mill)	1,629,127.04	0.34%
Floated Market Cap (Rs.Mill)	569,961.88	0.38%

MARKET CAP TO GDP RATIO	54.17% ▲
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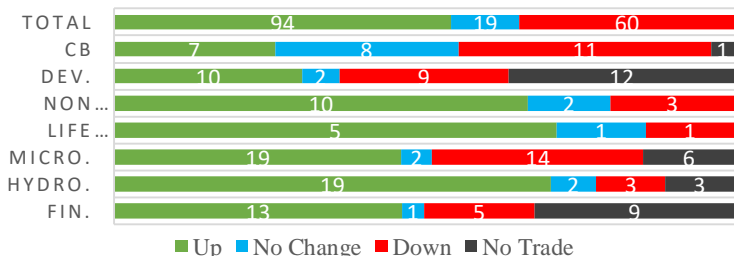
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.57%
Development Bank	4.98%
Finance	2.98%
Microfinance	5.82%
Life Insurance	7.94%
Non-life Insurance	6.12%
Hydropower	5.91%
Hotel	1.69%
Manufacturing And Processing	4.03%
Trading	0.09%
Others	7.85%
NTC	6.73%

Top Gainers	MPFL, UPPER, CORBL
Top Losers	SMFDB, SINDU, GHL
Top Stocks by Shares Traded	CMB, NBL, UPPER
Top Stocks by Transactions	SHIVM, UPPER, BPCL
Top Stocks by Turnover	NBL, SHIVM, BPCL
Top Brokers by Turnover	34, 58, 45

NEPSE STATISTICS	
Average Return	17.76%
Standard Deviation	17.17%
Standard Error	1.13%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 – 2076.02.07. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.76% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE made a gain of 4.42 point on Tuesday, closing at 1,312.14 level. It made a low of 1304.62 before making a high of 1317.86 level. However, the market participant was notably low on the day, with a fall in Turnover, Share Volume and Transactions by 33.27%, 8.72% and 15.97% respectively. The trade of 173 scripts resulted in a total turnover of Rs.81.44 arba. Sensitive, Float and Sensitive Float reported a gain of 0.11, 0.36 and 0.03 points respectively.

Three sub-indices Manu. & Pro., Microfinance and Others closed Red with a loss of 33.34, 3.05 and 1.16 points respectively. Remaining all sub-indices made a gain on the day. Major to gain were Hydropower, Life insurance and Non-life insurance which rose by 64.6, 42 and 28.06 points respectively. Banking closed Green with a negligible 0.08 points.

DHPL, BARUN and SMFDB underperformed the most as compared to its sector performance while RLFL, CFCL and UPPER outperformed its respective sectors. RADHI, SHPC and UPPER were the most volatile stocks. SMFDB, MLBBL and SLBS traded closer to 52 weeks low while BPCL, SINDU and RLFL traded near to 52 weeks high.

MPFL, UPPER, CORBL, RLFL and SMB hit the positive circuit by gaining 9.94%, 9.88%, 9.84%, 9.70% and 9.13% respectively.

NRB issued a directives on Tuesday, urging the BFIs to avail the ATM services in Nepali language with in 30 days.

MAJOR MARKET NEWS

- NEPSE has listed 99,00,000 Units IPO Shares of Himalaya urja Bikas Co. Limited. Trade to take place from Wednesday.
- DHPL Q3 75/76, reported Net loss of Rs.2.0625 crores, EPS. Rs. -31.25, BVPS Rs.55.
- Sanima Equity Fund (SAEF) NAV of Baishakh increased to Rs.11.34, Net profit Rs.15.46 crores, highest investment in NABILP.
- Progressive Finance Limited (PROFL) has deposited 281% Right Shares into the depository account of the investors; urges the allottee to dematerialized the account early.

Jyoti Bikas Bank signed MoU with National Banking Institute (NBI) for the developing and enhancing the knowledge and skills of its employees through conduction of quarterly e-examination of employees by the later.



Major Events (Today)

- Issue open for 50% right shares of GBLBS.
- NICL and CBL is selling its unsold right shares via auction. The bids for the auction will be accepted till 19th Jestha, 2076 and 9th Jestha, 2076 respectively.

IPO Alert: *Infinity Laghubitta Bittiya Sanstha Ltd. (674,000 units)*
 13th – 16th Jestha 2076
 Please wait for **IPO Snapshot** from KCL Astute Capital Ltd.

GLOBAL INDICES		
SENSEX	38,969.80	-382.87
NIFTY	11,709.10	-119.15
S&P 500	2,863.54	+23.31
DJIA	25,821.00	+141.10
NIKKEI 225	21,272.45	-29.28

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	333.00
	Kumari Bank Ltd.	KBL	221.00
	Civil Bank Ltd.	CBL	148.00
	Nepal Credit And Commercial Bank Ltd.	NCCB	256.00
	Century Commercial Bank Limited	CCBL	169.00
FAIRLY PRICED	Laxmi Bank Limited	LBL	223.00
	Agriculture Development Bank Limited	ADBL	418.00
	Sunrise Bank Limited	SRBL	259.00
	Global IME Bank Limited	GBIME	309.00
	Citizen Bank International Limited	CZBIL	230.00
OVER PRICED	Standard Chartered Bank Limited	SCB	690.00
	Himalayan Bank Limited	HBL	595.00
	Everest Bank Limited	EBL	671.00
	Nepal SBI Bank Limited	SBI	480.00
	Nabil Bank Limited	NABIL	840.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data. # Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	07.02.2076
Close	1312.14
Open	1308.40
High	1317.86
Low	1304.59
Turnover	814,452,267
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1330.31
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1300.30
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1270.29
RSI (14)	67
MA (20, Volume, ma, 0)	890m
MACD (12,26,9)	26
Signal macd (12,26,9)	29
macd (12,26,9)_hist	-4



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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