



MARKET SUMMARY		
NEPSE	1,264.20	+2.59%
Total Turnover (Rs.)	1,036,932,732	+38.03%
Share Volume	3,375,153	+36.97%
Total Transactions	10,671	+18.03%
Total Market Cap. (Rs. Mill)	1,563,546.42	+2.31%
Floated Market Cap (Rs. Mill)	552,642.37	+2.25%

MARKET CAP TO GDP RATIO	51.99%	▲
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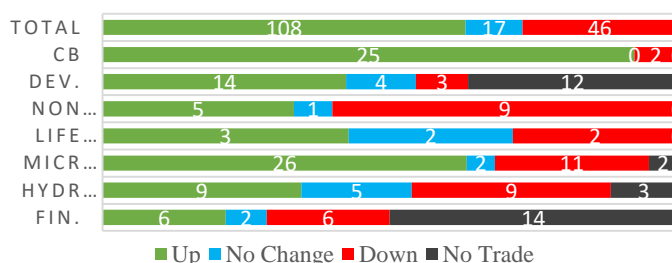
WEIGHTAGE ON MARKET CAP	
Commercial Banks	54.82%
Development Bank	4.91%
Finance	3.04%
Microfinance	6.05%
Life Insurance	7.46%
Non-life Insurance	6.01%
Hydropower	5.32%
Hotel	1.54%
Manufacturing And Processing	3.11%
Trading	0.10%
Others	7.65%
NTC	6.68%

Top Gainers	SCB, SBI, SDESI
Top Losers	BFC, NSEWA, MSMBS
Top Stocks by Shares Traded	NBL, CBL, NCCB
Top Stocks by Transactions	NBL, NMB, CBL
Top Stocks by Turnover	NBL, NICA, NCCB
Top Brokers by Turnover	58, 45, 49

NEPSE STATISTICS	
Average Return	17.48%
Standard Deviation	17.23%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 – 2076.01.08. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.48% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



### MARKET OVERVIEW

NEPSE opened the week's trade with a bullish candle. Market reported gain of 31.89 points closing at 1264.20 on Sunday. Market managed to reach the highest level in the period of 6 months. The highest index reached throughout the day was 1264.20 while the lowest index reached was 1230.22. Turnover, share volume and total transactions all reported gain by 38.03%, 36.97% and 18.03% respectively. The trade of 171 scripts resulted in a total turnover of Rs. 1.04 arba. Sensitive, Float and Sensitive Float reported significant gain of 7.84, 2.39 and 2.45 points respectively.

Most of the sectors closed green at the end of the day. Sectors that reported the top losses were Manu & Pro. followed by Non- Life Insurance that lost by 11.92 and 7.22 points respectively. However, Sectors to gain the most at the end of the trading day were Banking followed by Hotels and Microfinance which reported gain of 45.94, 34.8 and 26.91 points respectively.

NSEWA, CZBIL and MSMBS underperformed the most as compared to its sector performance while SDESI, SCB and SBI outperformed its respective sectors. HBL, SCB and SBI are the most volatile stock traded throughout the day. CHL, MHNL and UPCL are trading closer to 52 weeks low while NIBPO, NABILP and PCBL are trading near to 52 weeks high.

SCB, SBI and SDESI hit positive circuit by gaining is 9.98%, 9.89% and 9.86% respectively. Whereas, BFC MHNL is the top loser that lost by 4.17%.

### MAJOR MARKET NEWS

- ☑ Cutoff Price of PROFL's auctioned right shares is Rs. 100.
- ☑ CCBL is calling its shareholders to attend 17<sup>th</sup> AGM on 30<sup>th</sup> Baisakh, 2076. The main agenda of the AGM is to issue 18% bonus shares and 22% cash dividend to its shareholders.
- ☑ KMCDB has published 3<sup>rd</sup> Quarter report. Net Profit is increased by 4.16% on y-o-y basis. EPS and BVPS stands at Rs. 24.75 and Rs. 162.04 respectively.
- ☑ IPO of Nepal Agro Laghubitta Bittiya Sanstha Ltd. is already oversubscribed by 7.44 times on the first day of issuance.
- ☑ MBL has published 3<sup>rd</sup> Quarter report. Net Profit is increased by 45.29% on y-o-y basis. EPS and BVPS stands at Rs. 20.46 and Rs. 133.91 respectively.



## Major Events (Today)

- Union Hydropower Company Limited is issuing 3,534,340 units IPO shares to general public.
- Sanjen and Rasuwagadhi is issuing 4,982,250 units and 9,339,469 units IPO shares to general public respectively.
- Nepal Agro Laghubitta Bittiya Sanstha Ltd is issuing 151,200 units IPO shares to public.
- Ganapati Microfinance Bittiya Sanstha Ltd is issuing 313,075 units IPO shares to general public.
- Issue open for 60% and 50% right shares of ALICL, and GLICL.

GLOBAL INDICES		
SENSEX	39,140.28	-135.36
NIFTY	11,752.80	-34.35
S&P 500	2,905.03	+4.58
DJIA	26,559.54	+110.00
NIKKEI 225	22,090.12	0.00

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	314.00
	Agriculture Development Bank Ltd.	ADBL	348.00
	Kumari Bank Ltd.	KBL	230.00
	Century Commercial Bank Ltd	CCBL	171.00
	Nepal Credit and Commerce Ltd.	NCCB	238.00
FAIRLY PRICED	Janata Bank Nepal Ltd.	JBNL	196.00
	Mega Bank Nepal Ltd.	MEGA	185.00
	Nepal Bangladesh Bank Ltd.	NBB	223.00
	Bank of Kathmandu Ltd.	BOKL	288.00
	Prabhu Bank Limited	PRVU	279.00
OVER PRICED	Standard Chartered Bank Limited	SCB	683.00
	Nepal SBI Bank Limited	SBI	511.00
	Everest Bank Limited	EBL	680.00
	Himalayan Bank Limited	HBL	580.00
	NIC Asia Bank Limited	NICA	494.00

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

## NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	08.01.2076
Close	1,264.20
Open	1,232.53
High	1,264.20
Low	1,230.22
Turnover	1,036,932,732
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,244.32
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,176.37
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,108.43
RSI (14)	84
MA (20, Volume, ma, 0)	466m
MACD (12,26,9)	24
Signal macd (12,26,9)	16
macd (12,26,9)_hist	8



**Disclaimers:** This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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