



MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1,168.06	-0.92%
Total Turnover (Rs.)	367,706,638	-8.68%
Share Volume	1,265,786	0.21%
Total Transactions	11,975	-23.95%
Total Market Cap. (Rs. Mill)	1,425,049.51	-0.89%
Floated Market Cap (Rs. Mill)	497,230.99	-0.86%

MARKET CAP TO GDP RATIO 47.38% ▼

WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.35%
Development Bank	5.13%
Finance	3.32%
Microfinance	6.24%
Life Insurance	8.20%
Non-life Insurance	6.64%
Hydropower	5.88%
Hotel	1.60%
Manufacturing And Processing	2.76%
Trading	0.10%
Others	8.79%
NTC	7.65%

Top Gainers	GUFL, MDB, SBI
Top Losers	UPPER, MMFDB, AKJCL
Top Stocks by Shares Traded	UPPER, NICAP, CCBLPO
Top Stocks by Transactions	UPPER, KPCL, PMHPL
Top Stocks by Turnover	UPPER, NICAP, CIT
Top Brokers by Turnover	34, 16, 17

NEPSE STATISTICS	
Average Return	16.97%
Standard Deviation	17.39%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.37

Notes: NEPSE Index from 2069.04.01 –2075.10.07. Avg. annual trading days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.97% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS

	Up	No Change	Down	No Trade
TOTAL	29	23	114	
CB	3	6	18	
DEV.	6	3	14	10
NON...	1	3	11	
LIFE...	1		6	
MICRO.	5	4	29	
HYDRO.	4	2	15	3
FIN.	4	5	19	

NEPSE continued its fall on second trading day of the week with a 10.86 points decline on Monday, closing at 1168.06 level. 166 companies share traded, though there was a notable fall on transaction numbers as well the turnover amounts. The number of share traded from 166 scripts however showed meagre rise. Sensitive, Float and Sensitive Float index increased 1.87, 0.76 and 0.52 points respectively.

Only the Finance sector posted a meagre gain of 0.65 points. Rest all sub-indices registered loss on the day. Major losing sub-indices were Life insurance (61.68 points), Non-life insurance (42.67 points) and Hydropower (42.17 points). Banking fell 4.62 points while Microfinance fell 25.51 points.

UPPER, MMFDB and UFL underperformed the most as compared to its sector performance while BARUN, GUFL and SPDL performed relatively well. UPPER, ALJCL and MMFDB were the most volatile stocks. PMHPL, GRDBL, AKJCL are traded at all-time low today. PMHPL, GRDBL, and RRHP are trading closer to 52 weeks low while NICA, NTC and JEFL are trading near to 52 weeks high. CFCL, MIDBL are on consecutive rise for 2 days while PRIN, SANIMA, and PICL, are on consecutive fall for 4 days.

UPPER hit again a negative circuit falling 9.93 %.

NRB issued a circular stating that the directors of a licensed institutions who resigns from the post for any reasons shall not be eligible to be appointed as directors or any other designation in another NRB licensed institutions. Such directors shall not be allowed to be appointed in the same position of the same company before the end of the original tenure.

Further the Deputy CEO of the "A" Class Commercial Banks shall not be appointed for the similar position in other licensed institutions before the end of 6 months of termination in the previous Bank.

MAJOR MARKET NEWS

- Standard Chartered Bank (SCB) appointed Mr. Anirvan Ghosh Dastidar as the new CEO with a tenure of 3 years, effective from 15th Feb. 2019.
- Global IME Bank CEO Mr. Janak Sharma Paudel resigned from the post before completion of the tenure periods.
- Open range for the share of Samudayik Laghubitta Bittiya Sanstha Ltd. (SLBSL): Rs.168.37 – Rs.505.11.



- LLBS Q2 Report – Net profit surged by 8.87% to Rs.4.85 crores; EPS Rs.40.10; BVPS Rs.176.16.
- GMFIL Q2 Report – Net profit surged by 9.66% to Rs.3.34 crores; EPS Rs.8.37;BVPS Rs.119.96

MAJOR EVENTS (Today)

- Panchthar Power Company Ltd. 9,62,500 units IPO to the local of Panchthar District's.
- Shiva Shree Hydropower Ltd. 1,476,400 units IPO to the local of Sindhupalchok District.
- Universal Power Company 2,100,350 units IPO to the local of Dolkha districts (extended).

GLOBAL INDICES		
SENSEX	36,578.96	+192.36
NIFTY	10,961.85	+54.90
S&P 500	2,670.71	+34.75
DJIA	24,706.35	+336.25
NIKKEI 225	20,719.33	+53.26

COMMERCIAL BANKS SCRIPTS PRICINGS			
	Scrp Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	214.00
	Nepal Bank Ltd.	NBL	291.00
	Bank of Kathmandu Ltd.	BOKL	259.00
	Mega Bank Nepal Ltd.	MEGA	170.00
	Nepal Bangladesh Bank Limited.	NBB	185.00
FAIRLY PRICED	Civil Bank Ltd	CBL	161.00
	Nepal Investment Bank Limited	NIB	536.00
	Laxmi Bank Limited	LBL	220.00
	Machhapuchhre Bank Limited	MBL	210.00
	Sanima Bank Limited	SANIMA	301.00
OVER PRICED	Nabil Bank Limited	NABIL	843.00
	Standard Chartered Bank Limited	SCB	571.00
	Everest Bank Limited	EBL	530.00
	Nepal SBI Bank Limited	SBI	399.00
	Prime Commercial Bank Ltd.	PCBL	325.00

*Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.
Harmonic Mean of industries is carried for Pricings.*

NEPSE TECHNICAL OUTLOOKS



Date / Time	07.10.2075
Close	1,168.06
Open	1,179.18
High	1,179.18
Low	1,167.20
Turnover	367,706,638
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,211.25
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,185.58
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,159.91
RSI (14)	44
MA (20, Volume, ma, 0)	386m
MACD (12,26,9)	1
Signal macd (12,26,9)	2
macd (12,26,9)_hist	-1

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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