



MARKET SUMMARY		
NEPSE	1,319.63	+0.57%
Total Turnover (Rs.)	966,693,249	+18.69%
Share Volume	3,436,937	+10.79%
Total Transactions	12,422	+23.10%
Total Market Cap. (Rs. Mill)	1,643,184.33	0.86%
Floated Market Cap (Rs.Mill)	576,374.38	1.13%

MARKET CAP TO GDP RATIO	54.63% ▲
-------------------------	----------

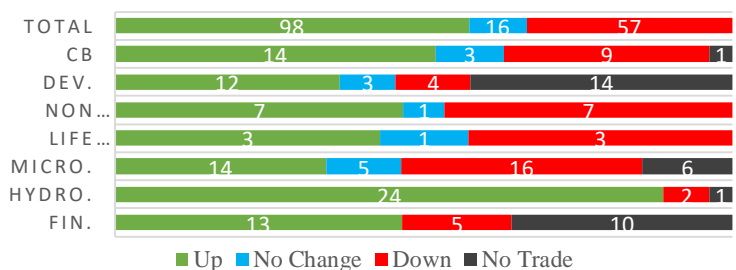
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.38%
Development Bank	4.96%
Finance	3.00%
Microfinance	5.80%
Life Insurance	7.92%
Non-life Insurance	6.09%
Hydropower	6.27%
Hotel	1.72%
Manufacturing And Processing	3.87%
Trading	0.09%
Others	7.89%
NTC	6.68%

Top Gainers	AHPC, UPPER, AKPL
Top Losers	GHL, HDL, SHIVM
Top Stocks by Shares Traded	HIDCL, NBL, SHPC
Top Stocks by Transactions	SHIVM, PCBL, UPPER
Top Stocks by Turnover	NBL, PCBL, SHIVM
Top Brokers by Turnover	58, 44, 34

NEPSE STATISTICS	
Average Return	17.83%
Standard Deviation	17.17%
Standard Error	1.13%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 – 2076.02.08. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.83% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed at a 1319.63 level on Wednesday, making a gain of 7.49 points. Throughout the day, it traded at the low of 1,314.65 to high of 1,322.47. Turnover, share volume and transactions also saw notable rise by 18.69%, 10.97% and 23.10% respectively. A total trade of 171 scripts resulted in a total turnover of Rs. 96.66 crores. Sensitive, Float and Sensitive Float reported a gain of 1.35, 0.69 and 0.42 points respectively.

Except Manu. & Pro. sub-indices, remaining all sub-indices closed Green for the day. Major gaining sectors were Hydropower, Hotels and Life Insurance with respective increase of 68.63, 52.23 and 43.59 points respectively. Besides, Banking, Non-life insurance and Microfinance gained 2.59, 10.94 and 7.21 points respectively. Manu. & Pro. declined by a considerable 84.53 points.

GHL, NHDL and NNLB underperformed the most as compared to its sector performance while MPFL, CORBL and SINDU outperformed its respective sectors. CORBL, HPPL and NHDL were the most volatile stocks. SMFDB, SLBBL and VLBS traded closer to 52 weeks low while OHL, BPCL and SEF traded near to 52 weeks high.

AHPC, UPPER, AKPL, RRHP, HPPL, API, MPFL, CEFL hit the positive circuit by gaining 10.00, 9.71, 9.60, 9.57, 9.57, 9.55, 9.55 and 9.38 respectively. GHL hit the negative circuit, losing 9.48%.

“Electricity Regulation Commission” has been established as a market regulator for Hydropower sectors; Hydro-companies now requires prior approval from the Commission for any public issue; aims to establish more supervision, transparency and professional practices.

MAJOR MARKET NEWS

- ☑ LIC Nepal appointed Mr. M.R. Kumar as its new Chairman, effective from 2nd Jestha 2076.
- ☑ Himalaya Urja Bikas Company Ltd. (HURJA) began its trading day, open range Rs.98.36 to Rs.295.08.
- ☑ 9,05,512.45 units promoter shares of LBL converted to public shares; promoter : public ratio 51:49.
- ☑ ICRA Nepal assigned IPO Grade 4+ to the Rs 1,104,57,500. Rights Issue of Global IME Laghubitta Bittiya Sanstha Ltd.; Rating indicate below-average fundamentals.



NCDB to go in merger with TNBL and MIDBL; Merged entity to be a National level development bank with paid up capital of Rs.1.67 billion.

Major Events (Today)

NFO Alert: Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) opened for subscription; application accepted for minimum 100 units to 20 million units; issue to close on 13th Jestha at earliest.

IPO Alert: Infinity Laghubitta Bittiya Sanstha Ltd. (674,000 units) 13th – 16th Jestha 2076
Please wait for **IPO Snapshot** from KCL Astute Capital Ltd.

	Scrip Name	Ticker	LTP
UNDER PRICED	Kumari Bank Ltd.	KBL	220.00
	Nepal Bank Ltd.	NBL	343.00
	Civil Bank Ltd.	CBL	147.00
	Nepal Bangladesh Bank Limited	NBB	224.00
	Nepal Credit And Commercial Bank Ltd.	NCCB	257.00
FAIRLY PRICED	Agriculture Development Bank Limited	ADBL	424.00
	Laxmi Bank Limited	LBL	221.00
	Sunrise Bank Limited	SRBL	260.00
	Janata Bank Nepal Ltd.	JBNL	210.00
	Global IME Bank Limited	GBIME	310.00
OVER PRICED	Standard Chartered Bank Limited	SCB	687.00
	Himalayan Bank Limited	HBL	590.00
	Everest Bank Limited	EBL	671.00
	Nabil Bank Limited	NABIL	841.00
	NIC Asia Bank Ltd.	NICA	484.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data. # Harmonic Mean of industries is carried for Pricings.

GLOBAL INDICES		
SENSEX	39,110.21	+140.41
NIFTY	11,737.90	+28.80
S&P 500	2,857.42	-6.94
DJIA	25,800.82	-76.51
NIKKEI 225	21,283.37	+10.92

NEPSE TECHNICAL OUTLOOKS



Date / Time	08.02.2076
Close	1319.63
Open	1314.65
High	1322.47
Low	1314.65
Turnover	966,693,249
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1328.28
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1303.25
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1278.22
RSI (14)	69
MA (20, Volume, ma, 0)	909m
MACD (12,26,9)	25
Signal macd (12,26,9)	29
macd (12,26,9)_hist	-3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu
Contact No. 977-1-4429149 | 4429150,
Email: info@kclastute.com