



NEPSE Index – Sunday



MARKET SUMMARY

NEPSE	1,139.25	-1.39%
Total Turnover (Rs.)	226,950,238	-43.25%
Share Volume	848,662	-30.70%
Total Transactions	5,896	-21.75%
Total Market Cap. (Rs. Mill)	1,447,067.28	-1.39%
Floated Market Cap (Rs. Mill)	523,077.11	-1.44%

MARKET CAP TO GDP RATIO **48.11%** ▼

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.38%
Development Bank	5.39%
Finance	2.91%
Microfinance	6.58%
Life Insurance	6.81%
Non-life Insurance	5.16%
Hydropower	6.36%
Hotel	1.69%
Manufacturing And Processing	4.12%
Trading	0.12%
Others	7.48%
NTC	6.48%

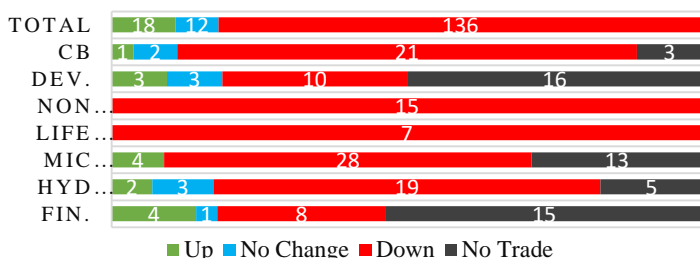
Top Gainers	BFC, VLBS, CEFL
Top Losers	RLFL, JOSHI, SMATA
Top Stocks by Shares Traded	GDBLPO, LBL, SHIVM
Top Stocks by Transactions	RHPL, SJCL, SHIVM
Top Stocks by Turnover	SHIVM, GDBLPO, NLICP
Top Brokers by Transactions	32, 6, 17

NEPSE STATISTICS

Average Return	14.89%
Standard Deviation	16.93%
Skewness	0.47
Kurtosis	3.48

Notes: NEPSE Index from 2069.04.01 – 2076.06.05. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 14.89% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

- Market plummet by 16.05 points on Sunday; NEPSE Index closed at 1139.25.
- Sensitive, Float and Sensitive Float Index lost 2.49, 1.23 and 0.95 points respectively.
- Except the Others Sub-indices, remaining all Sub-Indices closed red at the end of the trading day.
- NEPSE has listed 37,71,972.36 Units Bonus Share of LBBL.
- SCB rated [ICRANP-IR] AAA by ICRA Nepal; indicate lowest Credit Risk.
- Federal Reserve for 2nd time in a year cut the Interest rates by 25 basis point; overnight borrowing rate to range from 1.75% to 2%.
- AMFI proposed 8% bonus shares and cash dividend for tax purposes to its shareholders.
- MBL is calling its shareholders to attend 21st AGM on 24th Ashwin. The main agenda of the AGM is to issue 5% bonus shares and 11% cash dividend to its shareholders.
- The 240% right shares issuance date for UIC is extended till 23rd Ashwin.
- 94.88% right shares of GILB is subscribed. The undersubscribed portion will be sold via auction.

Today's Events (Monday)

- 25th AGM of HGI; No dividend
- Book Closure date for 60% right shares of SFFIL.
- Book Closure date for 6.5% cash dividend and 7% cash dividend of NIBSF1 and CMF1 respectively.
- Right Shares Alert:** MNBBL is issuing 20% Right
- Right Shares Alert:** SLICL is issuing 70% Right
- Right Shares Alert:** UIC is issuing 240% Right. *Extended*
- Auction Alert:** GBLBS is auctioning its 299,982 units promoter shares via auction till 4th Kartik.
- Auction Alert:** WOMI is auctioning its 46,509 units Ordinary Shares and 76,704 units Promoter shares

New Fund Offerings (Upcoming)

Schemes	Units	@ Rs.	Open
1 Sunrise First Mutual Fund	100,000,000	10	8 th Ashoj

Debenture Offering (Upcoming)

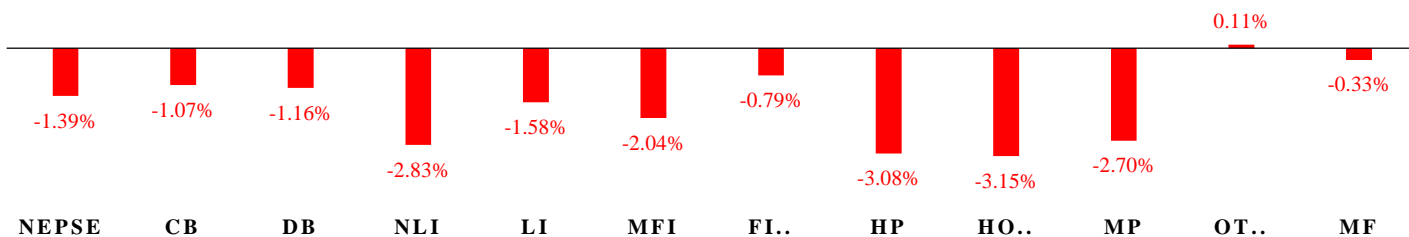
Schemes	Units	@ Rs.
1 10% Laxmi Bank Debenture 2086	2,000,000	1000



MARKET SUMM...

6th Ashwin, 2076 Monday

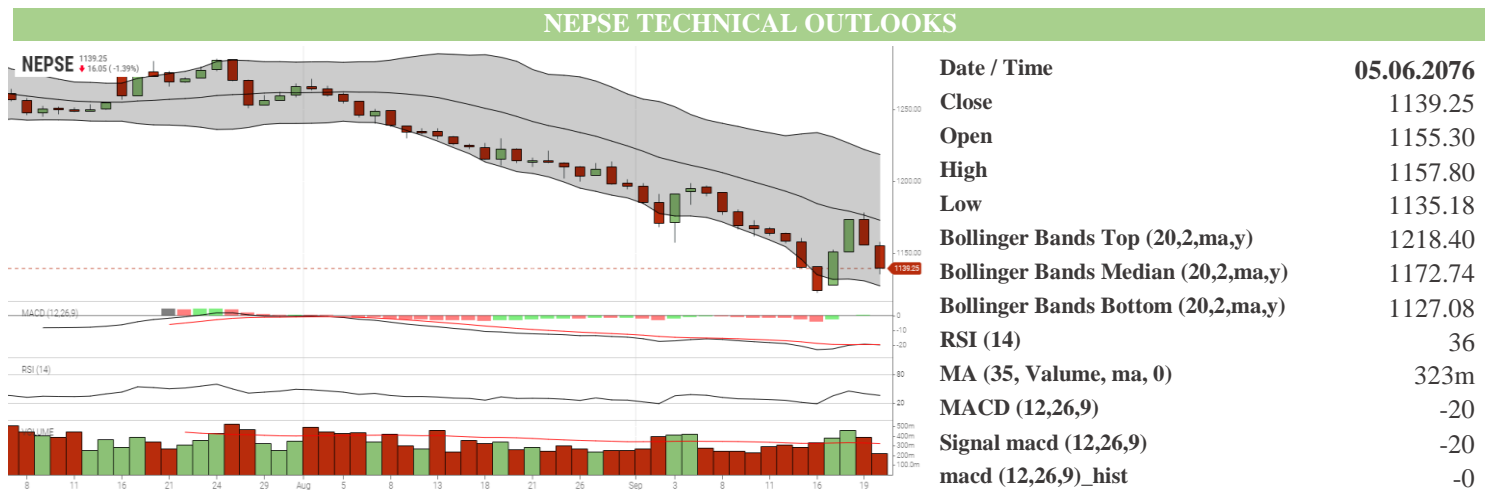
INDICES % CHANGE



Volatile Stocks			Stock Movement			Highest Volume – Day 1 (Week 11)		
-	-	-	KPCL	(77)	Lowest till now	GDBLPO	(122)	135,759 units
-	-	-	JOSHI	(57)	Lowest till now	LBL	(213)	35,918 units
-	-	-	GHL	(64)	Lowest till now	SEF	(8.95)	35,500 units

Sectorial Outlooks		Stock Pick...	
Bullish	Bearish	Up Pick	Down Pick
Development Bank	Microfinance	CEFL	EIC
-	Banking	UMB	PPCL

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SHIVM	543	34.16	194.6	15.90	2.79	20.29%	-	-	-
2	LLBS	654	45.84	201.11	14.27	3.25	25.61%	1.26%	13.31%	-
2	JSLBB	999	73.73	327.01	13.55	3.05	26.99%	2.23%	8.37%	-
3	NIL	366	29.22	195.90	12.53	1.87	16.12%	-	-	-
5	SABSL	454	27.87	128.75	16.29	3.53	27.75%	0.45%	9.76%	13% Bonus Proposal



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

Global Indices	SENSEX 38,704.72 (+1.82%)	NIFTY 11,483.35 (+1.86%)	S&P 500 2,992.03 (-0.49%)	DJIA 26,935.07 (-0.59%)	NIKKEI 225 22,079.09 (+0.16%)
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