



8th Asadh, 2076 Wednesday

Market Summ... concerning previous day's trading "Tuesday"

NEPSE Index - Tuesday



MARKET SUMMARY

NEPSE	1,277.17	+0.47%
Total Turnover (Rs.)	368,980,860	+16.53%
Share Volume	1,444,192	+33.16%
Total Transactions	5,501	+25.56%
Total Market Cap. (Rs. Mill)	1,590,217.32	+0.47%
Floated Market Cap (Rs. Mill)	568,357.08	+0.57%

MARKET CAP TO GDP RATIO 52.87% ▲

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.44%
Development Bank	5.15%
Finance	2.92%
Microfinance	6.08%
Life Insurance	7.32%
Non-life Insurance	5.57%
Hydropower	5.89%
Hotel	1.72%
Manufacturing And Processing	4.14%
Trading	0.10%
Others	7.69%
NTC	6.57%

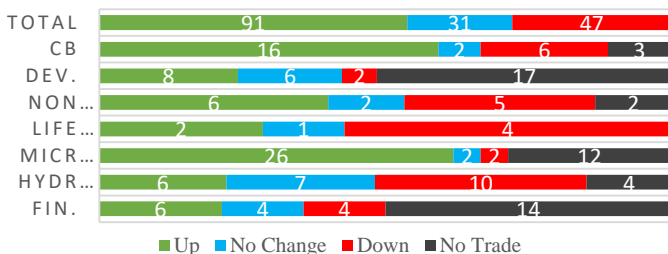
Top Gainers	MSMBS, SDESI, NMFBS
Top Losers	DHPL, UNHPL, SFFIL
Top Stocks by Shares Traded	ADBL, NBL, CBL
Top Stocks by Transactions	ADBL, ILBS, UPPER
Top Stocks by Turnover	ADBL, NBL, NLIC
Top Brokers by Turnover	49, 34, 58

NEPSE STATISTICS

Average Return	16.90%
Standard Deviation	17.00%
Skewness	0.46
Kurtosis	3.49

Notes: NEPSE Index from 2069.04.01 – 2076.04.07. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.90% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

- NEPSE closed Green at 1277.17, gaining 5.94 points
- Sensitive Index gained 0.92 points
- WOMI (1128) Q4 75/76 Net Profit rose by 55.86% to Rs.6.27 crores, EPS Rs.62.08 BVPS Rs.242.66
- NMFBS (1560) Q4 75/76 Net Profit rose by 53.28% to Rs.13.14 crores, EPS Rs.87.12 BVPS Rs.259.86
- "10% Himalayan Bank Debenture 2083" worth Rs.3 billion where 12,00,000 was issued to the General Public received application for only 39,490 units till its earliest closing date 6th Shrawan; issue extended to 31st Shrawan
- UIC (896) to issue 240% Right Shares; Book closure date 14th Shrawan
- Care Rating Nepal Ltd. issued "CARE-NP IPO Grade 4" to the proposed IPO of CEDB Hydropower Development Company Ltd; Rating indicate below average fundamental.
- LBBL (208) to convene its 11th AGM on 28th Shrawan; 17.07% Bonus Proposal.
- 11th AGM of UPPER (284) has been cancelled due to no resolution of appointment of at least one Women Director
- General Insurance Company Nepal Ltd. to convene its 1st AGM on 29th Shrawan; Resolution to issue IPO worth Rs.30 crores

Major Events (Today)

- **Economic Watch: Monetary Policy 2076/77**
- **NFO Alert:** NIC ASIA Balance Fund worth Rs.1.25 billion (125 million units at Rs.10 each) open from today 8th Shrawan; 15% of the issue to be subscribed by NICA (Sponsor) and NIC Asia Capital (Fund Manager) and 85% i.e. 106.2 million units issued to General Public
- **IPO Alert:** 7,672,210 units IPO Issue of Himal Dolakha Hydropower Company Ltd.
- **Auction Alert:** GBLBS 190,451 units of Ordinary Shares and 392,393 units of Promoter Shares Open
- **Debenture Alert:** '10.25% NIC ASIA Debenture 2083/84' worth Rs.4.4 billion
- **Debenture Alert:** '10.25% Machhapuchhre Debenture 2085' worth Rs.3 billion

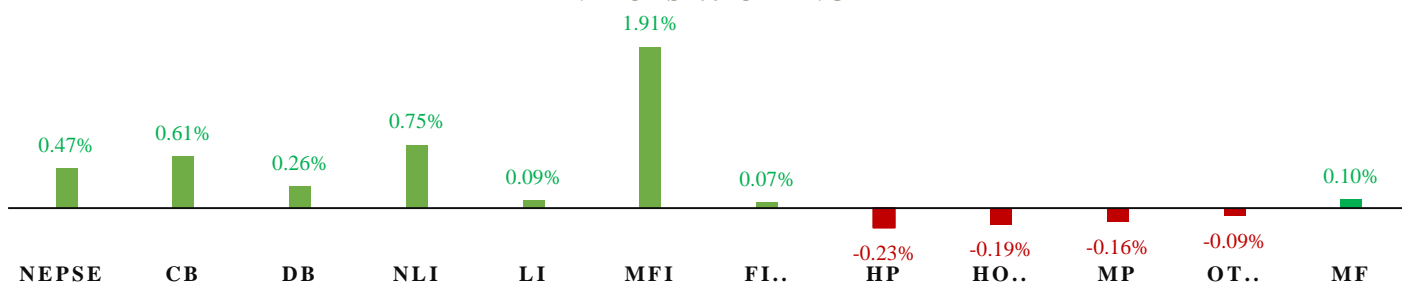
New Fund Offerings ...

Schemes	Units	@ Rs.	Open
1 NIC ASIA Balance Fund	125 mil.	10	8/4/76
2 NMB 50	120 mil.	10	13/4/76
3 Siddhartha Investment Growth Scheme-2	140 mil.	10	23/4/76

Fundamental Watch: Quarter 4 2075/76 Unaudited Reports



INDICES % CHANGE



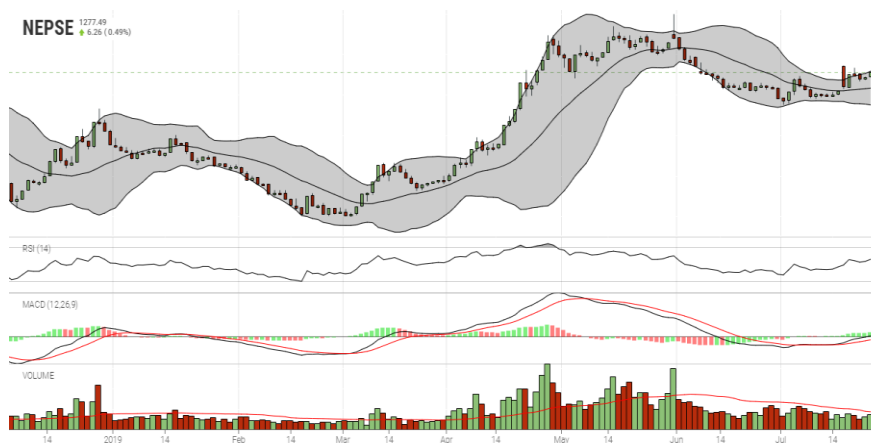
Volatile Stock			Stock Movement			Bulk Deals		
DHPL	(64)	12.5%	GMFBS	(493)	Highest till now	KSBBLP	(105)	27000 units
SMFBS	(494)	7.48%	SEF	(10.25)	Highest till now	SHPC	(250)	17000 units
RADHI	(150)	6.38%	UNHPL	(99)	Lowest till now	JBBLPO	(113)	5000 units

Sectorial Outlooks		Stock Pick...	
Bullish	Bearish	Up Pick	Down Pick
Development Bank	Hotels	PRVU	NLIC
Microfinance	Life Insurance	BPCL	OHL

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	MBL	273	21.15	139.57	12.91	1.96	15.77%	0.37%	12.88%	-
2	CZBIL	231	17.79	148.87	12.98	1.55	12.68%	1.19%	13.19%	To acquire SBBLJ
3	UFL	185	10.83	147.72	17.08	1.25	8.70%	0.65%	21.85%	-
4	NMFBS	1560	87.12	259.86	17.91	6.00	39.48%	1.43%	11.11%	-
5	FMDBL	400	19.46	133.81	20.55	2.99	15.69%	-	16.96%	-

Note: If asterisk sign (*) financial metrics denotes Quarter 3 75/76 data, otherwise financial metrics are of Quarter 4 75/76 data.

NEPSE TECHNICAL OUTLOOKS



Date / Time	07.04.2076
Close	1277.17
Open	1271.48
High	1279.42
Low	1271.32
Bollinger Bands Top (20,2,ma,y)	1278.93
Bollinger Bands Median (20,2,ma,y)	1258.17
Bollinger Bands Bottom (20,2,ma,y)	1237.42
RSI (14)	59
MA (35), Volume, ma, 0)	430m
MACD (12,26,9)	1
Signal macd (12,26,9)	-3
macd (12,26,9)_hist	4

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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