



MARKET SUMMARY		
NEPSE	1,113.07	0.08%
Total Turnover (Rs.)	164,478,688	-1.02%
Share Volume	475,766	-30.15%
Total Transactions	7,139	93.52%
Total Market Cap. (Rs. Mill)	1,358,688.18	0.08%
Floated Market Cap (Rs. Mill)	475,554.39	0.12%

MARKET CAP TO GDP RATIO	45.17%	▲
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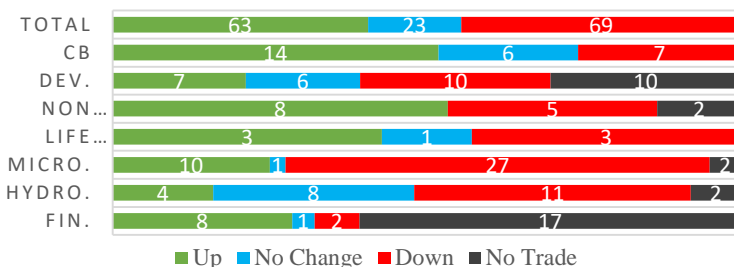
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.49%
Development Bank	5.26%
Finance	3.43%
Microfinance	6.46%
Life Insurance	7.92%
Non-life Insurance	6.66%
Hydropower	5.71%
Hotel	1.68%
Manufacturing And Processing	2.60%
Trading	0.11%
Others	8.69%
NTC	7.61%

Top Gainers	CHLBS, GLICL, WOMI
Top Losers	HDL, EDBL, SLBS
Top Stocks by Shares Traded	CHLBS, UPPER, NMB
Top Stocks by Transactions	CHLBS, UPPER, NABIL
Top Stocks by Turnover	CHLBS, NABIL, NIB
Top Brokers by Turnover	49, 43, 37

NEPSE STATISTICS	
Average Return	15.99%
Standard Deviation	17.31%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 –2075.11.09. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.99% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



## MARKET OVERVIEW

NEPSE ended the week with a marginal uptick of 0.84 points on Thursday, closing at 1113.07 level. Total Turnover was Rs.16.44 crores achieved from the trade of 475,766 numbers of shares. 7,139 Transactions took place from 155 scripts. Sensitive, Float and Sensitive Float also witnessed a gain of 0.27, 0.1 and 0.12 points respectively.

Three Sub-Indices Microfinance, Hydropower and Manu. & Pro., posted the loss of 2.58, 1.07 and 12.8 points respectively. Rest all sub-indices closed Green on the day. Major sectors to gain were Non-life insurance, Trading and Life Insurance that gained 10.04, 2.7 and 1.78 points respectively. Banking rose by 1.32 points.

HDL and EDBL underperformed the most as compared to its sector performance while CHLBS, WOMI and NBBL outperformed its respective sectors. WOMI and GLICL were the most volatile stocks. CHLBS traded at all-time high of Rs.574 while scripts like CORBL, KKHC and RHPC traded at all-time low. NIB, SHPC and CZBIL are trading closer to 52 weeks low while CHLBS and JEFL are trading near 52 weeks high.

CHLBS hit a positive circuit with a gain of 9.87%.

## MAJOR MARKET NEWS

- NEPSE has listed 8,031,117 units (10%) Bonus Shares of NICA.
- NEPSE has listed 1,870,274 units Rights Shares of CCBL.
- NEPSE has listed 7,930,226.30 units (20%) Bonus Shares of CHCL.
- NEPSE has listed 240,250 units (50%) Rights shares of KMFL.
- ADBL to provide subsidised loan for agriculture and livestock without collateral.
- CHLBS to seek opening door for M&A, becoming National level MFI through expansion of its horizon by passing a resolution in its coming AGM.
- Sadhana Microfinance to acquire Arthik Sambridhi Microfinance; first M&A activities in MFI's sector
- ICRA Nepal graded the "ICRANP LA- (Pronounced as ICRA NP L A Minus)" to the proposed '10.25% Global IME Bank Debenture'; indicate higher degree of safety & low credit risks.
- SEF Magh end NAV fell to Rs.10.62 from Rs.10.75, net profit accounts Rs.6.58 crs till Magh.



- SHINE allotted 17.7% Bonus shares in DEMAT account of Shareholders, urges shareholders to dematerialized their shares.
- MSMBS deposited 8% Cash dividend in the shareholders DEMAT account, urges shareholders to dematerialized their shares.
- MFIL deposited 2.9% Cash dividend in the shareholders DEMAT account, urges shareholders to dematerialized their shares.

### Major Events (Today)

- 10% NIC ASIA Debenture 2085/86 - 4,000,000 Units

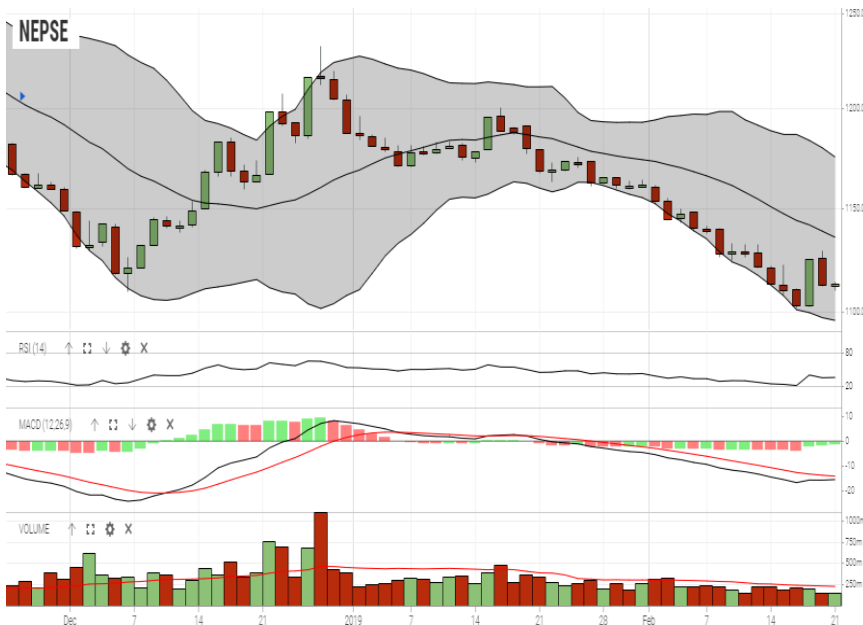
GLOBAL INDICES		
SENSEX	35,871.48	-26.87
NIFTY	10,791.65	+1.80
S&P 500	2,792.67	+17.79
DJIA	26,031.81	+181.18
NIKKEI 225	21,425.51	-38.72

	Script Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	284.00
	Prabhu Bank Limited	PRVU	209.00
	Laxmi Bank Limited	LBL	185.00
	Bank of Kathmandu Ltd.	BOKL	242.00
	Nepal Bangladesh Bank Limited	NBB	183.00
FAIRLY PRICED	Machhapuchhre Bank Limited	MBL	209.00
	Kumari Bank Limited	KBL	232.00
	Sanima Bank Limited	SANIMA	292.00
	Prime Commercial Bank Limited	PCBL	309.00
	Siddhartha Bank Limited	SBL	276.00
OVER PRICED	Standard Chartered Bank Limited	SCB	534.00
	Nabil Bank Limited	NABIL	803.00
	Everest Bank Limited	EBL	508.00
	Nepal SBI Bank Limited	SBI	376.00
	NIC Asia Bank Ltd.	NICA	384.00

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	09.11.2075
Close	1,113.07
Open	1,112.21
High	1,114.18
Low	1,109.87
Turnover	164,478,688
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,175.43
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,135.75
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,096.06
RSI (14)	35
MA (20, Volume, ma, 0)	226m
MACD (12,26,9)	-16
Signal macd (12,26,9)	-14
macd (12,26,9)_hist	-1

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

**Disclaimers:** This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.



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