



| MARKET SUMMARY | | |
|------------------------------|--------------|---------|
| NEPSE | 1,172.98 | 0.35% |
| Total Turnover (Rs.) | 247,743,155 | -15.22% |
| Share Volume | 1,002,107 | -2.20% |
| Total Transactions | 5,523 | -26.24% |
| Total Market Cap. (Rs. Mill) | 1,431,057.73 | 0.35% |
| Floated Market Cap (Rs.Mill) | 500,278.49 | 0.48% |

MARKET CAP TO GDP RATIO 47.58% ▲

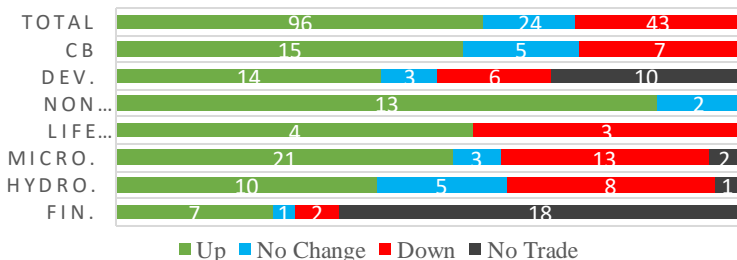
| WEIGHTAGE ON MARKET CAP | |
|------------------------------|--------|
| Commercial Banks | 51.24% |
| Development Bank | 5.14% |
| Finance | 3.36% |
| Microfinance | 6.31% |
| Life Insurance | 8.22% |
| Non-life Insurance | 6.68% |
| Hydropower | 5.98% |
| Hotel | 1.60% |
| Manufacturing And Processing | 2.59% |
| Trading | 0.10% |
| Others | 8.78% |
| NTC | 7.66% |

| | |
|-----------------------------|--------------------|
| Top Gainers | SAEF, AKJCL, UPPER |
| Top Losers | JOSHI, GUFL, PMHPL |
| Top Stocks by Shares Traded | UPPER, MBL, CBL |
| Top Stocks by Transactions | UPPER, LBBL, NMB |
| Top Stocks by Turnover | UPPER, MBL, CIT |
| Top Brokers by Turnover | 45, 49, 34 |

| NEPSE STATISTICS | |
|--------------------|--------|
| Average Return | 17.01% |
| Standard Deviation | 17.38% |
| Standard Error | 1.15% |
| Skewness | 0.45 |
| Kurtosis | 3.38 |

Notes: NEPSE Index from 2069.04.01 –2075.10.09. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.01% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE made a 4.15 point gain on Wednesday, closing at 1,172.98. However Turnover fell further down to Rs.24.7 crores only. Total of 5,523 Transactions took place from 163 scripts. The number of shares traded on the day fell slightly as well. Sensitive, Float and Sensitive Float index increased 0.69, 0.41 and 0.24 points respectively.

Only Life insurance and Manu. &Pro., sub-indices registered loss of 27.31 and 31.6 points respectively on the day. Rest all sub-indices closed Green. Major gainers were Non-life insurance (58.06 points), Hydropower (31.46 points) and Microfinance (12.99 points). Banking rose 1.49 points while Development Bank rose 6.86 points.

SMB, BARUN, NGPL underperformed the most as compared to its sector performance while AKJCL, MMFDB, UPPER performed relatively well. UPPER, SAEF, AKJCL were the most volatile stocks. SPDL, JOSHI, PMHPL traded at all-time low today. UNL, NEF, PMHPL are trading closer to 52 weeks low while JEFL, SAEF, NTC are trading near to 52 weeks high.

SAEF hit positive circuit gaining 9.89%.

In the 49th AGM of World Economic Forum, PM KP Sharma Oli addressed the outlook for developing policies and reforms that eventually helps boost the trade connectivity of Nepal with other Asian countries through the technology transfer and by inviting FDIs into the country. Further, reforms like these are said to take Nepal to the next level in terms of economic and social stance.

MAJOR MARKET NEWS

- 📌 SBL Q2 Report – Net profit rose to Rs.1.06 billion; EPS Rs. 24.7 BVPS Rs.158.48.
- 📌 JBBL Q2 Report – Net profit rose to Rs.17.04 crores; EPS Rs. 13.14 BVPS Rs.117.64.
- 📌 KMCDB Q2 Report – Net profit fell to Rs.49.18 lakhs; EPS Rs. 9.11 BVPS Rs.148.03.
- 📌 LBBL Q2 Report – Net profit rose to Rs.23.46 crores; EPS Rs. 21.57 BVPS Rs.162.34.
- 📌 Rs. 50 crores worth Subordinated Debenture Programme of NMB Bank Ltd. rated ICRANP LA - (Pronounced as ICRA NP L A Minus) by ICRA indicating low level of risks.



- ICRA Nepal Ltd. assigned ICRANP-IR A- (Pronounced as ICRA NP Issuer Rating A Minus) to Issuer of upcoming Debentures NMB Bank; rating suggest average credit risks.
- NRB has reduced the Dollar amount that can be carried by Nepalese going Foreign Employment to \$200 from \$500.

"Nepal Entrepreneurship Conference" for promoting an industrial atmosphere in all 7 provinces to take place on 14th February.

MAJOR EVENTS (Today) - None

| GLOBAL INDICES | | |
|----------------|-----------|---------|
| SENSEX | 36,108.47 | -336.17 |
| NIFTY | 10,831.50 | -91.25 |
| S&P 500 | 2,636.48 | +3.58 |
| DJIA | 24,523.73 | +119.25 |
| NIKKEI 225 | 20,593.72 | -29.19 |

| COMMERCIAL BANKS SCRIPTS PRICINGS | | | |
|-----------------------------------|----------------------------------|--------|--------|
| | Scrip Name | Ticker | LTP |
| UNDER PRICED | Nepal Credit And Commercial Bank | NCCB | 214.00 |
| | Nepal Bank Ltd. | NBL | 292.00 |
| | Bank of Kathmandu Ltd. | BOKL | 256.00 |
| | Mega Bank Nepal Ltd. | MEGA | 167.00 |
| | Janata Bank Nepal Ltd. | JBNL | 168.00 |
| FAIRLY PRICED | Civil Bank Ltd | CBL | 162.00 |
| | Laxmi Bank Limited | LBL | 220.00 |
| | Machhapuchhre Bank Limited | MBL | 210.00 |
| | Nepal Investment Bank Limited | NIB | 539.00 |
| OVER PRICED | Siddhartha Bank Limited | SBL | 292.00 |
| | Nabil Bank Limited | NABIL | 838.00 |
| | Standard Chartered Bank Limited | SCB | 570.00 |
| | Everest Bank Limited | EBL | 528.00 |
| | Nepal SBI Bank Limited | SBI | 399.00 |
| | Prime Commercial Bank Ltd. | PCBL | 324.00 |

Notes:# Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

| Date / Time | 09.10.2075 |
|--|-------------|
| Close | 1,172.98 |
| Open | 1,168.18 |
| High | 1,173.04 |
| Low | 1,167.96 |
| Turnover | 247,743,155 |
| Bollinger Bands Top Bollinger Bands (20,2,ma,y) | 1,205.40 |
| Bollinger Bands Median Bollinger Bands (20,2,ma,y) | 1,182.56 |
| Bollinger Bands Bottom Bollinger Bands (20,2,ma,y) | 1,159.71 |
| RSI (14) | 47 |
| MA (20, Volume, ma, 0) | 360m |
| MACD (12,26,9) | -1 |
| Signal macd (12,26,9) | 1 |
| macd (12,26,9)_hist | -2 |

Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

