



MARKET SUMMARY		
NEPSE	1,260.10	+0.46%
Total Turnover (Rs.)	481,492,821	-0.08%
Share Volume	1,504,672	-4.49%
Total Transactions	5,980	+6.61%
Total Market Cap. (Rs. Mill)	1,567,753.60	+0.46%
Floated Market Cap (Rs.Mill)	549,680.31	+0.44%

MARKET CAP TO GDP RATIO	52.13% ▲
-------------------------	----------

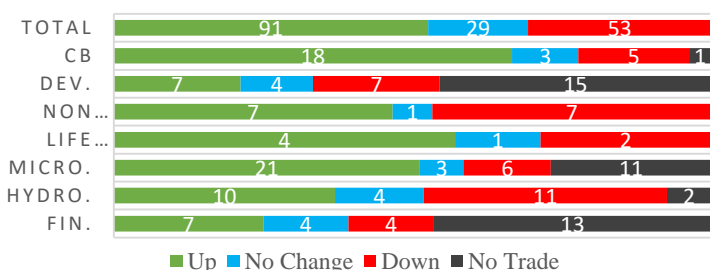
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.10%
Development Bank	5.12%
Finance	3.00%
Microfinance	5.83%
Life Insurance	7.47%
Non-life Insurance	5.70%
Hydropower	5.91%
Hotel	1.76%
Manufacturing And Processing	4.20%
Trading	0.10%
Others	7.82%
NTC	6.68%

Top Gainers	JSLBB, GMFBS, CLBSL
Top Losers	MPFL, UMB, CEFL
Top Stocks by Shares Traded	SHIVM, JBNL, PRVU
Top Stocks by Transactions	GLBSL, SHIVM, UPPER
Top Stocks by Turnover	SHIVM, CHCL, NIBPO
Top Brokers by Turnover	34, 49, 58

NEPSE STATISTICS	
Average Return	16.93%
Standard Deviation	17.09%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.45

Notes: NEPSE Index from 2069.04.01 – 2076.03.08. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.93% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE reported a gain in its index after a fall the previous day. Market gained by 5.75 points closing at 1260.10 on Monday. However, indicators like turnover along with share volume lost by 0.08%, and 4.49% respectively. Whereas, total transactions gained by 6.61%. The trade of 173 scripts led to a turnover of only Rs. 48.15 crores. Throughout the day, market traded at the range of 1253.01 to 1260.10. Sensitive made a gain of 1.44 point. Likewise, Float and Sensitive Float gained by 0.4 and 0.41 points respectively.

Four Sub-indices – Development Bank, Non-Life Insurance, Life Insurance and Mutual Fund closed Red on the day, losing 2.55, 2.22, 0.4 and 0.03 points respectively. Remaining Sub-indices closed Green. Major gaining sectors were Hotels, Microfinance and Others which increased by 26.54, 17.38 and 8.69 points respectively. Banking and Hydropower each gained by 4.34 and 8.56 points respectively.

JSLBB, GMFBS, and CCBL outperformed their respective sectors while KKHC, MPFL and PMHPL underperformed the most in comparison to their respective sectors. MPFL, GLBSL and API were the most volatile stocks. GMFBS, MEGAPO, and GLBSL traded closest to their 52 week high whereas MSMBS, MLBBL and NLG traded closest to their 52 week low.

JSLBB and GMFBS hit positive circuit, price rising by 9.91% and 9.78% respectively. Whereas, MPFL hit negative circuit, losing by 9.61%.

MAJOR MARKET NEWS

- 📌 Nepal Rastra Bank provides Letter of Intent for the process of merger between NMB Bank Limited and Om Development Bank Limited.
- 📌 SEBON provides approval to UIC for the issuance of 240% right shares of the company. Post right issue; the paid up capital of UIC meets the requirement stipulated for Non-Life Insurance companies.
- 📌 The monetary policy for FY 2076/77 is expected to include big merger.
- 📌 SEBON has urged investors not to engage in portfolio management business with unregistered businesses.
- 📌 40 lakh unit shares of NICL is listed in NEPSE for trading.



Major Events (Today)

- ☑ Last day to be eligible for the 865% right shares of Multipurpose Finance Company Limited.
- ☑ SGM of PICL. The main agenda is to issue 60% right shares.
- ☑ **NFO Alert:** NIBL Sahabagita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16th Ashad following under-subscription.
- ☑ **Right Issue:** 300% right shares of EIC is open for issuance till 16th Asadh, 2076.
- ☑ **Auction Alert:** GLICL is selling 2.41 lakh units promoter shares and 82 thousand ordinary shares of GLICL via auction.
- ☑ **Himal Dolkha Hydropower Company Ltd.** issuing 16 lakhs units IPO to the locals of project affected area of Illam district.

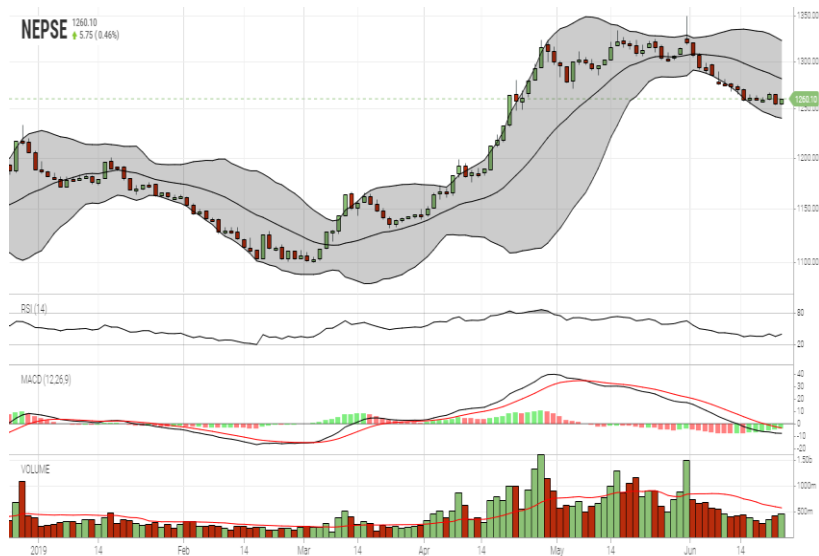
GLOBAL INDICES		
SENSEX	39,122.96	-71.53
NIFTY	11,699.65	-24.45
S&P 500	2,950.47	-3.71
DJIA	26,719.13	-34.04
NIKKEI 225	21,285.99	+27.35

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	324.00
	Kumari Bank Ltd.	KBL	211.00
	Prime Commercial Bank Ltd.	PCBL	286.00
	Civil Bank Ltd.	CBL	147.00
	Prabhu Bank Limited	PRVU	268.00
FAIRLY PRICED	Laxmi Bank Limited	LBL	220.00
	Sunrise Bank Limited	SRBL	251.00
	Mega Bank Nepal Limited	MEGA	200.00
	Siddhartha Bank Limited	SBL	320.00
	Global IME Bank Ltd.	GBIME	306.00
OVER PRICED	Standard Chartered Bank Limited	SCB	665.00
	Everest Bank Limited	EBL	665.00
	Himalayan Bank Limited	HBL	555.00
	Nepal SBI Bank Limited	SBI	465.00
	Nabil Bank Limited	NABIL	808.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	09.03.2076
Close	1260.10
Open	1254.68
High	1260.10
Low	1253.01
Turnover	481,492,821
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1322.63
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1281.29
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1239.94
RSI (14)	40
MA (20, Volume, ma, 0)	573m
MACD (12,26,9)	-8
Signal macd (12,26,9)	-3
macd (12,26,9)_hist	-4

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150,

Email: info@kclastute.com