



### NEPSE Index – Thursday



### MARKET SUMMARY

NEPSE	1,213.06	-0.08%
Total Turnover (Rs.)	261,670,203	-10.58%
Share Volume	1,077,720	-15.15%
Total Transactions	6,278	0.46%
Total Market Cap. (Rs. Mill)	1,539,801.04	-0.08%
Floated Market Cap (Rs.Mill)	553,624.6	-0.08%

MARKET CAP TO GDP RATIO **51.20%** ▼

### WEIGHTAGE ON MARKET CAP

Commercial Banks	52.57%
Development Bank	5.21%
Finance	2.93%
Microfinance	6.40%
Life Insurance	7.24%
Non-life Insurance	5.40%
Hydropower	6.71%
Hotel	1.74%
Manufacturing And Processing	4.07%
Trading	0.11%
Others	7.62%
NTC	6.56%

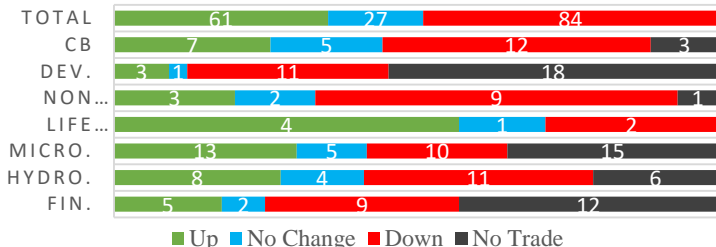
Top Gainers	SABSL, CLSBSL, DHPL
Top Losers	SFFIL, BBC, NICL
Top Stocks by Shares Traded	DBBLPO, PRVU, NICA
Top Stocks by Transactions	RHPL, SJCL, UPPER
Top Stocks by Turnover	NICA, PRVU, ADBL
Top Brokers by Transactions	58, 32, 49

### NEPSE STATISTICS

Average Return	15.96%
Standard Deviation	16.92%
Skewness	0.47
Kurtosis	3.54

Notes: NEPSE Index from 2069.04.01 – 2076.05.05. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.96% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



### MAJOR MARKET NEWS

- 📌 Market closed the week with a meagre fall of 0.99 point on Thursday. NEPSE Index closed at 1213.06.
- 📌 Sensitive and Sensitive Float Index rose by 0.29 and 0.1 points respectively and Float dropped 0.07 points.
- 📌 The matter related to CGT Calculation on weighted average cost method still unsolved; SEBON seeks reason for delay to CDS and Clearing Limited.
- 📌 NEPSE has listed 29,70,000 Units (50%) Right Share of GLICL.
- 📌 DHPL Q4 75/76 Reported y-o-y Net loss of Rs.3.33 crores; Negative EPS (Rs.50.55) BVPS Rs.50.16
- 📌 EIC to convene its 24<sup>th</sup> AGM on 1<sup>st</sup> Ashoj.
- 📌 NRN Infrastructure and Development Limited proposing to issue 339,804,600 units IPO worth Rs.33.98 billion received IPO Grade 4 from Care Rating Nepal indicating below average fundamentals.
- 📌 Allotment of 7,672,210 units IPO of Himdal Dolakha Hydropower Company is made; 30,93,250 units were allotted to valid applicants; remaining unsubscribed units were allotted to the underwriters.
- 📌 Mr. Bhisma Raj Dhungana elected as the expert member of SEBON.
- 📌 Sabaiko Laghubitta Bittiya Sanstha Limited with a ticker SABSL began its trading in the secondary market.

### Today Events (Sunday)

- 📌 70<sup>th</sup> AGM of NICL; 7.5% Bonus shares
- 📌 **NFO Alert:** SIGS2 worth Rs.1.40 billion (140 million units at Rs.10 each).
- 📌 **NFO Alert:** NMB 50 worth Rs.1.20 billion (120 million units at Rs.10 each). *Issue date extended.*
- 📌 **NFO Alert:** NIC ASIA Balance Fund worth Rs.1.25 billion (125 million units at Rs.10 each). *Last day.*
- 📌 **Debenture Alert:** 10.25% SBL Debenture 2083
- 📌 **Rights Alert:** SLICL is issuing 70% Right shares
- 📌 **Rights Alert:** GILB is issuing 100% Right shares
- 📌 **Rights Alert:** WOMI is issuing 100% right shares
- 📌 **Rights Alert:** MPFL is issuing 865% right shares
- 📌 **Rights Alert:** UIC is issuing 240% right shares
- 📌 **Auction Alert:** EIC is selling its 383,205 units ordinary shares and 146,575 units promoter shares via auction. Last day.
- 📌 **Auction Alert:** CBL is selling its 1,282,881 units promoter shares via auction. Issue open till 16<sup>th</sup> Bhadra

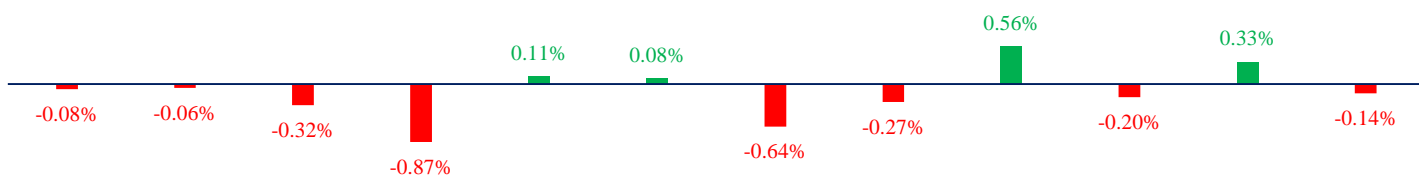
Fundamental Watch: Quarter 4 2075/76 Unaudited Reports



# MARKET SUMM...

8<sup>th</sup> Bhadra, 2076 Sunday

## INDICES % CHANGE



NEPSE	CB	DB	NLI	LI	MFI	FI..	HP	HO..	MP	OT..	MF
-------	----	----	-----	----	-----	------	----	------	----	------	----

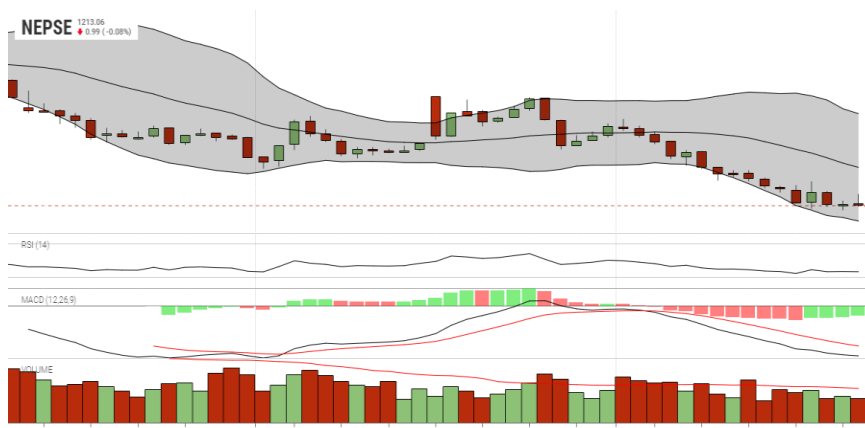
Volatile Stocks			Stock Movement			Highest Volume – Day 5 (Week 6)		
GLBSL	(480)	6.25%	KPCL	(84)	Lowest till now	SHL	(229)	393,248 units
DHPL	(60)	5.45%	GHL	(77)	Lowest till now	RHPL	(200)	308,696 units
UPCL	(83)	5.06%	KKHC	(59)	Lowest till now	PRVU	(266)	202,243 units

Sectorial Outlooks	
<b>Bullish</b>	<b>Bearish</b>
-	Banking
-	Non-Life Insurance

Stock Pick...	
<b>Up Pick</b>	<b>Down Pick</b>
CLBSL	NIB
SLBSL	SIC

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SICL	767	44.73	250.17	17.15	3.07	19.64%	-	-	-
1	SIC	579	27.62	191.17	20.96	3.03	15.57%	-	-	-
2	JSLBB	956	73.73	327.01	12.97	2.92	26.99%	2.23%	8.37%	-
3	NIL	398	29.22	195.90	13.62	2.03	16.12%	-	-	-
5	BFC	94	9.92	87.53	9.48	1.07	17.56%	18.46%	17.17%	-

## NEPSE TECHNICAL OUTLOOKS



Date / Time	05.05.2076
Close	1213.06
Open	1214.37
High	1220.91
Low	1212.25
Bollinger Bands Top (20,2,ma,y)	1274.22
Bollinger Bands Median (20,2,ma,y)	1238.56
Bollinger Bands Bottom (20,2,ma,y)	1202.91
RSI (14)	30
MA (35, ma, 0)	367m
MACD (12,26,9)	-13
Signal macd (12,26,9)	-10
macd (12,26,9)_hist	-3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

<b>Global Indices</b>	<b>SENSEX</b> 37,701.16 (+0.63%)	<b>NIFTY</b> 10,829.35 (+0.82%)	<b>S&amp;P 500</b> 2,847.11 (-2.59%)	<b>DJIA</b> 25,628.90 (-2.37%)	<b>NIKKEI 225</b> 20,710.91 (+0.40%)
-----------------------	-------------------------------------	------------------------------------	---	-----------------------------------	---



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

### KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150

Email: [info@kclastute.com](mailto:info@kclastute.com)