



MARKET SUMMARY		
NEPSE	1102.32	-0.97%
Total Turnover (Rs.)	209,997,568	+27.67%
Share Volume	698,542	+46.82%
Total Transactions	6,356	-10.27%
Total Market Cap. (Rs. Mill)	1,345,571.27	-0.97%
Floated Market Cap (Rs. Mill)	470,531.51	-1.06%

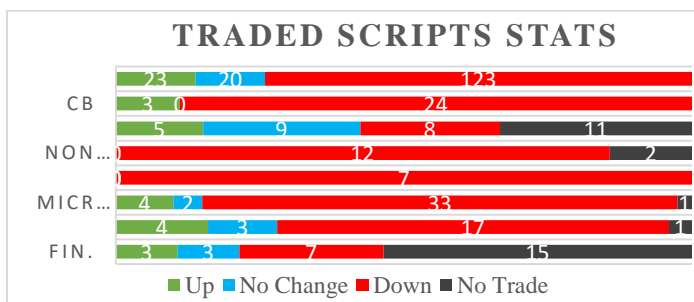
MARKET CAP TO GDP RATIO	44.74%	▼
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WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.50%
Development Bank	5.29%
Finance	3.44%
Microfinance	6.42%
Life Insurance	7.91%
Non-life Insurance	6.64%
Hydropower	5.72%
Hotel	1.67%
Manufacturing And Processing	2.67%
Trading	0.11%
Others	8.63%
NTC	7.56%

Top Gainers	UNL, EDBL, NMBHF1
Top Losers	KMFL, BHBL, SMB
Top Stocks by Shares Traded	GFCLPO, UPPER, NICA
Top Stocks by Transactions	CHLBS, UPPER, NICA
Top Stocks by Turnover	NICA, NABIL, SICL
Top Brokers by Turnover	32, 49, 43

NEPSE STATISTICS	
Average Return	15.83%
Standard Deviation	17.31%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 –2075.11.12. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.83% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.



## MARKET OVERVIEW

The NEPSE index posted a double digit fall of 10.75 points on the first trading day of the week, closing at 1102.32. Total Turnover was Rs. 20.9 crore achieved from the trade of 698,542 numbers of shares. 6356 transactions took place from 166 scripts. Sensitive, Float and Sensitive Float also witnessed a loss of 1.02, 1.06 and 1.05 points respectively.

Except Manufacturing and Processing, the rest of the sub-indices turned red. Major sectors to lose were Others, Microfinance and Non-life Insurance that lost 10.97, 20.72 and 1.3 points respectively. Banking dipped by 9.01 points. On the contrary, the Manufacturing and Processing sector gained by 33.2 points.

BHBL, KMFL and SMB underperformed the most as compared to its sector performance while EDBL and LICN outperformed its respective sectors. BHBL, HPPL and AKPL were the most volatile stocks. CHLBS traded at all-time high of Rs.609 while scripts like API, DHPL and NGPL traded at all-time low. NIB, LBL and SCB are trading closer to 52 weeks low while CHLBS and JEFL are trading near 52 weeks high.

None of the stocks hit positive or negative circuit by the end of the trading day.

## MAJOR MARKET NEWS

- ☑ The IPO of Shivam Cement is finally oversubscribed for general public but the IPO for locals still remains undersubscribed.
- ☑ IPO of Mountain Hydro Nepal receives [ICRANP] IPO Grade 4 indicating below average fundamentals.
- ☑ The issue worth of Rs. 1.4 arba of SIGS2 is underway and awaiting approval from SEBON.
- ☑ LICN convening its 16th AGM on Chaitra 4, 2075; Major Agendas – 12% bonus share and 0.63% cash dividend (FY 2073/74).
- ☑ The NAV of NICGF for Magh, 2075 declined to Rs. 10.36 from Rs. 10.49; Net profit stands at Rs. 1.57 crores.
- ☑ ADB to provide subsidized loan in the domain of agriculture and livestock without collateral.
- ☑ NBB is set to issue Rs 2 arba debenture; Nabil Investment Banking is the issue manager.
- ☑ The book closure date for the 60% issuance of right shares of ALICL is set to be on Falgun 22, 2075.
- ☑ The 80% right shares of IGI is undersubscribed by 2.37%. The unsubscribed portion is to be sold via auction.



- ☑ The NAV of NIBLPF for Magh, 2075 declined to Rs. 7.44 from Rs. 7.67.
- ☑ The 100% right shares of NADEP is undersubscribed .The unsubscribed 61,236 shares is to be sold via auction.

### Major Events (Today)

- ☑ The IPO issue of Panchthar Power Company Limited is open from today; 16,27,733 units
- ☑ The IPO issue of Shivam Cements; 41,20,000 units.

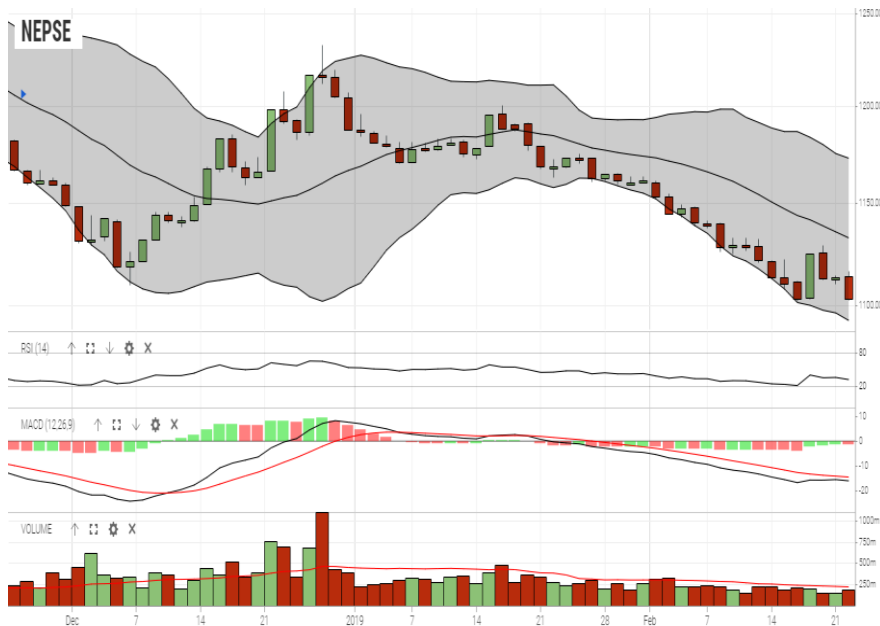
GLOBAL INDICES		
<b>SENSEX</b>	35,871.48	-26.87
<b>NIFTY</b>	10,791.65	+1.80
<b>S&amp;P 500</b>	2,792.67	+17.79
<b>DJIA</b>	26,031.81	+181.18
<b>NIKKEI 225</b>	21,425.51	-38.72

	Scrip Name	Ticker	LTP
<b>UNDER PRICED</b>	Nepal Bank Ltd.	NBL	282.00
	Prabhu Bank Limited	PRVU	207.00
	Laxmi Bank Limited	LBL	183.00
	Bank of Kathmandu Ltd.	BOKL	240.00
	Nepal Bangladesh Bank Limited	NBB	182.00
<b>FAIRLY PRICED</b>	Machhapuchhre Bank Limited	MBL	207.00
	Kumari Bank Limited	KBL	229.00
	Sanima Bank Limited	SANIMA	290.00
	Prime Commercial Bank Limited	PCBL	305.00
	Siddhartha Bank Limited	SBL	274.00
<b>OVER PRICED</b>	Nabil Bank Limited	NABIL	795.00
	Standard Chartered Bank Limited	SCB	527.00
	Everest Bank Limited	EBL	506.00
	Nepal SBI Bank Limited	SBI	375.00
	Nepal Investment Bank Ltd.	NIB	505.00

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	12.11.2075
Close	1,102.32
Open	1,113.86
High	1,116.43
Low	1,101.71
Turnover	209,997,568
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,173.06
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,132.76
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,092.46
RSI (14)	31
MA (20, Volume, ma, 0)	221m
MACD (12,26,9)	-16
Signal macd (12,26,9)	-15
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

### KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150, Email: info@kclastute.com