



MARKET SUMMARY		
NEPSE	1,314.55	-0.39%
Total Turnover (Rs.)	932,644,887	-3.52%
Share Volume	2,943,304	-14.36%
Total Transactions	12,043	-3.05%
Total Market Cap. (Rs. Mill)	1,632,116.21	-0.67%
Floated Market Cap (Rs.Mill)	571,317.56	-0.88%

MARKET CAP TO GDP RATIO	54.27% ▼
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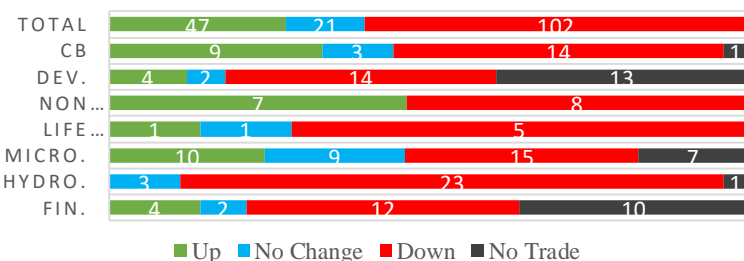
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.55%
Development Bank	4.95%
Finance	3.00%
Microfinance	5.83%
Life Insurance	7.90%
Non-life Insurance	6.11%
Hydropower	5.99%
Hotel	1.76%
Manufacturing And Processing	3.89%
Trading	0.09%
Others	7.93%
NTC	6.80%

Top Gainers	NMBMF, MPFL, CLBSL
Top Losers	GHL, HDL, SHIVM
Top Stocks by Shares Traded	UPPER, NBL, JBNL
Top Stocks by Transactions	UPPER, SHIVM, NBL
Top Stocks by Turnover	UPPER, HDL, NBL
Top Brokers by Turnover	43, 17, 58

NEPSE STATISTICS	
Average Return	17.76%
Standard Deviation	17.16%
Standard Error	1.13%
Skewness	0.45
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 – 2076.02.09. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.76% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed weekend with a 5.08 points fall on Thursday, closing at 1314.55 level. Throughout the day, market remained volatile, peaking 1328.98 level to making low of 1309.12 level. Other indicators like Turnover, share volume and transactions also dropped by 3.52%, 14.36% and 3.05% respectively. A total trade of 170 scripts resulted in a total turnover of Rs. 93.26 crores. Sensitive, Float and Sensitive Float reported loss of 0.89, 0.46 and 0.43 points respectively.

Sectors like Hydropower, Life insurance posted the major loss of 64.78 and 44.53 points respectively on the day. Banking fell by meagre 0.95 point and Development bank fell by 9.2 point. On the other hand, Hotels and Non-life insurance rose by 35.83 and 3.71 point respectively.

SIFC, CORBL and HPPL underperformed the most as compared to its sector performance while NMBMF, CLBSL and KKHC outperformed its respective sectors. UPPER, NHPC and NHPC were the most volatile stocks. VLBS, SLBBL and GHL traded closer to 52 weeks low while JBNL, HIDCL and SIFC traded near to 52 weeks high.

NMBMF and MPFL hit the positive circuit, gaining 9.95% and 9.63 % each. While HURJA and HPPL hit the negative circuit, losing 9.72% and 9.71%.

"The automation of trading system is expected to be further boosted as NEPSE brings out the first phase of Bank Integration mechanism, facilitating investors to make online payments of securities purchased to the brokers, removing the hassles of stepping to broker's door. The service will be in implementation from Sunday."

MAJOR MARKET NEWS

- BOD Meeting of HDL announced for distribution of Interim cash dividend of Rs.68.42 per share from the accumulated profits till Q3 75/76; shareholders registered in books till 17th Jestha to receive the dividend.
- ADBL has allotted the 6% bonus shares into the demat account of shareholders; urges the shareholders to dematerialize their shares and link demat account to bank account.
- Citizen Mutual Fund-1 (CMF1) Baishakh end NAV increased to Rs.11.57 from Rs.10.78.
- IGI to propose 5% bonus shares for FY 2074/75, subject to approval from Beema Samiti and 21st AGM.



“NRB issued a circular on Thursday, directing the “A”, “B” and “C” class BFIs to limit Call deposit to 10%, 15% and 15% of total deposits (respectively).

Major Events (Today)

- NFO Alert:** Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) opened for subscription; application accepted for minimum 100 units to 20 million units; issue to close on 13th Jestha at earliest.
- “10.25% NBBL Debenture 2085”

IPO Alert: Infinity Laghubitta Bittiya Sanstha Ltd. (674,000 units) 13th – 16th Jestha 2076
Please wait for **IPO Snapshot** from KCL Astute Capital Ltd.

GLOBAL INDICES		
SENSEX	39,434.10	+623.33
NIFTY	11,844.10	+187.05
S&P 500	2,826.06	+3.82
DJIA	25,585.69	+95.22
NIKKEI 225	21,117.22	-33.92

	Scrip Name	Ticker	LTP
UNDER PRICED	Kumari Bank Ltd.	KBL	218.00
	Nepal Bank Ltd.	NBL	340.00
	Civil Bank Ltd.	CBL	147.00
	Century Commercial Bank Ltd.	CCBL	168.00
	Nepal Bangladesh Bank Limited	NBB	225.00
FAIRLY PRICED	Global IME Bank Limited	GBIME	304.00
	Laxmi Bank Limited	LBL	224.00
	Janata Bank Nepal Ltd.	JBNL	211.00
	Sunrise Bank Limited	SRBL	258.00
	Agriculture Development Bank Limited	ADBL	431.00
OVER PRICED	Standard Chartered Bank Limited	SCB	685.00
	Himalayan Bank Limited	HBL	592.00
	Everest Bank Limited	EBL	665.00
	Nepal SBI Bank Limited	SBI	482.00
	Nabil Bank Limited	NABIL	841.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	09.02.2076
Close	1314.55
Open	1321.01
High	1324.15
Low	1309.12
Turnover	932,644,887
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1327.92
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1305.01
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1282.10
RSI (14)	66
MA (20, Volume, ma, 0)	908m
MACD (12,26,9)	24
Signal macd (12,26,9)	28
macd (12,26,9)_hist	-4



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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