



## NEPSE Index – Wednesday



## MARKET SUMMARY

NEPSE	1,131.53	-0.27%
Total Turnover (Rs.)	166,921,799	-23.53%
Share Volume	777,735	-10.92%
Total Transactions	4,128	+3.85%
Total Market Cap. (Rs. Mill)	1,437,512.77	-0.27%
Floated Market Cap (Rs. Mill)	519,760.19	-0.31%

MARKET CAP TO GDP RATIO 47.80% ▼

## WEIGHTAGE ON MARKET CAP

Commercial Banks	53.33%
Development Bank	5.40%
Finance	2.93%
Microfinance	6.60%
Life Insurance	6.78%
Non-life Insurance	5.14%
Hydropower	6.32%
Hotel	1.71%
Manufacturing And Processing	4.13%
Trading	0.12%
Others	7.54%
NTC	6.54%

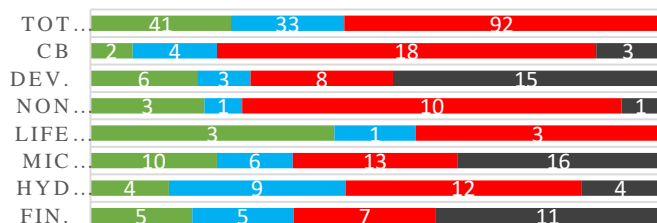
Top Gainers	KKHC, KRBL, MHNL
Top Losers	TMDBL, PROFL, GLBSL
Top Stocks by Shares Traded	CCBLPO, CBL, CCBL
Top Stocks by Transactions	RHPL, SJCL, UPPER
Top Stocks by Turnover	SANIMA, NBL, PRVU
Top Brokers by Transactions	49, 57, 44

## NEPSE STATISTICS

Average Return	14.77%
Standard Deviation	16.92%
Skewness	0.48
Kurtosis	3.49

Notes: NEPSE Index from 2069.04.01 – 2076.06.08. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 14.77% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



■ Up ■ No Change ■ Down ■ No Trade

## MAJOR MARKET NEWS

- Market fell by a marginal 3.03 points on Wednesday; NEPSE Index closed at 1131.53 level.
- Sensitive, Float and Sensitive Float Index all closed Red falling by 0.71, 0.26 and 0.32 points respectively.
- KKHC hit positive circuit at the end of the day gaining by 9.43%. Whereas, TMDBL remained the top loser that lost by 6.96%.
- BOKL is calling its shareholders to attend 25<sup>th</sup> AGM on 30<sup>th</sup> Ashwin. The main agenda of the AGM is to issue 6% bonus shares and 11% cash dividend. The book closure date for the same is set at 16<sup>th</sup> Ashwin.
- GLBSL amends its dividend proposal from 8.387% bonus shares issuance to 7.6129% bonus shares and cash dividend for tax purposes.
- 120 million units of Siddhartha Insurance Growth Scheme-2 is listed on NEPSE for trading.
- 4,629,310 units bonus shares of SIC is listed in NEPSE for trading.
- 1,340,816.50 unit bonus shares of SIL is listed in NEPSE for trading.
- GBIME and JBNL received LOI from NRB regarding merger. The wap ratio of the merger is expected to be 100:85.

## Today's Events (Thursday)

- NFO Alert:** Issue opens of "Sunrise First Mutual Fund" - 100,000,000 units at Rs.10 each.
- Right Shares Alert:** MNBBL is issuing 20% Right
- Right Shares Alert:** SLICL is issuing 70% Right
- Right Shares Alert:** UIC is issuing 240% Right. *Extended*
- Auction Alert:** GBLBS is auctioning its 299,982 unit promoter shares via auction till 4<sup>th</sup> Kartik.
- Auction Alert:** WOMI is auctioning its 46,509 units Ordinary Shares and 76,704 units Promoter shares

## Debenture Offering (Upcoming)

	Schemes	Units	@ Rs.
1	10% Laxmi Bank Debenture	2,000,000	1000 2086

## Right Offering (Upcoming)

	Company Name	Right %	@ Rs.
1	Shrijana Finance Company Limited	60%	100
2	Samata Microfinance Bittiya Sanstha Ltd.	200%	100

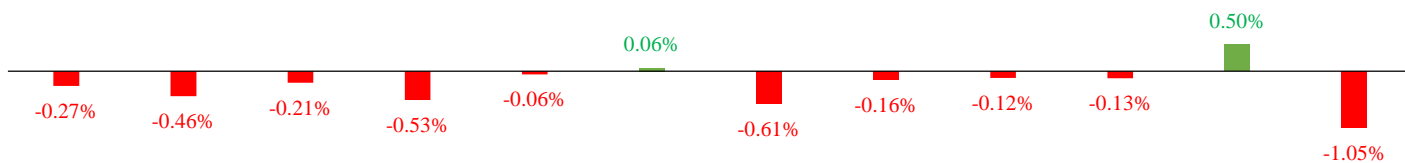


# MARKET SUMM...



9<sup>th</sup> Ashwin, 2076 Thursday

## INDICES % CHANGE



NEPSE      CB      DB      NLI      LI      MFI      FI..      HP      HO..      MP      OT..      MF

### Volatile Stocks

TMDBL	(147)	5.92%
GLBSL	(427)	5.36%

### Stock Movement

SRS	(231)	Highest till now
TMDBL	(147)	Lowest till now
NHDL	(91)	Lowest till now

### Highest Volume – Day 4 (Week 11)

SBLPO	(196)	159,637 units
NEF	(7.53)	153,658 units
SANIMA	(345)	141,317 units

### Sectorial Outlooks

#### Bullish

-  
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#### Bearish

Microfinance  
Banking

### Stock Pick...

#### Up Pick

CEFL  
UMB

#### Down Pick

EIC  
PROFL

### Financial Metrics

S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SHIVM	545	34.16	194.6	15.95	2.80	20.29%	-	-	-
2	LLBS	653	45.84	201.11	14.25	3.25	25.61%	1.26%	13.31%	-
2	JSLBB	999	73.73	327.01	13.55	3.05	26.99%	2.23%	8.37%	-
3	NIL	352	29.22	195.90	12.05	1.80	16.12%	-	-	-
5	SABSL	450	27.87	128.75	16.15	3.50	27.75%	0.45%	9.76%	13% Bonus Proposal

### NEPSE TECHNICAL OUTLOOKS



Date / Time	25.09.2019
Close	1131.53
Open	1134.57
High	1135.26
Low	1130.61
Bollinger Bands Top (20,2,ma,y)	1206.83
Bollinger Bands Median (20,2,ma,y)	1162.65
Bollinger Bands Bottom (20,2,ma,y)	1118.47
RSI (14)	34
MA (35, Price, ma, 0)	1186.75
MACD (12,26,9)	-21
Signal macd (12,26,9)	-20
macd (12,26,9)_hist	-0

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Price

### Global Indices

SENSEX	38,593.52 (-1.29%)	NIFTY	11,440.20 (-1.28%)	S&P 500	2,996.61 (-0.84%)	DJIA	26,807.77 (-0.53%)	NIKKEI 225	22,020.15 (-0.36%)
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*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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