



MARKET SUMMARY		
NEPSE	1109.73	+0.67%
Total Turnover (Rs.)	203,839,864	-2.93%
Share Volume	720,845	+3.19%
Total Transactions	4,319	-32.05%
Total Market Cap. (Rs. Mill)	1,354,612.18	+0.67%
Floated Market Cap (Rs. Mill)	473,559.88	+0.64%

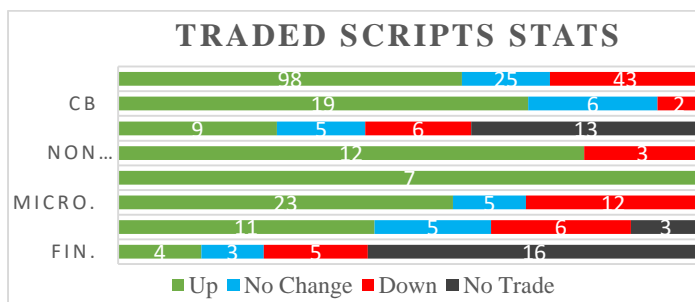
MARKET CAP TO GDP RATIO	45.04%	▲
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WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.38%
Development Bank	5.27%
Finance	3.43%
Microfinance	6.43%
Life Insurance	7.94%
Non-life Insurance	6.68%
Hydropower	5.71%
Hotel	1.66%
Manufacturing And Processing	2.68%
Trading	0.11%
Others	8.71%
NTC	7.65%

Top Gainers	AKJCL, PICL, NIL
Top Losers	SBBLJ, GIMES1, NHPC
Top Stocks by Shares Traded	UPPER, NABIL, BOKL
Top Stocks by Transactions	CHLBS, UPPER, NABIL
Top Stocks by Turnover	NABIL, NABILP, UPPER
Top Brokers by Turnover	25, 43, 28

NEPSE STATISTICS	
Average Return	15.92%
Standard Deviation	17.31%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 –2075.11.13. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.92% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.



MARKET OVERVIEW

The NEPSE index posted a gain of 7.41 points on Monday, closing at 1109.73. Total Turnover was Rs. 20.3 crore achieved from the trade of 720,845 numbers of shares. 4,319 transactions took place from 166 scripts. Sensitive, Float and Sensitive Float witnessed a gain of 1.59, 0.52 and 0.45 points respectively.

Except Finance, the rest of the sub-indices turned green. Major sectors to gain were Others, Non-Life Insurance and Life Insurance, which gained 10.58, 72.17 and 60.02 points respectively. Banking posted a gain of 4.07 points. The Finance sector lost only marginally by 0.65 points.

MLBBL and RADHI underperformed the most as compared to its sector performance while AKJCL, PICL and NIL outperformed its respective sectors. SBBLJ, AKJCL and RADHI were the most volatile stocks. None of the stocks traded at an all-time high while scripts like NGPL, UMHL and BARUN traded at all-time low. GIMES1, NEF and LVF1 are trading closer to 52 weeks low. None of the stocks traded near 52 weeks high.

None of the stocks hit positive or negative circuit by the end of the trading day.

MAJOR MARKET NEWS

- NADEP Q2 report – Net profit and operating profit stand at Rs. 1.42 crore and Rs. 2 crore, a decline of 53.44% and 56.11% in the corresponding quarter of previous FY 2074/75.
- Closing day of 10% NIC Asia Debenture 2085/86; Coupon rate – 10% paid on semi-annual basis; 10% NIC Asia Debenture 2085/86 issue massively undersubscribed, application worth Rs.11.9 crore.
- LVF1 NAV (Magh 2075) declined from Rs. 10.89 to Rs. 10.71, Reported net loss – Rs.10.74 crore; LEMF NAV (Magh 2075) declined from Rs.8.72 to Rs.8.55, Reported net Loss Rs. 23.06 crore.
- Book closure for securing 12% bonus and 22% cash dividend of NABIL; Bank's AGM to convene on Falgun 27, 2075.
- Universal Power Company to allot 86.70 lakh unit shares floated to General Public on Falgun 15, 2075.
- Central Finance convening 22nd AGM on 5th Chaitra, 2075; Major agendas – endorsement of 7% cash dividend.
- Shivam Cement IPO issue to close today, Application received till date – 46.59 lakh units (General Public) and 3.55 lakh units (locals)



- ☑️ NICA all set to provide convenient loan upto Rs.10 Lakh to women entrepreneurs.
- ☑️ RBB convening 13th AGM on Chaitra 4, 2075.
- ☑️ NRB to sell T-bill worth Rs. 2 billion in 91 days

Major Events (Today)

- ☑️ The IPO issue of Panchthar Power Company Limited is open; 16,27,733 units
- ☑️ The IPO issue of Shivam Cements to close today; 41,20,000 units.

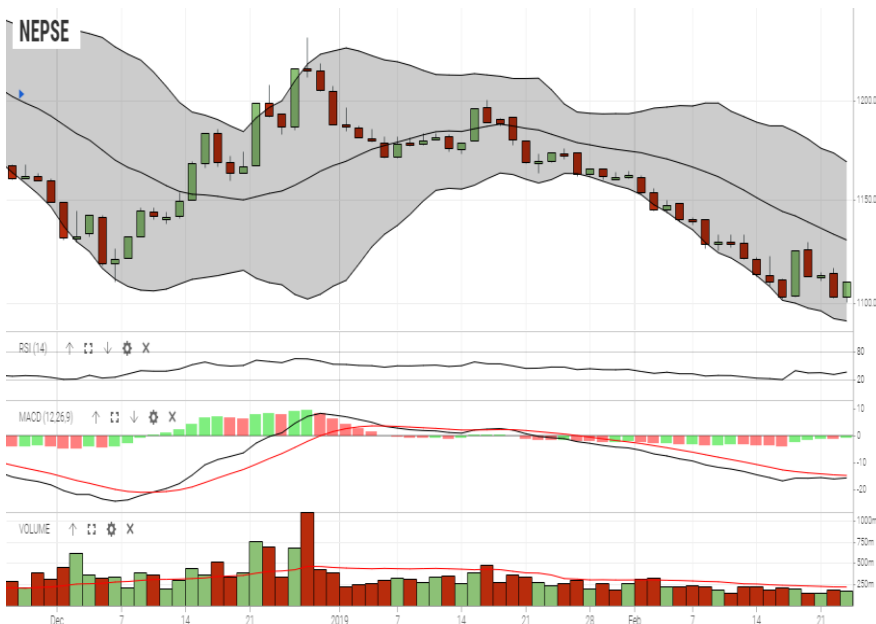
GLOBAL INDICES		
SENSEX	36,213.38	+341.90
NIFTY	10,880.10	+88.45
S&P 500	2,792.67	+17.79
DJIA	26,031.81	+181.18
NIKKEI 225	21,528.23	+102.72

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	283.00
	Prabhu Bank Limited	PRVU	210.00
	Laxmi Bank Limited	LBL	186.00
	Bank of Kathmandu Ltd.	BOKL	240.00
	Nepal Bangladesh Bank Limited	NBB	184.00
FAIRLY PRICED	Machhapuchhre Bank Limited	MBL	207.00
	Kumari Bank Limited	KBL	230.00
	Sanima Bank Limited	SANIMA	291.00
	Prime Commercial Bank Limited	PCBL	307.00
	Siddhartha Bank Limited	SBL	276.00
OVER PRICED	Nabil Bank Limited	NABIL	794.00
	Standard Chartered Bank Limited	SCB	525.00
	Everest Bank Limited	EBL	510.00
	Nepal SBI Bank Limited	SBI	375.00
	Nepal Investment Bank Ltd.	NIB	506.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	13.11.2075
Close	1,109.73
Open	1,102.46
High	1,109.88
Low	1,099.98
Turnover	203,839,864
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,168.64
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,130.00
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,091.36
RSI (14)	36
MA (20, Volume, ma, 0)	219m
MACD (12,26,9)	-16
Signal macd (12,26,9)	-15
macd (12,26,9)_hist	-1

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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