



MARKET SUMMARY		
NEPSE	1,258.29	-0.22%
Total Turnover (Rs.)	570,123,481	56.30%
Share Volume	1,413,357	6.71%
Total Transactions	6,842	22.46%
Total Market Cap. (Rs. Mill)	1,565,490.3	-0.22%
Floated Market Cap (Rs.Mill)	548,584.29	-0.26%

MARKET CAP TO GDP RATIO	52.05% ▼
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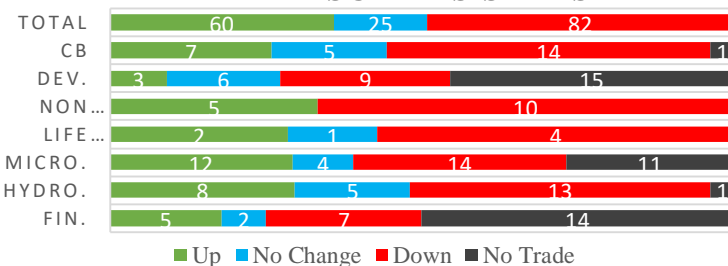
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.09%
Development Bank	5.12%
Finance	2.98%
Microfinance	5.84%
Life Insurance	7.47%
Non-life Insurance	5.70%
Hydropower	5.90%
Hotel	1.75%
Manufacturing And Processing	4.23%
Trading	0.10%
Others	7.83%
NTC	6.71%

Top Gainers	NAGRO, IGI, PPCL
Top Losers	GLBSL, ALBSL, SIL
Top Stocks by Shares Traded	NBL, HDL, PRVU
Top Stocks by Transactions	GMFBS, GLBSL, NBL
Top Stocks by Turnover	HDL, NBL, PRVU
Top Brokers by Turnover	58, 49, 34

NEPSE STATISTICS	
Average Return	16.89%
Standard Deviation	17.08%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.46

Notes: NEPSE Index from 2069.04.01 – 2076.03.11. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.89% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

Market fell on Wednesday by 2.78 points, closing at 1258.29 level. However, indicators like Turnover, Share volume and Transactions saw positive rise by 56.30%, 6.71% and 22.46% respectively. Throughout the day, Market floated between 1261.49 and 1255.45 level. The trade of 167 scripts led to a turnover of Rs. 57 crores. Sensitive, Float and Sensitive Float, all turned Red, dropping 0.63, 0.24 and 0.27 point respectively.

Under Sub-indices – Hotels, Trading and Others closed Green for the day, posting meagre uptick of 0.6, 2.53 and 0.46 points respectively. Remaining Sub-indices closed Red but with negligible drop. Life Insurance, Manu. & Pro. and Hydropower fell by 11.18, 6.12 and 5.71 points respectively. Likewise, Banking, Non-life Insurance, Microfinance, Hydropower posted the fall of 3.23, 4.9, 3.86 and 5.71 points respectively. Mutual fund saw rise of 0.02 points.

NAGRO, IGI and PPCL outperformed their respective sectors while GLBSL, ALBSL and GRDL underperformed the most in comparison to their respective sectors. GLBSL, GMFBS and PPCL were the most volatile stocks. GMFBS, IGIPO and MEGAPO traded closest to their 52 week high whereas PRIN, SIC and SIL traded closest to their 52 week low.

NAGRO hit positive circuit, price rising by 9.95%.

AGM of UPPER scheduled to be held on 11th Asadh, Wednesday was adjourned due to want of quorum; Of the quorum limit of minimum 67% share ownership needed to be present, only 56% was actually present.

MAJOR MARKET NEWS

- 📌 Sanima Equity Fund (SAEF) Jestha end NAV fell to Rs.11.15 from Rs.11.34; Reported Net Profit of Rs.12.96 till Jestha; highest investment NABILP
- 📌 NCHL has elected Mr. Naresh Shakya as the new Chairman; Mr. Shakya is the Executive Director of Banking Office, NRB.
- 📌 Minister for Energy, Water Resources and Irrigation, Barshaman Pun sought for Chinese investments in the country energy sector.
- 📌 PIC to held its 25th AGM on 31st Asadh; resolution – 84% Bonus shares, Authorize BoD for M&A.
- 📌 Rs.15.50 billion budget released by Kathmandu Metropolis;
- 📌 BOKL and NMB issued the notice urging the demat account holders of respective merchant banks to pay the annual operation fee and avoid debit freezing of account.



Major Events (Today)

- 📌 12th AGM of DBBL; 5.5% Bonus shares; Acquire WDBL
- 📌 13th AGM of WDBL; 14.74% Cash dividend
- 📌 100% Right Shares of JSLBB opens
- 📌 **NFO Alert:** NIBL Sahabragita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16th Ashad following under-subscription.
- 📌 **Right Issue:** 300% right shares of EIC is open for issuance till 16th Asadh, 2076.
- 📌 **Auction Alert:** GLICL is selling 2.41 lakh units promoter shares and 82 thousand ordinary shares of GLICL via auction.
- 📌 **Himal Dolkha Hydropower Company Ltd.** issuing 16 lakhs units IPO to the locals of project affected area of Illam district.

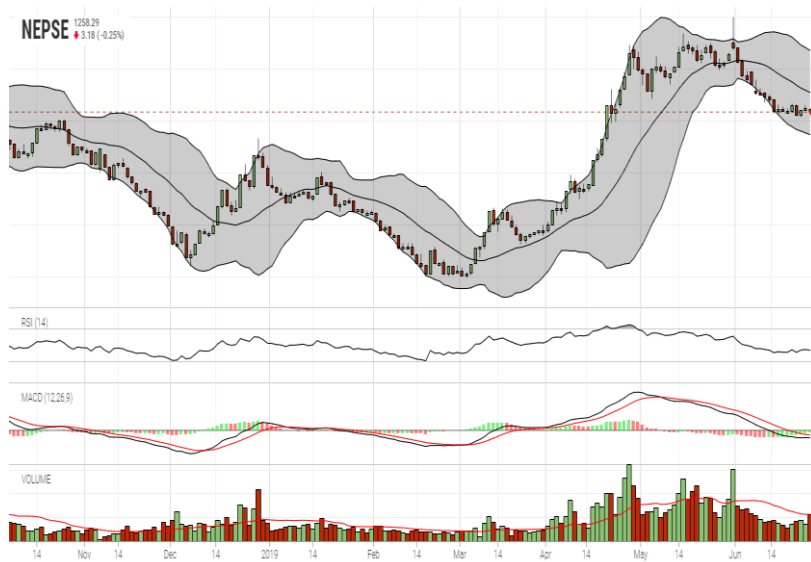
GLOBAL INDICES		
SENSEX	39,592.08	+157.14
NIFTY	11,847.55	+51.10
S&P 500	2,923.13	+5.75
DJIA	26,601.26	+53.04
NIKKEI 225	21,086.59	-107.22

	Stock Name	Ticker	LTP
UNDER PRICED	Kumari Bank Ltd.	KBL	212.00
	Nepal Bank Ltd.	NBL	331.00
	Prime Commercial Bank Ltd.	PCBL	287.00
	Civil Bank Ltd.	CBL	145.00
	Prabhu Bank Limited	PRVU	266.00
FAIRLY PRICED	Sunrise Bank Limited	SRBL	252.00
	Laxmi Bank Limited	LBL	220.00
	Mega Bank Nepal Limited	MEGA	200.00
	Janata Bank Nepal Ltd.	JBNL	209.00
	Global IME Bank Limited	GBIME	302.00
OVER PRICED	Standard Chartered Bank Limited	SCB	661.00
	Everest Bank Limited	EBL	667.00
	Himalayan Bank Limited	HBL	552.00
	Nepal SBI Bank Limited	SBI	462.00
	Nabil Bank Limited	NABIL	804.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	11.03.2076
Close	1258.29
Open	1261.20
High	1261.49
Low	1255.45
Turnover	570,123,481
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1317.43
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1277.43
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1236.56
RSI (14)	40
MA (20, Volume, ma, 0)	563m
MACD (12,26,9)	-8
Signal macd (12,26,9)	-5
macd (12,26,9)_hist	-3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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